

## **ASHA Fall Executive Board Meeting**

## Sheraton Grand Chicago, Chicago, IL Meeting Room: Grand Ballroom IX & X

October 16, 2018

3:30 pm - 6:00 pm

## **Attendees as of 9/13/2018**

Aegis Living			
Elizabeth Chambers	General Counsel	l Counsel Bellevue, WA	
Ben Freeburg	VP of Finance	Bellevue, WA	
Walter Jossart	Chief Financial Officer	Bellevue, WA	
Affinity Living Group LLC			
Bryan Starnes	CFO	Hickory, NC	
Allegro Senior Living, LLC			
Douglas S. Schiffer	President & COO	Atlanta, GA	
American Healthcare Investors			
Danny Prosky	President, COO & Director	Irvine, CA	
American House Senior Living Comr	nunities		
Kevin Carden	Senior Vice President, Acquisitions	Lake Forest, IL	
Dale Watchowski	Chief Executive Officer	Southfield, MI	
American Seniors Housing Associati	on		
Jeanne McGlynn Delgado	Vice President, Government Affairs	Washington, DC	
David S. Schless	President	Washington, DC	
Amica Mature Lifestyles			
Robert Ian Ezer	Chief Investment Officer	Toronto, ON	
Doug MacLatchy	Chief Executive Officer	Toronto, ON	
Apollo Global Real Estate			
Daniel Kwon	Partner	New York, NY	
Artis Senior Living Management, LL	c		
Edward T. Yarish	President	King of Prussia, PA	
Bank of the West			
Astrid Kramarz	Director, Healthcare Lending	Trinidad, CO	

Barings Multifamily Capital, LLC			
Heidi Begeot	Director	Vancouver, WA	
Sean Huntsman	Executive Managing Director	Newport Beach, CA	
Anthony Sciacca	Managing Director	Charlotte, NC	
Berkadia Seniors Housing			
Tim Cobb	Managing Director, Investment Sales Leader	Chevy Chase, MD	
Blackstone			
Qahir Madhany	Managing Director	New York, NY	
Blue Moon Capital Partners, LP			
Kathryn A. Sweeney	Co-Founder & Managing Partner- CIO	Boston, MA	
Blueprint Healthcare Real Estate Advisors			
Jacob D. Gehl	Senior Managing Director & Founding Partner	Los Angeles, CA	
Torey Riso	President & CEO	Chicago, IL	
Bridgewood Property Company			
David Clement	Executive Vice President & CFO	Houston, TX	
James D. Gray	President	Houston, TX	
Brookdale			
Lucinda Baier	President, CEO and Director	Brentwood, TN	
Capital Senior Living Corporation			
Lawrence A. Cohen	Chief Executive Officer	New York, NY	
CBRE Capital Markets			
Aron Will	Vice Chairman	Houston, TX	
Cedarbrook Senior Living			
Michael J. Damone	President	Troy, MI	
Robert J. Mercer	Chief Operating Officer	Troy, MI	
Clearwater Living			
Danielle Morgan	President & COO	Newport Beach, CA	
Contemporary Healthcare Capital, LLC			
Charles DeMers	Analyst/Underwriter	Chattanooga, TN	
Cushman & Wakefield			
M. David Rothschild	Executive Managing Director	San Diego, CA	

Discovery Senior Living		
Thomas Costello	Chief Financial Officer	Bonita Springs, FL
Richard J. Hutchinson	chard J. Hutchinson CEO & President	
Dougherty Mortgage LLC		
James F. Sherman	Senior Vice President, Seniors Housing	Warner, NH
Duane Morris LLP		
Kirