

Schedule of Events

Wednesday, January 22

Location: JW Marriott Golf Club / Palm Course

9:00 a.m. - 3:00 p.m. 20th Annual Golf Tournament

Location: Buses will be located outside the Tour Lobby at 9:30 a.m.

10:00 a.m. - 2:00 p.m. Guided Bike Tour

Location: Santa Rosa Ballroom

5:00 p.m. - 6:15 p.m. Executive Board Reception & Wine Tasting

Location: JW Pavilion

6:00 p.m. - 7:30 p.m. Welcome Reception

Thursday, January 23

Location: Sinatra Ballroom Salons 8-14

7:30 a.m. - 8:30 a.m. Breakfast

8:30 a.m. - 8:45 a.m. Chairman's Welcome

Michael Grust

Senior Resource Group

8:45 a.m. - 9:15 a.m. Senior Living Hall of Fame Presentation

Larry Cohen

Chair, Senior Living Hall of Fame Selection Committee

Class of 2020 Inductees :

Lynne Katzmann, Ph.D.

Induction Remarks: Andrew Katzmann

Alice and Emmett Koelsch

Induction Remarks: Aaron Koelsch

Margaret Wylde, Ph.D.

Induction Remarks: David Schless

9:15 a.m. - 9:30 a.m. Where You Live Matters (WYLM) Update

Ashley Alpert

GlynnDevins Senior Living Marketing Solutions

Janel Wait

GlynnDevins Senior Living Marketing Solutions

9:30 a.m. - 10:15 a.m. Keynote Presentation

Bret Stephens

The New York Times

Introduction: Julie Robinson, Ventas, Inc.

10:30 a.m. - 11:30 a.m. CEO Discussion

Moderator: Adam Kaplan

Solera Senior Living

Alan Butler

Erickson Living

Jesse Jantzen

Lutheran Life Communities

Dan Madsen

One Eighty I Leisure Care

Wendy Nowokunski

The Northbridge Companies

Location: Santa Rosa Ballroom

11:30 a.m. - 5:30 p.m. Networking Lounge

Location: Sinatra Ballroom Salon 7

11:45 a.m. - 1:00 p.m. Luncheon

Schedule of Events

Thursday, January 23

Location: Buses will be located outside the Tour Lobby at 12:45 p.m.

1:00 p.m. - 3:30 p.m. Tour of Bella Villaggio, a Leisure Care Community

Location: Sinatra Ballroom Salons 1-3 & 4-6

1:00 p.m. - 2:15 p.m. Breakout Sessions I & II

Capital Markets & Valuation Trends	<i>Moderator:</i> Cathy Voreyer	Wells Fargo Multifamily Capital
	<i>Facilitators:</i> Mike Andreasen	LCS
	Blake Peeper	Bridge Seniors
	Chris Taylor	Capital One Healthcare
	Jay Wagner	Cushman & Wakefield

Health Care Metrics & Technology	<i>Moderator:</i> Charles Turner	Kare
	<i>Facilitators:</i> Amy Johnson	LifeLoop
	Darin LeGrange	Sentrics
	Dave Wessinger	PointClickCare

Location: Sinatra Ballroom Salons 1-3 & 4-6

2:30 p.m. - 3:45 p.m. Breakout Sessions III & IV

Producing ROI in Digital Marketing Investments	<i>Moderator:</i> Jamison Gosselin	G5
	<i>Facilitators:</i> Jonathan Barbieri	The Hearth Management
	Meghan Lublin	Sunrise Senior Living
	Christy Van Der Westhuizen	MBK Senior Living

Senior Living Pre- and Post-Acute Care	<i>Moderator:</i> Carrie Coumbs	Right at Home
	<i>Facilitators:</i> Leon Grundstein	GenCare Lifestyle
	Meredith Mills	Country Meadows
	Anne Tumlinson	Anne Tumlinson Innovations

3:45 p.m. - 5:30 p.m. Networking Time

Location: JW Pavilion

5:30 p.m. - 7:00 p.m. Reception

Friday, January 24

Location: Sinatra Ballroom Salon 7

8:00 a.m. - 9:15 a.m. Executive Board Meeting & Breakfast

Location: Sinatra Ballroom Salons 8-14

8:30 a.m. - 9:30 a.m. General Session Breakfast		
9:30 a.m. - 9:35 a.m. General Business	David Schless	ASHA
9:35 a.m. - 9:50 a.m. SH PAC Update	Jerry Frumm	Senior Lifestyle
	Richard Hutchinson	Discovery Senior Living
9:50 a.m. - 10:50 a.m. Adult Child Focus Group	Margaret Wylde, Ph.D.	ProMatura Group
10:50 a.m. - 11:15 a.m. Legislative Update	Jeanne McGlynn Delgado	ASHA

Attendee List (as of 1/14/2020)

12 Oaks Senior Living

Keith Ashburn	Chief Operating Officer	Dallas, TX
Richard K. Blaylock	Owner & CEO	Dallas, TX
Greg Puklicz	Chief Financial Officer	Dallas, TX

Accushield

Lever Stewart	Chief Operating Officer	Atlanta, GA
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Activated Insights, A Great Place to Work Company

Amanda Breeden	Head of Business Development	Oakland, CA
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Active Senior Concepts

Paul Aase	President	Suwanee, GA
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Advent Group

David A. Reeve	Vice President & General Counsel	Bellevue, WA
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AEW Capital Management, L.P.

Amy Allen	Vice President	Boston, MA
Richard G. Brace, Jr.	Director	Boston, MA
Anthony C. Crooks	Director	Boston, MA
Brian Sunday	Director	Boston, MA

Affinity Living Group LLC

Bryan Starnes	Chief Financial Officer	Hickory, NC
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Agemark Senior Living Communities

Michael Pittore	Partner	Orinda, CA
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Allegro Senior Living, LLC

Robert B. Karn	Chief Financial Officer	St. Louis, MO
Douglas S. Schiffer	President & COO	Atlanta, GA

Attendee List (as of 1/14/2020)

Alliance Residential Company

Dale Boyles	Managing Director, Senior Housing	San Diego, CA
Marco Vakili	Managing Director, Senior Housing	Carlsbad, CA
Jeffrey Zuckerman	Senior Housing CFO	Newport Beach, CA

Alliant Insurance Services

Lorraine Lewis	Executive Vice President	Houston, TX
Holly Minter	Risk Advisor	Houston, TX

Ally Bank

Steve Anderson	Managing Director	Chicago, IL
Patrick Coffey	Managing Director	Bethesda, MD
Whitney Johnston	Director	Bethesda, MD
Shane Passarelli	Managing Director, Healthcare Capital	Los Angeles, CA
Scott Rossbach	Senior Director	Bethesda, MD

Ambrose Urban Capital Group, Inc.

Christopher J. Urban	Managing Director	San Diego, CA
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American Eagle Lifecare Corporation

Todd Topliff	Chief Financial Officer	Ann Arbor, MI
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American Healthcare Investors

Brooks Barton	VP, Acquisitions	Irvine, CA
Rebecca Bedford	VP Asset Management	Irvine, CA
Eliza Gozar	Senior Vice President, Acquisitions	Irvine, CA
Scott Marshall	Vice President, Asset Management	Irvine, CA
Stefan Oh	Executive Vice President, Acquisitions	Irvine, CA
Danny Prosky	President, COO & Director	Irvine, CA

American House Senior Living Communities

Kevin Carden	Senior Vice President, Acquisitions	Lake Forest, IL
Paul Stodulski	CFO & CAO	Southfield, MI

The Arbor Company

Judd Harper	President	Atlanta, GA
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Arch Consultants, Ltd.

Frank Muraca	President	Lincolnshire, IL
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ARCO Living Group

Drew Blaylock	Director of Preconstruction	Saint Louis, MO
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Attendee List (as of 1/14/2020)

Arena		
Catherine Carter	Sales Executive	Baltimore, MD
Paul Ciccerio	Vice President	Baltimore, MD
Mike McMillen	VP of Sales	Hudson, OH
Ken Roos	Chief Revenue Officer	Baltimore, MD
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Arent Fox LLP		
Michele L. Gipp, Esq.	Associate	New York, NY
Kenneth S. Jacob	Partner	Washington, DC
Jill A. Steinberg	Partner	New York, NY
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Arnall Golden Gregory LLP		
Hedy S. Rubinger	Chair, Healthcare Practice Group	Atlanta, GA
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Artemis Real Estate Partners		
Ann Lacey	SVP, Asset Management- Healthcare	Chevy Chase, MD
Brandon Phillips	Senior Associate	Los Angeles, CA
Kelly Q. Sheehy	Managing Director - Healthcare Business	Atlanta, GA
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Artis Senior Living Management, LLC		
Edward T. Yarish	President	King of Prussia, PA
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Asbury Communities		
Andrew Jeanneret	Chief Financial Officer	Frederick, MD
Sandra Lawson	Chief Strategic Alliances and Growth Officer	Frederick, MD
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Ascent Living Communities		
Susan Finley (Reimer)	Founder & Principal	Centennial, CO
Tom Finley	Founder & Principal	Centennial, CO
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Avamere Health Services		
Nicolette Merino	Division President, Ovation by Avamere	Wilsonville, OR
Steve Stubblefield	VP Investments & Asset Management	Wilsonville, OR
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Avista Senior Living		
Kris Woolley	Founder & CEO	Mesa, AZ
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Balfour Senior Living, LLC		
Phill Barklow	Chief Operating Officer	Louisville, CO
Susan E. Juroe	General Counsel	Louisville, CO
Michael K. Schonbrun	Founder & CEO	Louisville, CO
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Attendee List (as of 1/14/2020)

Bank of the West

Sarah Candy	Sr. Lead CBG Relationship Mgr, Vice President	Denver, CO
Riley Johnson	Sr. Lead CBG Relationship Mgr, Vice President	Denver, CO

Baxter Construction Company

Tony Baxter	President	Des Moines, IA
Bryan Schnurr	VP of Development	Des Moines, IA
Greg Schulte	Executive Vice President	Fort Madison, IA

BBVA Compass

Peter Delmage	Senior Vice President	Vancouver, WA
Rich Malloy	Senior Vice President	Dallas, TX

BCT Architects

Janet Meyer	Principal	Baltimore, MD
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Bellwether Enterprise

Lundat Kassa	Vice President	Washington, DC
John Powell	Executive Vice President	Chicago, IL

Benchmark Senior Living

Sarah J. Laffey	Senior Vice President, Capital/Acquisitions	Waltham, MA
Denise McQuaide	President & COO	Waltham, MA

Berkadia Seniors Housing

Chris Cain	Senior Director	Dallas, TX
Tim Cobb	Managing Director, Investment Sales Leader	Chevy Chase, MD
Sabel Kaminski	Senior Transaction Manager	Denver, CO
Brooks B. Minford	Associate Director	Chevy Chase, MD
Rafael Nobo	Senior Director	Miami, FL

Berkshire Residential Investments

Matthew F. Whitlock	CIO, Managing Director, Senior Housing	Boston, MA
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Blue Moon Capital Partners, LP

Chris Kronenberger	Managing Director, Investments	Boston, MA
Kathryn A. Sweeney	Co-Founder & Managing Partner- CIO	Boston, MA

Blueprint Healthcare Real Estate Advisors

Amy Sitzman	Director	Los Angeles, CA
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Attendee List (as of 1/14/2020)

Blueprint Healthcare Real Estate Advisors

Benjamin Firestone	Executive Managing Director & Founding Partner	Chicago, IL
Jacob D. Gehl	Senior Managing Director & Founding Partner	Los Angeles, CA
Dan Mahoney	Managing Director	Portland, OR
Torey Riso	President & CEO	Chicago, IL
Steve Thomes	Managing Director	Baltimore, MD

BMO Harris Healthcare Real Estate Finance

Imran Javaid	Managing Director	Chevy Chase, MD
Ryan Stewart	Director	Buffalo, NY
Derek Zeller	Director	Chevy Chase, MD

BOK Financial

Steve LeBlanc	SVP/Manager, National Accounts Senior Housing	Dallas, TX
Taylor D. Russ	SVP, Senior Housing Group	Dallas, TX

Bridge Seniors

Phillip M. Anderson, Jr.	Chief Investment Officer	Orlando, FL
Robb Chapin	Chief Executive Officer	Orlando, FL
Blake Peeper	Deputy Chief Investment Officer	Orlando, FL

Bridge the Gap

Joshua Crisp	Founder and CEO	Knoxville, TN
Lucas McCurdy	Co-Founder	Flower Mound, TX
Sara Mitchell	Producer	Knoxville, TN

Retirement Center Management

David Clement	Executive Vice President & CFO	Houston, TX
James D. Gray	Founder & CEO	Houston, TX
David Keaton	President & COO	Houston, TX
Lynn Wallace	Chief Marketing Officer & SVP	Houston, TX

Brightview Senior Living, LLC

Doug Dollenberg, Jr.	President	Baltimore, MD
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Brinkmann Constructors

Rebecca Randolph	Director of Client Development	Chesterfield, MO
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Attendee List (as of 1/14/2020)

Brookdale

Lucinda Baier	President, CEO & Director	Brentwood, TN
Teddy Hillard	SVP, Corporate Development	Brentwood, TN
Christian Maingot	SVP, Owner Relations	Tampa, FL

CA Senior Living

Andrew Agins	SVP - Asset Management	Chicago, IL
Nishant Bakaya	Chief Information Officer	Chicago, IL
Ben Burke	President	Denver, CO
Justin Dickinson	SVP- Investments / Acquisitions	Chicago, IL

Cadence Senior Living

Eric Gruber	Principal	Scottsdale, AZ
Rob Leinbach	Principal	Scottsdale, AZ

California Ruby Bayrock, LLC

Stuart Gruendl	Partner	Oakland, CA
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Catalyst/Cambridge Healthcare Finance

Hymie Barber	Managing Director	Chicago, IL
Jeffrey A. Davis	President & CEO	Chicago, IL

Capital Health Group, LLC

Kenneth R. Assiran	Managing Principal	Baltimore, MD
Gregory Hylinski	Managing Director	Baltimore, MD

Capital One

Kasia Dobrzanska	Senior Vice President	Chicago, IL
Dave Harper	Managing Director	Chicago, IL
Jason LaGrippe	Senior Vice President	Chicago, IL
Dague Retzlaff	Senior Vice President	Chicago, IL
Dana Scheppmann	Senior Vice President	Chicago, IL
James Seymour	Senior Managing Director	Chicago, IL
Chris D. Taylor	Managing Director	Chicago, IL

Capital One

Mark Bultman	Senior Vice President	Chicago, IL
Alicia Cook	Managing Director	Bethesda, MD
James McCall	Managing Director	Chicago, IL

Capital Senior Living Corporation

Gloria Holland	Vice President, Finance	Dallas, TX
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Attendee List (as of 1/14/2020)

Capital Solutions, Inc.

Jason Morganroth	Partner	Blue Bell, PA
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Capitol Seniors Housing

Kristen Ahrens	Principal - Business Development	Austin, TX
Michael Hartman	Principal-Active Living	Washington, DC
Joseph F. McElwee	Principal- Development	Washington, DC
Scott Stewart	Managing Partner	Washington, DC

Cappella Living Solutions

Camille Burke	Chief Operating Officer	Englewood, CO
Terry Rogers	President & CEO	Englewood, CO

Carefield Senior Living

Steve Barklis	Principal	Solana Beach, CA
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Caremerge

Dave Kamalman	Senior Account Executive	Chicago, IL
Meagan Rohan	VP of Sales	Chicago, IL

The Carlyle Group

Zachary Crowe	Vice President	Washington, DC
Tom Levy	Managing Director	Washington, DC
Samira Madhany	Principal	Washington, DC

Cascade Living Group, Inc.

William M. Shorten	Founder	Bothell, WA
Thomas E. Stanley	Founder	Bothell, WA

Cascadia Senior Living / Fieldstone Communities

Douglas Ellison	Partner / CEO	Yakima, WA
Justin Younker	Partner	Yakima, WA

CBRE Capital Markets

RJ DeBee	Vice President	Jacksonville, FL
James A. Graber	Managing Director	New York, NY
Austin Sacco	First Vice President	Houston, TX
Lisa Widmier	Executive Vice President	San Diego, CA
Aron Will	Vice Chairman	Houston, TX

Attendee List (as of 1/14/2020)

Cedarbrook Senior Living

Michael J. Damone	President	Troy, MI
Robert J. Mercer	Chief Operating Officer	Troy, MI
Erin Ottenbreit	VP of Operations	Plymouth, MI

Cedarhurst Senior Living

Jordan Dorsey	Senior Vice President	Saint Louis, MO
John Nunn	Vice President, Acquisitions	Saint Louis, MO
Joshua Stevens	President	Saint Louis, MO

Cedarwood Development, Inc.

Laura J. Hester	Vice President of Senior Housing	Shelby Township, MI
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Cerulean Partners, LLC

Rick Shamberg	Co-Managing Partner	Saint Paul, MN
Evan Welsh	Vice President	Fairway, KS

Charles Herman Consulting

Charles J. Herman, Jr.	Chief Executive Officer	Saint Simons Island, GA
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Chicago Pacific Founders

John P. Rijos	Founding Operating Partner	Chicago, IL
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Chicago Title

Chris Miller	National Account Executive	Newport Beach, CA
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CIT

Michael Coiley	Managing Director	Livingston, NJ
William Pollock	Director	New York, NY

Clancy & Theys Construction Company

Jeff Mock	Vice President	Winter Garden, FL
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Clark Nuber PS

Amber Busch	Shareholder	Bellevue, WA
Jamie Witt	Tax Senior Manager	Bellevue, WA

Clearwater Living

Anthony Ferrero	Chief Executive Officer	Newport Beach, CA
Tony Hong	Vice President, Investments & Acquisitions	Newport Beach, CA
Danielle Morgan	President & COO	Newport Beach, CA

Attendee List (as of 1/14/2020)

CNL		
William Ham	Director of Asset Management	Orlando, FL
Sarah Nixon	SVP & Managing Director	Orlando, FL
Lisa Smith	Vice President, Asset Management	Orlando, FL

CoastStates Bank		
Brittany Foster	Vice President, Senior Housing Division	Birmingham, AL
Donald Hooper	Executive Vice President	Ponte Vedra, FL

CoastWood Seniors Housing Partners		
Daniel A. Decker	President	Dallas, TX

Colony Capital, Inc.		
John Ambrosius	Senior Vice President	Bethesda, MD
Ron Jeanneault	Managing Director Healthcare	Bethesda, MD
Richard Welch	Managing Director	Los Angeles, CA

Columbia Pacific Advisors		
Rebecca Bloom	Vice President, Capital Markets	Seattle, WA
Andrew Katzmann	Senior Analyst	Seattle, WA
Kari Luttinen	Vice President, RE Lending	Seattle, WA
Billy Meyer	Managing Director, Real Estate Lending	Seattle, WA
Todd Seneker	Managing Director - RE Equity	Seattle, WA

Confluent Senior Living		
John Reinsma	Managing Director	Denver, CO

Congressional Bank		
Jonathan Grenier	VP, Healthcare Lending	Rockville, MD
Amy Heller	President, Healthcare Lending	Rockville, MD
Jared Richards	VP, Healthcare Lending	Rockville, MD

Contract Interiors, LLC		
Bryon Grant	Owner	Salem, OR
Michael Weidmann	Owner	Salem, OR

Cordia Senior Living		
Karen M. Anderson	President & Chief Executive Officer	Charlestown, MA

Covenant Living Communities & Services		
Terri Cunliffe	President and CEO	Skokie, IL
Jay Hibbard	SVP, Marketing, Sales & Communication	Skokie, IL
Bill Rabe	SVP, Enterprise Operations	Skokie, IL

Attendee List (as of 1/14/2020)

Covia		
Kevin J. Gerber	President & CEO	Walnut Creek, CA
Mary McMullin	Chief Strategy & Advancement Officer	Walnut Creek, CA
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CREATIVCAP		
Scott A. Kavel	Principal	Peachtree Corners, GA
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CS Capital Advisors, LLC		
David Caleca	Managing Director	New York, NY
Laurent X. de Marval	Managing Director	New York, NY
Peter E. Pickette	Managing Director	New York, NY
Bradley Razook	Managing Director	New York, NY
Paul Vorderis	Managing Director	New York, NY
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Cushman & Wakefield		
Mary Christian	Senior Managing Director	San Diego, CA
James Dooley	Director, Senior Housing Capital Markets	Boston, MA
David Kliewer	Senior Director	Tampa, FL
Aaron Rosenzweig	Managing Director	San Diego, CA
Jay Wagner	Executive Director	Boston, MA
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D2 Architecture LLC		
David Dillard	President	Dallas, TX
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davisREED Construction, Inc.		
Kristian Story	Director of Business Development & Strategic Resources	San Diego, CA
Caden Taylor	Vice President	San Diego, CA
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Direct Supply, Inc.		
Joe Daniels	Vice President, Business Development	Milwaukee, WI
Corey Denman	Executive Vice President & COO	Milwaukee, WI
W. Bradford Klitsch	Sr. Vice President of Market Development	Milwaukee, WI
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Discovery Senior Living		
Richard J. Hutchinson	CEO & Founder	Bonita Springs, FL
Bill Sciortino	Chief Operating Officer	Bonita Springs, FL
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Diversified Healthcare Trust		
Jennifer Francis	President & COO	Newton, MA
Kristin Gowdy	Director, Asset Management	Newton, MA
Brad Shepherd	Director Asset Management	Newton, MA
Rick Siedel	Treasurer & CFO	Newton, MA
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Attendee List (as of 1/14/2020)

Domus Development LLC

Michelle Clark	Vice President of Development	Dallas, TX
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The Douglas Company

Bob Ritter	Director of Business Development	Holland, OH
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Duane Morris LLP

Kirk Domescik	Partner	Atlanta, GA
Susan V. Kayser	Partner	New York, NY

eGym

Frank Arant	Director of Active Aging	Boulder, CO
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The Ehlers Group

Janis R. Ehlers	President	Fort Lauderdale, FL
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Enquire

Delaine Blazek	VP of Sales	Englewood, CO
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Era Living

Eli J. Almo	Chief Executive Officer & President	Seattle, WA
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ERDMAN

Rustin Becker	President & COO	Madison, WI
Todd Hudgins	SVP, Senior Living	Jensen Beach, FL

Erickson Living

Alan Butler	Chief Executive Officer	Baltimore, MD
Debra Doyle	Chief Operating Officer	Baltimore, MD
Scott Gensler	VP, Business Development & Regulatory Affairs	Catonsville, MD
Todd Matthesen	Chief Financial Officer	Baltimore, MD

Ernst & Young LLP

Kevin Christenson	Executive Director	Chicago, IL
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Evergreen Senior Living Properties, LLC

Brian Dowd	Principal & CFO	Ridgewood, NJ
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Fannie Mae

Drew Aunon	Account Manager	Washington, DC
Roosevelt Davis	Director, Seniors Housing Production	Washington, DC
Kate McCormick	Customer Account Manager, Seniors Housing	Washington, DC

Attendee List (as of 1/14/2020)

Fifth Third Bank

Jason Broady	VP, National Senior Living	Charlotte, NC
James A. Nation	Head of National Senior Living	Nashville, TN
Ryan Stoll	VP, Director National Senior Living	Denver, CO

Fifth Third Commercial Bank

Brian Robinson	Senior Vice President	Chicago, IL
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First Midwest Bank

Sukhendu Sinha	SVP - Team Lead	Cleveland, OH
Don Woods	Senior Vice President	Beachwood, OH

Five Star Senior Living

Jeff Leer	Chief Financial Officer	Newton, MA
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Focus Healthcare Partners LLC

Curt P. Schaller	Principal	Chicago, IL
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Foley & Lardner LLP

Michael A. Okaty	Partner	Orlando, FL
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Formation Capital, LLC

Brian Beckwith	Chief Executive Officer	Atlanta, GA
Sheryl Marcet	Managing Director	Hinsdale, IL
Chris O'Dekirk	Vice President, Acquisitions	Atlanta, GA
Mark T. Spiegel	President	Alpharetta, GA
Arnold M. Whitman	Chairman	Atlanta, GA

FourteenPlus, LLC

Douglas A. Fullaway	President	West Linn, OR
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Freddie Mac

Jeffrey Bagley	Associate Director, SH Production & Sales	Los Angeles, CA
Kirstin Cook	Production Manager	Chicago, IL
Michael Patterson	Vice President, Credit & Underwriting	McLean, VA
Michael Russo	Senior Underwriter	McLean, VA
Kathleen Ryser	Senior Housing Underwriting Director	Chicago, IL
Steven Schmidt	National Director, Senior Housing	Chicago, IL

G5

Rob Day	National Sales Senior Living	Bend, OR
Jamison Gosselin	Vice President of Senior Living Strategy	Bend, OR
Daniel West	Regional Sales Rep.	Bend, OR

Attendee List (as of 1/14/2020)

Ganzhorn Suites

Eleanor Alvarez	Chief Executive Officer	Powell, OH
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Sherpa CRM

Alexandra Fisher	Co-Founder & Chief Creative Officer	Saint Louis, MO
David A. Smith	Co-Founder & CEO	Saint Louis, MO

GCP/True Connection Communities

Jim Pusateri	CEO, Senior Housing Communities	Clearwater, FL
Matt Pyzyk	Managing Director	Chicago, IL
Mark Scully	Managing Partner	Steamboat Springs, CO

GenCare Lifestyle

Leon Grundstein	Founder and CEO	Seattle, WA
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Generations, LLC

Chip Gabriel	Principal	Clackamas, OR
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GlenAire HealthCare, LLC

James P. Bowe	Principal	Sturgis, MI
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GlynnDevins Senior Living Marketing Solutions

Ashley Alpert	Group Director, Client Service	Kansas City, MO
Paul Hunt	Chief Revenue Officer	Kansas City, MO
Lisa Legeer	SVP, Strategic Partnerships	Kansas City, MO
Janel Wait	Chief Strategy Officer	Kansas City, MO

Goldman Sachs

Nikhil Reddy	Vice President	New York, NY
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Goldman Sachs & Co.

Auren Kule	Vice President	New York, NY
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CPF Living / Grace Management, Inc.

Guy Geller	President	Chicago, IL
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Grandbridge Real Estate Capital, LLC

Meredith G. Davis	Vice President	Birmingham, AL
Kim Huffstutler	Vice President	Mobile, AL
Richard A. Thomas	Senior Vice President	Atlanta, GA

Great Lakes Management Company

Michael Pagh	Chief Executive Officer	Golden Valley, MN
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Attendee List (as of 1/14/2020)

Green Street Advisors

Lukas Hartwich	Senior Analyst	Newport Beach, CA
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Greenleaf Energy Solutions

Kayte Bachyrycz	Senior Housing Lighting Specialist	Oxford, CT
Michael Herman	Business Development	Oxford, CT
Kevin Siebrecht	CEO & President	Oxford, CT

Greystar

Mitch Brown	Senior Managing Director	Newport Beach, CA
Adam Cohan	Director - Portfolio Management & Investments	Charleston, SC

Greystone

Tyler Armstrong	Managing Director	New York, NY
Matt Miller	Managing Director, Seniors Housing	Irving, TX
Shailini Nehra	Managing Director	Rockville, MD
Neal Raburn	Managing Director, Seniors Housing Finance	Atlanta, GA
Donika Schnell	Managing Director	Los Angeles, CA
Cary Tremper	Managing Director	Irving, TX
Derek Whelan	Senior Vice President	New York, NY

Griffin-American Healthcare REIT IV

Chris Belford	EVP, Asset Management	Irvine, CA
Henry McArdle	Director, Acquisitions	Irvine, CA

Guest Services, Inc.

Shannon A. Hundley	Executive Director	Naples, FL
Chase Leonard	Business Development Manager	Fairfax, VA

Hamilton Insurance Agency

Keith Parnell	Vice President, National Accounts	Fairfax, VA
Jason Zuccari	VP Business Development	Fairfax, VA

Hana2.0 Property Group

Joshua Kocheck	Chief Investment Officer	Chicago, IL
Steven Levin	Co-President	West Palm Beach, FL
Sara Veit	Managing Director	Glenview, IL

Attendee List (as of 1/14/2020)

Hanson Bridgett, LLP

Jennifer R. Berland	Partner	San Francisco, CA
Rachael Blucher	Attorney	San Francisco, CA
Joel S. Goldman	Partner	San Francisco, CA
Paul A. Gordon	Partner	San Francisco, CA
Deidre A. Schonfeldt	Partner	San Francisco, CA

Harbert Management Corporation

Trent Johnson	Senior Managing Director	Dallas, TX
Matt Lucas	Vice President	Dallas, TX

Harbor Retirement Associates, LLC

Sarabeth Hanson	President & CEO	Vero Beach, FL
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Harborview Capital Partners

Eli Kutner	Partner & VP	Lawrence, NY
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Harrison Street Real Estate Capital

Dustin Warner	Director	Chicago, IL
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Heal

Jill Suranie	VP of Strategic Partnerships	Cumming, GA
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Health Dimensions Group

Craig Abbott	EVP, Growth	Minneapolis, MN
Erin Shvetzoff Hennessey	Chief Executive Officer	Minneapolis, MN

Healthcare Trust, Inc.

Patrick Collins	Chief Operating Officer	Carlsbad, CA
John Rimbach	President	Carlsbad, CA

Healthpeak Properties

Scott M. Brinker	President	Irvine, CA
Jeffrey Miller	EVP, Senior Housing	Irvine, CA
Frank Russo	SVP, Risk Management	Irvine, CA

HealthTrust

Colleen H. Blumenthal	Managing Director	Sarasota, FL
Samantha Medred	Director	Sarasota, FL
Alan C. Plush	President	Sarasota, FL

Hines

John Mooz	Senior Managing Director	Houston, TX
Ryan Pritchard	Director, Healthcare and Senior Living	Houston, TX

Attendee List (as of 1/14/2020)

HJ Sims

Curtis King	Senior Vice President	Austin, TX
R. Jeffrey Sands	Managing Principal / General Counsel	Fairfield, CT

Hord Coplan Macht

Duncan Walker	Principal	Baltimore, MD
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Houlihan Lokey

Scott Kremeier	Senior Vice President	Chicago, IL
Matthew Ryan	Managing Director	Chicago, IL

Howard & Associates

Evelyn R. Howard	President	Washington, DC
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HTG Consultants, LLC

David S. Passero	Senior Principal	Newark, DE
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HumanGood

Daniel S. Ogus	Chief Operating Officer & EVP	Glendale, CA
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Hunt Real Estate Capital

Kathryn Burton Gray	Senior Managing Director, Head of Seniors Housing & Healthcare	Irvine, CA
Brady Johnson	Director, Seniors Housing and Healthcare	Irvine, CA
Andrew P. Kitts	CCO - Agency Seniors Housing & Healthcare	Irvine, CA
Astrid Kramarz	Managing Director	Denver, CO

Huntington

Michael Kinnick	SVP, Relationship Manager	Louisville, KY
Suzanne Myers	Senior Housing Market Manager, SVP	Columbus, OH
Dan Storer	Director, Huntington Healthcare	Cleveland, OH

iBorrow

Kristin Bertram	Vice President	Denver, CO
Brian Good	Chief Executive Officer	Los Angeles, CA

IDB Bank

Michael Paul	Senior Vice President	New York, NY
Lisa Silvers	Senior Vice President	Miami, FL

Immanuel

Eric N. Gurley	President & CEO	Omaha, NE
Kristen Hoffman	Board Director	Omaha, NE

Attendee List (as of 1/14/2020)

Inspired Healthcare Capital

Luke Lee	Chief Executive Officer	Scottsdale, AZ
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Integral Senior Living LLC

Jennifer Ferrer	Chief Financial Officer	Carlsbad, CA
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Collette Gray	President & CEO	Carlsbad, CA
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Invesque

Kari Onweller	VP, Partner Relations & Portfolio Management	Carmel, IN
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Adam Zeiger	SVP & Chief Relationship Officer	Carmel, IN
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INVU Care

Daniel Bitran	Chief Retail Marketing Officer	Scottsdale, AZ
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Benjamin Tilson	Co-Chief Retail Marketing Officer	Scottsdale, AZ
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Irving Levin Associates, Inc.

Stephen M. Monroe	Partner	Norwalk, CT
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Irwin Partners Architects

Gregory R. Irwin	Partner	Costa Mesa, CA
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It's Never 2 Late

Lauren Foley	Director of Enterprise Accounts	Englewood, CO
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Lisa Taylor	Chief Executive Officer	Englewood, CO
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JCH Consulting Group, Inc.

James E. Hazzard	Senior Vice President	Anaheim, CA
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Cindy Hazzard	President	Anaheim, CA
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JEA Senior Living

W. Cody Erwin	President	Vancouver, WA
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Micah Gerber	Chief Strategy Officer	Charlotte, NC
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JLL Capital Markets - Seniors Housing

Charles Bissell	Managing Director	Dallas, TX
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Michael Garbers	Managing Director	Orlando, FL
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Allison Holland	Managing Director- Seniors Housing	Dallas, TX
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Martin Mbeteni	Vice President	Dallas, TX
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Joel Mendes	Senior Vice President	Dublin, OH
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Cody Tremper	Managing Director	Dallas, TX
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Attendee List (as of 1/14/2020)

JLL

Ted Flagg	Senior Managing Director	New York, NY
Zach Rigby	Director	Dallas, TX
Jason Skalko	Director	Dallas, TX

JLL Valuation & Advisory Services

Brian L. Chandler	Managing Director	Richardson, TX
Bryan J. Lockard	Managing Director	Tampa, FL
Deborah Street	Senior Vice President	Richardson, TX

Juniper Communities

Lynne Katzmann	President & CEO	Bloomfield, NJ
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Kandu Capital, LLC / Bloom Senior Living

Bradley E. Dubin	Principal	Los Angeles, CA
Scott M. Kantor	Principal	Birmingham, MI
Mitch Kantor	Principal	Birmingham, MI

Kare

Bridget Kaselak	Chief Growth Officer	Houston, TX
Charles Turner	Chief Executive Officer	Houston, TX

Kayne Anderson Real Estate Advisors

Juan Dominguez	Director	Boca Raton, FL
Max G. Newland	Managing Director, Senior Housing	Boca Raton, FL
David Selznick	Chief Investment Officer	Boca Raton, FL

KeyBank Real Estate Capital

Monique Bimler	Vice President	Dallas, TX
Laura Conway	Sr. Banker, Healthcare Finance Group	Cleveland, OH
Brian Heagler	Senior Vice President & Senior Banker	Seattle, WA
Kevin P. Murray	National Market Manager	Atlanta, GA
Grant Saunders	Senior Vice President	Tampa, FL
Charlie J. Shoop	Sr. Banker, Healthcare Finance	Tampa, FL

Kisco Senior Living, LLC

John Hanna	Vice President	Carlsbad, CA
Andrew S. Kohlberg	President & CEO	Carlsbad, CA
Mitch Ritschel	Chief Investment Officer	Carlsbad, CA

Kleger Associates

Barbara Kleger	President	Philadelphia, PA
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Attendee List (as of 1/14/2020)

Koelsch Communities

Eva Arant	Senior Vice President	Olympia, WA
Cyndie Bryant		Olympia, WA
Dennis Christianson	Vice President, Finance	Olympia, WA
Terry Hanson	VP Business Development	Olympia, WA
Aaron Koelsch	President & CEO	Olympia, WA

Kwalu

Matthew Chutjian	Vice President of National Sales	Atlanta, GA
Lesley Roberts	Director, Business Development	Atlanta, GA

Lancaster Pollard

Jason Dopoulos	Managing Director	Strongsville, OH
Doug W. Harper	Managing Director, Agency Finance	Columbus, OH
Craig Jones	President	Fairhope, AL
Joe Munhall	SVP, Director of Syndicated Credit	Columbus, OH
Brett Murphy	Vice President	Chicago, IL
Bill Wilson	Senior Managing Director	Shawnee Mission, KS

Lantz-Boggio Architects, PC

Bill Foster	Senior Associate	Englewood, CO
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LCS

Mike Andreasen	Senior Vice President - Asset Management	Des Moines, IA
Diane Bridgewater	EVP, Chief Financial & Administrative Officer	Des Moines, IA
Joel Nelson	President & CEO	Des Moines, IA

Liberty Senior Living

Matt Bork	VP of Finance	Wilmington, NC
Will Purvis	President	Wilmington, NC
Cindy Stancil	President, Senior Living Management	Wilmington, NC

LifeLoop

Amy Johnson	Chief Executive Officer	Omaha, NE
Nick Nemer	Vice President of Business Development	Omaha, NE

Live Oak Bank

Chad Borst	VP of Senior Care	Wilmington, NC
Shep Harris	Loan Officer	Wilmington, NC
Adam B. Sherman	Domain Expert	Wilmington, NC

Attendee List (as of 1/14/2020)

Lockton Companies

Timothy Folk	Executive Vice President	Blue Bell, PA
Michael Welz	Vice President	Blue Bell, PA

Locust Point Capital

Daniel Contardi	Managing Director	Red Bank, NJ
Eric Smith	CEO, Managing Partner	Red Bank, NJ

Longview Senior Housing Advisors, LLC

Ann Q. Bargeron	SVP, Community Strategy	Atlanta, GA
Robert Price	Real Estate Associate	Tampa, FL
Rachel Rangelov	SVP, Design and Construction	Tampa, FL
Matthew Robinson	SVP, Community Strategy	Falls Church, VA
William Roosa	Vice President - Community Strategy	Tampa, FL
Adam Rybka	Vice President Community Strategy	Park Ridge, IL

Love Funding Corporation

Leonard Lucas	Senior Director	Teton Village, WY
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LTC Properties, Inc.

Mandi Hogan	VP, Marketing	Nashville, TN
Douglas Korey	SVP, Managing Director of Business Development	Fort Lauderdale, FL
Clint Malin	Executive Vice President & CIO	Westlake Village, CA
Gibson Satterwhite	VP, Asset Management	Westlake Village, CA
Wendy Simpson	Chairman, CEO & President	Westlake Village, CA

Lutheran Life Communities

Jesse Jantzen	President & CEO	Arlington Heights, IL
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M&T Bank

Jack Lewin	Group Vice President / Healthcare	Baltimore, MD
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M&T Bank

Sharon O'Brien	Administrative Vice President	Washington, DC
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M&T Realty Capital Corporation

Christopher Clare	Vice President	Iselin, NJ
Steve Muth	Managing Director	Albany, NY
Matthew Pipitone	VP & Managing Director, Seniors Housing/Healthcare	Baltimore, MD

Attendee List (as of 1/14/2020)

M&T Realty Capital Corporation

Sean Huntsman	Executive Managing Director	Newport Beach, CA
Katherine Stewart	Managing Director	Newport Beach, CA

Marcus & Millichap

Michael Mooney	Senior Associate	Portland, OR
Rob Reis	Director, National Seniors Housing Group	San Francisco, CA
Nick Stahler	First VP Investments & Director, National Senior Housing Group	Irvine, CA

Marcus & Millichap Knapp Group

Justin Knapp	Senior Associate	Howell, MI
James W. Knapp	SVP, Investments	Howell, MI

AgeWell Living

Mark Lichtenwalner	Chief Executive Officer	Palm Beach Gardens, FL
Neal Miller	Director of Business Development and Strategy	Westfield, IN

MBK Senior Living

Jeff Fischer	President	Irvine, CA
Yu Niimi	Vice President	Irvine, CA
Christy Van Der Westhuizen	VP, Sales and Marketing	Irvine, CA
Tyler Verdieck	Director of Acquisitions	Irvine, CA

MCAP Advisers LLC

Brendan Phalen	Senior Vice President	New York, NY
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Medication Management Partners

Labinot Avdiu	Chief Executive Officer	Crestwood, IL
Brenda Brinka	Business Development Director	Crestwood, IL
David Doubek	President	Crestwood, IL

Meridian Capital Group, LLC

Ari Adlerstein	Managing Director	New York, NY
Ari Dobkin	Managing Director	New York, NY
Josh Simpson	Vice President	New York, NY

Methodist ElderCare Services

Bob Wehner	Chief Financial Officer	Columbus, OH
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Meyer Senior Living Studio

Matt Wittemann	Business Development Manager	Ardmore, PA
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Attendee List (as of 1/14/2020)

MidCap Financial Services, LLC

Lawrence Brin	Managing Director, Real Estate	Bethesda, MD
Jason McMeen	Managing Director, Real Estate	Chicago, IL
Kevin McMeen	President, Real Estate	Chicago, IL
Brett Patrick	Managing Director, FHA Group Head	Denver, CO
David C. Sharp	Managing Director, Real Estate	Chicago, IL

Milestone Retirement Communities, LLC

Paul W. Dendy	Chief Executive Officer	Vancouver, WA
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Monticello Asset Management, LLC

F. Donald Kelly, III	Senior Managing Director	New York, NY
Alan Litt	Principal	New York, NY
Jung Park	Managing Director	New York, NY

Moore Diversified Services, Inc.

James A. Moore	President	Fort Worth, TX
Lynne Moore	President and Project Manager	Fort Worth, TX

Morgan Stanley

Matthew Johnson	Managing Director	New York, NY
Patrick C. Mullen	Executive Director, Institutional Securities	New York, NY

MorningStar Senior Living

Ken Jaeger	Chief Executive Officer	Denver, CO
Matt Turner	Managing Partner	Denver, CO

Mosaic Design Studio

Jeffrey Schultheis	VP Client Relations	Columbus, OH
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Mutual of Omaha Bank

Brian H. Warden	Senior Vice President- Healthcare Banking	Scottsdale, AZ
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National Church Residences

Tanya K. Hahn	SVP & Chief Financial Officer	Columbus, OH
Doug Himes	VP Residential Services	Columbus, OH

National Health Investors, Inc.

Michelle R. Kelly	Senior Vice President, Investments	Longmont, CO
Eric Mendelsohn	President & CEO	Murfreesboro, TN
Kevin Pascoe	Chief Investment Officer	Murfreesboro, TN
John Spaid	EVP, Finance	Murfreesboro, TN

Attendee List (as of 1/14/2020)

National Investment Center for Seniors Housing & Care

Beth Burnham Mace	Chief Economist	Annapolis, MD
Charles Harry	Chief of Research & Analytics	Annapolis, MD

New Perspective Senior Living

Todd Novaczyk	Chairman of the Board	Minnetonka, MN
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Newmark Knight Frank

Sarah Anderson	Managing Director	Dallas, TX
David R. Fasano	Senior Managing Director	Dallas, TX
Christopher Johnson	Director	Thibodaux, LA
Ryan Maconachy	Vice Chairman of Healthcare & Alternative Real Estate Assets	Dallas, TX
Ross Sanders	Senior Managing Director	Dallas, TX

Newmark Knight Frank

Heidi Brunet	Vice Chairman, Senior Housing Capital Markets	Southport, NC
Lisa M. Lautner	Vice Chairman	Southport, NC
Brittany Robinson	Director	Cincinnati, OH

NexCore Group

Hunter MacLeod	Vice President	Denver, CO
James Parker	EVP, Seniors Housing	Denver, CO

Nixon Peabody LLP

Allen A. Lynch, II	Attorney	Boston, MA
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The Northbridge Companies

James C. Coughlin	Chief Executive Officer	Burlington, MA
Erin Gowdy	SVP, Asset Management	Burlington, MA
Wendy A. Nowokunski	President	Burlington, MA

NorthMarq Capital

Stuart Oswald	SVP/Managing Director	Bellevue, WA
Ryan Whitaker	SVP, Managing Director	Jacksonville, FL

NRC Health

Stephanie Kolbo	Vice President, Business Development	Lincoln, NE
Tess Kurtenbach	Business Development Manager	Lincoln, NE

Old Second National Bank

Donald Clark	Senior Vice President	Chicago, IL
Matt Duntemann	Vice President	Chicago, IL

Attendee List (as of 1/14/2020)

Omega Healthcare Investors, Inc.

Vikas Gupta	Senior Vice President, Acquisitions & Development	Hunt Valley, MD
Kyle Sweeney	Director, Investment Management	Hunt Valley, MD
Shani Walter	Senior Director Asset Management & Acquisitions	Hunt Valley, MD

Omega Senior Living

Craig Hanson	President & CEO	Wichita, KS
Lynn Lavallee	Chief Operating Officer	Wichita, KS

One Eighty | Leisure Care

Dan B. Madsen	Chairman and Chief Executive Officer	Seattle, WA
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OneDay

Andrew Stout	National Director of Sales	Dallas, TX
Kate Szapiro	Account Executive	Dallas, TX

OnShift, Inc.

Lisa Fordyce	EVP of Enterprise Development, Senior Living	Cleveland, OH
Vince Gerbec	VP, National Accounts	Cleveland, OH
Mark Woodka	Chief Executive Officer	Cleveland, OH

Orchard Hill Partners LLC

Ryan Haller	Managing Principal	Lake Oswego, OR
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Orcutt Winslow

Neil Terry	Managing Partner / Architect	Phoenix, AZ
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ORIX USA

Benjamin Forrest	Director	Dallas, TX
Reanae Seth	Associate Director	Dallas, TX

Oxford Capital Group, LLC

Lawrence B. Cummings	Senior Managing Director & Principal	Chicago, IL
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Pacific Retirement Services, Inc.

Brian McLemore	Chief Executive Officer & President	Medford, OR
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Palatine Capital Partners

Brian Benson	Director, Acquisitions	New York, NY
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Passco Companies

Carey Levy	President, Passco Companies Development	Irvine, CA
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Attendee List (as of 1/14/2020)

Pathway to Living

Patrick Dimaano	Director of Acquisitions & Strategic Partnerships	Chicago, IL
Jerome E. Finis	Chief Executive Officer	Chicago, IL
Maria Oliva	Chief Operating Officer	Chicago, IL

Patriot Angels

Kirt Denney	Director of New Business Relations	Hendersonville, TN
Suzette Graham	Chief Executive Officer	Hendersonville, TN

Pearl Meyer

Jonathan A. Boba	Managing Director	Chicago, IL
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Peninsula Alternative Real Estate

Juan Fernando Valdivieso	Chief Executive Officer	Miami, FL
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People's United Bank

Matthew Huber	SVP, Market Manager, Healthcare	Manlius, NY
Walter Unangst	SVP - Healthcare Financial Services	King Of Prussia, PA

Perkins Eastman Architects

Aaron Campbell	Associate Principal	Charlotte, NC
Leslie Moldow	Managing Principal	San Francisco, CA

Permanence Partners

Jonathan Schatz	Chief Executive Officer	San Francisco, CA
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PGIM Real Estate

Steve Blazejewski	Managing Director	Atlanta, GA
Daniel McKeever	Executive Director, Senior Housing	Madison, NJ
Tim Robeson	Investment Vice President	Madison, NJ

PGIM Real Estate Finance

Corley Audorff	Director	Atlanta, GA
Christopher P. Fenton	Managing Director	Lenox, MA

Phoenix Senior Living

Jesse Marinko	CEO & Founder	Roswell, GA
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Pi Architects

Greg Huntteman	President	Austin, TX
Sam Swinbank	Director	Austin, TX

PinPoint Senior Living

J. Carter Perrin	Principal	Houston, TX
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Attendee List (as of 1/14/2020)

Piper Sandler & Co.

Amy Hayman	Managing Director	Chicago, IL
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PNC Real Estate

Douglas Checketts	Senior Vice President, Seniors Housing Finance	Mission Viejo, CA
Jeffrey R. Gardner	SVP	Chicago, IL
Sam Kupchella	VP, Relationship Manager	Pittsburgh, PA
Joanne Pope	Vice President, Production Manager	Dallas, TX
Jason Schreiber	SVP, Manager Seniors Housing Finance	Chapel Hill, NC

PointClickCare

Alexis Evanich	Senior Director, Corporate Relations	Austin, TX
Dave Wessinger	Co-Founder and President	Mississauga, ON Canada
Robyn Yerger	Account Executive	Mississauga, ON Canada

Polsinelli

Bobby Guy	Shareholder	Nashville, TN
Matthew J. Murer	Chair, Healthcare	Chicago, IL

Popular Bank

Kenneth Mitchell	Senior Vice President	New York, NY
Mark Stellwag, Jr.	AVP	New York, NY

PRDG Architects

Paul E. Donaldson	Managing Principal	Dallas, TX
Ryan Robinson	Principal	Dallas, TX

Prelude Services

Bryan McCrea	Director of Software Development	Mechanicsburg, PA
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Premier Senior Living, LLC

Wayne Kaplan	Owner	New York, NY
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Presbyterian Senior Living

James Bernardo	Executive Vice President and COO	Dillsburg, PA
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Prevarian Senior Living

Dodd Crutcher	President	Dallas, TX
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Priority Life Care

Severine M. Petras Wells	CEO & Co-Founder	Tequesta, FL
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PRN Capital, LLC

Stephen M. McGee	Consultant	Birmingham, AL
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Attendee List (as of 1/14/2020)

ProMatura Group, LLC

Taylor Brame	Analyst	Oxford, MS
Kristen Paris, Ph.D.	Vice President, Market Research	Oxford, MS
Edie Smith	Executive VP & Director of Research	Oxford, MS
Margaret A. Wylde, Ph.D.	Founder & CEO	Oxford, MS

Propel Insurance

Jevyn Backman	Partner	Tacoma, WA
Jon Flynn	Partner	Tacoma, WA
Suzanne Lewis	Enterprise Sales Executive & Partner	Tacoma, WA

Protective Life Insurance Company

John Cathey	2nd Vice President	Birmingham, AL
Laura McDonald	Senior Vice President-Investments	Birmingham, AL

PS Lifestyle LLC

Brian Goetz	Vice President, Business Development	Cleveland, OH
Clark Lyons	Regional Business Relationship Leader	Cleveland, OH
John Polatz	Chief Executive Officer	Cleveland, OH

Ray Stone, Inc.

Kelly Ashwell	Director of Senior Living	Sacramento, CA
Aubrey Jones	Vice President - Residential Services	Sacramento, CA
J. Todd Stone	President & CEO	Sacramento, CA

REES Associates, Inc.

Christopher Muder	Project Manager	Dallas, TX
Jo Schoonover	Project Manager	Dallas, TX

Regions Bank

Jack Boudler	Senior Vice President	Indianapolis, IN
Christopher E. Honn	Managing Director	Chicago, IL

Renasant Bank

Malana Bryant	Senior Managing Director	Birmingham, AL
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ReNew REIT

George L. Chapman	Chief Executive Officer	Toledo, OH
John Getchey	Chief Investment Officer	Toledo, OH

Retirement Companies of America, LLC

Charles S. Trammell	President & CEO	Memphis, TN
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Attendee List (as of 1/14/2020)

Retirement Housing Foundation

Dr. Laverne R. Joseph	President & CEO	Long Beach, CA
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Retirement Unlimited Inc.

Doris-Ellie Sullivan	President	Roanoke, VA
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Ridge Care, Inc.

Jeff Dickerson	Owner & CEO	Kernersville, NC
Shane Dickerson	Executive Director Finance & Administration	Kernersville, NC
Matt Sobota	Director of Development	Kernersville, NC

Right at Home

Carrie Coumbs	Vice President, Business Development and Innovation	Sumner, WA
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The Roche Associates, Inc.

Bryan McKeever	Vice President, Marketing & Sales	Wilbraham, MA
Lisa Powell Graham	Director of Marketing & Creative Services	Wilbraham, MA

Rockwood Pacific Inc.

Francesco Rockwood	President	Orinda, CA
Susan Rockwood	Administration	Orinda, CA

RSF Partners

Sebastian Brown	Managing Director of Senior Living	Dallas, TX
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Ryan Companies US, Inc.

Julie Ferguson	SVP, Senior Living	Naperville, IL
Mark Ivancic	VP, Senior Living Asset Management	Naperville, IL

Sabra Health Care REIT, Inc.

Barr Levy	Senior Investments Associate	Irvine, CA
Talya Nevo-Hacohen	Chief Investment Officer	Irvine, CA
Lauren Nisley	Senior Investment Associate	Irvine, CA
Tri Tran	Senior Vice President - Investments	Irvine, CA

Sagora Senior Living, Inc.

Donny Edwards	President, TCG Development	Fort Worth, TX
Bryan McCaleb	President, Sagora Senior Living	Fort Worth, TX

Salem Equity

James T. Hands	Managing Partner	Dallas, TX
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Seasons Management, LLC

Eric Jacobsen	Chief Executive Officer	Lake Oswego, OR
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Attendee List (as of 1/14/2020)

Second Act Financial Services

Elias P. Papasavvas	CEO and Founder	Alexandria, VA
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Senior Care Development, LLC

Sam Akabas	Vice President	Boca Raton, FL
Denise deFiebre	Senior Vice President of Acquisitions	Harrison, NY
Brett I. Mehlman	Chief Operating Officer	Harrison, NY

Senior Housing Global Advisors

Mel Gamzon	Principal	Miami, FL
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Senior Housing News

Jeff Cheatham	Sales Director Senior Housing News	Chicago, IL
Timothy Mullaney		Chicago, IL

Senior Lifestyle

Paula Adams	Chief Clinical Officer	Chicago, IL
Jon A. DeLuca	President & CEO	Chicago, IL
Jerrold H. Frumm	Vice Chairman & CIO	Chicago, IL
William B. Kaplan	Chairman & Co-Founder	Chicago, IL
Stephen J. Levy	Executive Vice President & Chief Legal Counsel	Chicago, IL
Matthew K. Phillips	Executive Vice President	Chicago, IL
Justin Robins	Chief Operating Officer	Chicago, IL

Senior Living Communities, LLC

Donald O. Thompson, Jr.	Chief Executive Officer	Charlotte, NC
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Senior Living Investment Brokerage

Matthew Alley	Managing Director	Glen Ellyn, IL
Jeff D. Binder	Managing Director	Saint Louis, MO
Bradley Clousing	Managing Director	Glen Ellyn, IL
Jason Punzel	Managing Director	Glen Ellyn, IL
Ryan Saul	Managing Director	Glen Ellyn, IL
Toby Siefert	Managing Director	Glen Ellyn, IL

Senior Resource Group, LLC

Timothy J. Fox	Executive Vice President & CIO	Solana Beach, CA
Michael S. Grust	President & CEO	Solana Beach, CA
J. Wickliffe Peterson	Executive Vice President & CFO	Solana Beach, CA

Senior Services of America LLC

D. Lee Field	Chief Executive Officer	Tacoma, WA
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Attendee List (as of 1/14/2020)

Senior Star

Anja Rogers	Chief Executive Officer	Tulsa, OK
Robert D. Thomas	Co-Owner	Tulsa, OK

Seniors Housing Business / France Media

Eric Goldberg	Media Advisor	Atlanta, GA
Richard Kelley	Publisher	Harrison, NY
Matthew Valley	Editor	Atlanta, GA

Sentio Investments

Scott Larche	Senior Vice President	Orlando, FL
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ServiceTrac

Brady Carlsen	VP of Sales	Scottsdale, AZ
Michael Johnson	Vice President	Scottsdale, AZ

Shelbourne Healthcare Development Group

Mark Hallowell	Partner	Radnor, PA
James W. Kane, III	Partner	Radnor, PA

Sherpa CRM

Evan Kuo	Director of Sales	Saint Louis, MO
Patrick Leonard	Director of Sales	Saint Louis, MO
Pedro Soares	Chief Executive Officer	Saint Louis, MO

Sienna Senior Living

Lois Cormack	President & CEO	Markham, ON Canada
Catherine Saunders	Regional VP, Sales and Operations	Markham, ON Canada

Silverado

Loren B. Shook	President, CEO & Chairman	Irvine, CA
Christian Sweetser	Chief Financial Officer	Irvine, CA

Sentrics

Thomas Ackerman	VP of Business Development	Daytona Beach, FL
Paul Kynard	National Accounts	Akron, OH
Shaun Morris	Regional Business Development Advisor	Daytona Beach, FL

Silverstone Senior Living

Christopher Porter	President and Chief Financial Officer	Dallas, TX
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Singerman Real Estate

Brandon Holloway	Vice President	Chicago, IL
Seth Singerman	President	Chicago, IL

Attendee List (as of 1/14/2020)

Singh Senior Living

Steven Tyshka	Director of Operations	West Bloomfield, MI
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SmartStop Asset Management

Sean Colleran	Director	Ladera Ranch, CA
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Kyle Stiff	Acquisitions Director	Ladera Ranch, CA
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John Strockis	Chief Investment Officer	Ladera Ranch, CA
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Sodexo Seniors

Avery de Sostoa	Senior Director, Business Development	Grapevine, TX
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Susan Ihrig	Sr. Director, Business Development	Gaithersburg, MD
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Denise Miller	Director, Integrated Marketing	Gaithersburg, MD
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Arthur Silva	Senior Vice President	Aledo, TX
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Solera Senior Living

Adam J. Kaplan	Founder & CEO	Denver, CO
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Solutions Advisors Group

Aaron D'Costa	Chief Strategy Officer	Saint Petersburg, FL
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Kristin Kutac Ward	President & CEO	Saint Petersburg, FL
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Rebecca Townsend	COO	Saint Petersburg, FL
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Sonata Senior Living

Stuart Beebe	President & CEO	Orlando, FL
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South Bay Partners, Ltd.

Patrick McGonigle	President	Dallas, TX
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Joel Sherman	Chief Investment Officer	Dallas, TX
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Craig Spaulding	Chief Executive Officer	Dallas, TX
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Spectrum Retirement Communities, LLC

Jeffrey D. Kraus	Managing Director	Denver, CO
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Brad Kraus	President & COO	Denver, CO
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Grant Kraus	VP of Capital Markets	Denver, CO
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Spring Hills Senior Communities

Alexander C. Markowits	President & CEO	Edison, NJ
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Elena Ortiz	Senior Vice President of Operations	Edison, NJ
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Thomas Vellis	Chief Financial Officer	Edison, NJ
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The Springs Living

F. Fee Stubblefield, Jr.	Founder & CEO	McMinnville, OR
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Attendee List (as of 1/14/2020)

Silvercrest Consulting

Ken Claire	Senior Living Consultant	Irvine, CA
James Palda	Senior Director of Real Estate Development	Irvine, CA

Sterling Bay

Dave Mazurek	Director of Senior Living	Chicago, IL
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Stifel, Nicolaus & Company, Inc.

Chad Vanacore	Vice President	Saratoga Springs, NY
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Stroud Properties, Inc.

James A. Stroud	President	Dallas, TX
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studioSIX5

Karla M. Jackson	Design Director	Austin, TX
Dean Maddalena	President	Austin, TX

Summit Healthcare REIT, Inc.

Kent Eikanas	President & COO	Lake Forest, CA
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Summit Vista

Mark Erickson	Executive Director and CEO	Taylorsville, UT
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Sunrise Senior Living, Inc.

Ben Adams	SVP, Investments	McLean, VA
Edward Burnett	Chief Financial Officer	McLean, VA
Meghan Lublin	SVP, Corporate Marketing & Communications	McLean, VA
Chris Winkle	Chief Executive Officer	McLean, VA

Symphony Senior Living, Inc.

Lisa M. Brush	Chief Executive Officer	kanata, ON Canada
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Synovus

Kathryn Buchanan	Managing Director	Birmingham, AL
Sarah S. Duggan	Senior Director	Birmingham, AL

Thoma-Holec Design, LLC

LuAnn Thoma-Holec	Principal	Mesa, AZ
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Thrive Senior Living

Alan Moise	Chief Investment Officer	Atlanta, GA
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THW Design

Alejandro Giraldo	Senior Associate	Atlanta, GA
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Attendee List (as of 1/14/2020)

Titan SenQuest

Kevin Kaseff	President	El Segundo, CA
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Touchmark

Marcus P. Breuer	Chief Executive Officer	Beaverton, OR
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Tucker Fife	VP, Controller	Beaverton, OR
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Touchtown

Nicole Page	VP of Sales	Oakmont, PA
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Ted Teele	Chief Executive Officer	Oakmont, PA
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Trammell Crow Company

Cheri Clarke Doyle	Senior Vice President	Conshohocken, PA
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TriCal Construction

Lynne Weaver	Director of Development Projects	Marina Del Rey, CA
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Trilogy Health Services, LLC

Leigh Ann Barney	President & Chief Executive Officer	Louisville, KY
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Michael Bryant	EVP & Chief Administrative Officer	Louisville, KY
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David Davis	EVP & Chief Financial Officer	Louisville, KY
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Truist

Yasamin Al-Askari	Senior Vice President	Washington, DC
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Sterling B. Pierce, III	SVP, Head of Senior Care	Winston Salem, NC
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Twin Light Capital LLC

Chad Buchanan	Managing Partner	Holmdel, NJ
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John Masterpalo	Partner and CFO	Holmdel, NJ
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UMBC Aging/The Erickson School

Dana Bradley, Ph.D.	Dean, Erickson School of Aging Studies	Baltimore, MD
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Unidine

Bonnie Glassco	Director Business Development	Henderson, NV
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United Community Bank

Charles DeMers	VP, Senior Living Relationship Manager	Birmingham, AL
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Dennis Rowlen	Vice President	Birmingham, AL
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United Methodist Communities

Lawrence Carlson	President & CEO	Neptune, NJ
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Attendee List (as of 1/14/2020)

United Properties

Mark Nelson	SVP & Director of Development	Minneapolis, MN
Raymond Oborn	EVP & President of Cherrywood Pointe	Denver, CO

USA Properties Fund, Inc.

Geoffrey C. Brown	President & CEO	Roseville, CA
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Valuation & Information Group

Jean-Pierre LoMonaco	President	Culver City, CA
Marcus Lussier	Chief Executive Officer	Culver City, CA

VCPI

Emma Caird	Senior Business Development Manager	Milwaukee, WI
Gary Jones	VP of Sales	Milwaukee, WI

Ventas, Inc.

Manisha Bathija	Senior Investment Officer	Chicago, IL
David M. Boitano	Senior Investment Officer	Fircrest, WA
John D. Cobb	EVP & Chief Investment Officer	Chicago, IL
Julie Robinson	Vice President, Investments	Chicago, IL

Venue Capital LLC

Michael S. Goldberg	Chief Executive Officer	New York, NY
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The Vinca Group L.L.C.

Stephanie Heffernan	Senior Vice President	Owings Mills, MD
Alice Katz	President	Owings Mills, MD

Virtus Real Estate Capital

Austin Summy	Vice President, Acquisitions	Austin, TX
John L. Sweeny, Jr.	Managing Director - Acquisitions	Austin, TX

Visa, Inc.

April Niemiec	Senior Director of Healthcare	Highland Village, TX
Melanie Peyton	Vice President	San Francisco, CA

Wakefield Capital Management, Inc.

Debo Ayeni	Senior Vice President	Chevy Chase, MD
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Attendee List (as of 1/14/2020)

Walker & Dunlop

Jordyn Berger	Senior Vice President	Chicago, IL
Anthony Cassie	Managing Director Investment Sales	Portland, OR
Brett Gardner	Managing Director	Milwaukee, WI
Joshua Jandris	Managing Director	Chicago, IL
Sam Thompson	Vice President Investment Sales	Portland, OR

Walker & Dunlop

Russell W. Dey	Vice President Multifamily Finance	Bethesda, MD
Kevin Giusti	Senior Vice President	Charlotte, NC
William A. Jackson, Jr.	SVP, Seniors Housing & Healthcare	Dallas, TX
Jeff Ringwald	Managing Director	Dallas, TX

Watercrest Senior Living Group

Joan Williams	Principal & CFO	Vero Beach, FL
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Watermark Retirement Communities

David Barnes	President	Tucson, AZ
David J. Freshwater	Chairman	Tucson, AZ
Misty Hansen	CFO	Tucson, AZ
Karen Mlawsky	Chief Operating Officer	Tucson, AZ
Bryan Schachter	Director of Strategic Investments	Tucson, AZ
Benjamin Scoll	General Counsel	Tucson, AZ

The Waters Senior Living

Tami Kozikowski	President and COO	Minnetonka, MN
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Waypoint Residential

Janet Pirrello	Managing Director, Acquisitions	Stoneham, MA
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The Weitz Company

Nadine De Nicola	Business Development Manager	Phoenix, AZ
Shawn Donohoe	Senior Business Development Manager	Denver, CO
Larry Graeve	Senior Vice President	Des Moines, IA

Wells Fargo Multifamily Capital

Lori Coombs	Managing Director	New York, NY
Melissa W. Hilton	VP, Seniors Housing Finance	Washington, DC
Erin P. Peart	Senior Vice President	Washington, DC
Catherine Voreyer	Managing Director	Irvine, CA

Attendee List (as of 1/14/2020)

Welltower Inc.

Kevin Tyler	VP, Business Development	Beverly Hills, CA
Joseph Weisenburger	Senior Vice President, Business Development	Toledo, OH

Westmont Living, Inc.

Andrew S. Plant	President	La Jolla, CA
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White Construction Company

William G. Farnum	Vice President, Pre-Construction	Austin, TX
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White Oak Healthcare REIT

Jeff Erhardt	Managing Director and CIO	Mc Lean, VA
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The Whiting-Turner Contracting Company

Brendan Baloh	Vice President	Towson, MD
James Owens	Division Vice President	Towson, MD

Wienczek+Associates

David Banta	Associate	Washington, DC
Michael Wienczek	President	Washington, DC

Willis Towers Watson

John M. Atkinson	Managing Director	Chicago, IL
Rodger W. Lederer	Vice President, Risk Specialties	Chicago, IL
Scott Lieber	Vice President, Risk Specialties	Chicago, IL
Michael Pokora	Managing Director	Chicago, IL

Wilshire Finance Partners

Don Pelgrim	Owner, CEO	Newport Beach, CA
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Wohlsen Construction Company

Bernard Grove	VP of Project Development	Lancaster, PA
Kenneth Noreen	Senior Vice President, Senior Living	Hamden, CT

The Wolff Company

Michael T. Milhaupt	VP Development & Senior Housing Team Leader	Scottsdale, AZ
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Yardi Systems, Inc.

Ray Elliott	Vice President, Senior Living	Santa Barbara, CA
Richard Nix	Senior Director, Senior Living	Staten Island, NY
James Southerland	Regional Director, Senior Living	Santa Barbara, CA

Attendee List (as of 1/14/2020)

Ziegler Investment Banking

Dan Hermann	President & CEO	Chicago, IL
Donald L. Husi	Managing Director	Nashville, TN
Eric Johnson	Senior Vice President	Denver, CO
Daniel Revie	Managing Director	Milwaukee, WI
Christopher Utz	Director	New York, NY

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Brett Gelsomino	VP of Senior Living	Fort Lauderdale, FL
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Thank you

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ASSOCIATION
Living Longer Better

TO THE FOLLOWING 2020 ANNUAL MEETING SPONSORS
FOR THEIR GENEROUS SUPPORT.



ASHA 2020 MEETINGS SCHEDULE

Date	Meeting	Hotel	City / State
MARCH 25, 2020	REGIONAL ROUNDTABLE <i>◇ Complimentary roundtable breakfast open to local members</i>	Westin Buckhead	Atlanta, GA
APRIL 22, 2020	REGIONAL ROUNDTABLE <i>◇ Complimentary roundtable breakfast open to local members</i>	Westin South Coast Plaza	Costa Mesa, CA
APRIL 23, 2020	REGIONAL ROUNDTABLE <i>◇ Complimentary roundtable breakfast open to local members</i>	Hyatt Regency	Seattle, WA
MAY 1, 2020	ALZHEIMER'S ASSOCIATION BRAIN BALL	The Ritz-Carlton	Washington, DC
JUNE 10-11, 2020	RISING LEADERS MEETING <i>◇ Exclusive Meeting for Rising Leaders Program participants</i>	Park Hyatt Aviara Resort	Carlsbad, CA
JUNE 11-12, 2020	MID-YEAR MEETING <i>◇ Meeting for Executive Board and Advisory Committee members</i>	Park Hyatt Aviara Resort	Carlsbad, CA
JULY 23, 2020	REGIONAL ROUNDTABLE <i>◇ Complimentary roundtable breakfast open to local members</i>	Hyatt Regency	Boston, MA
SEPTEMBER 8, 2020	REGIONAL ROUNDTABLE <i>◇ Complimentary roundtable breakfast open to local members</i>	JW Marriott	Nashville, TN
OCTOBER 6, 2020	EXECUTIVE BOARD MEETING <i>◇ Exclusive Meeting for Executive Board members</i>	Marriott Marquis	Washington, DC
OCTOBER 7, 2020	RISING LEADERS FALL FORUM <i>◇ Exclusive Meeting for Rising Leaders Program participants</i>	RPM Italian	Washington, DC
November 5-6, 2020	CHAIRMAN'S CIRCLE EVENT <i>◇ Exclusive Meeting for members who contribute \$2,000—\$5,000 to the Seniors Housing PAC</i>	Hotel Bennett	Charleston, SC

2020 ASHA ANNUAL MEETING SURVEY

Thank you for attending the 2020 ASHA Annual Meeting. Please take a moment to complete this survey. Return completed form to the registration desk or to Doris Maultsby: (202) 237-1616 (fax) / dmaultsby@seniorshousing.org. You may also complete the confidential online version at: <http://www.promatura.net/survey/2020asha.htm>

RATE YOUR OVERALL SATISFACTION:	Very Satisfied	Satisfied	Dissatisfied	Very Dissatisfied	N/A
MEETING					
2020 Annual Meeting					
Meeting content					
Networking opportunities					
Conviviality of the Annual Meeting					
OTHER (where applicable)					
JW Marriott Desert Springs Resort					
Guided Bike Tour					
Golf Tournament					
Tour of Bella Villaggio, a Leisure Care Community					
Receptions					
RATE THE TAKE HOME VALUE OF EACH SESSION:	High Value	Some Value	Little Value	No Value	Did not attend
Keynote Presentation: Bret Stephens					
CEO Discussion					
Breakout: Capital Markets & Valuation Trends					
Breakout: Health Care Metrics & Technology					
Breakout: Producing ROI in Digital Marketing					
Breakout: Senior Living Pre- and Post- Acute Care					
Adult Child Focus Group: Margaret Wylde, Ph.D.					
Which membership level does your company hold?	<input type="checkbox"/> Board	<input type="checkbox"/> Advisory	<input type="checkbox"/> Associate		
How many Annual Meetings have you attended?	<input type="checkbox"/> 1 st	<input type="checkbox"/> 2-5	<input type="checkbox"/> 6+		
What did you like most about the meeting?					
What did you like least about the meeting?					
What improvements, would you recommend?					
Name (optional):	Company (optional):				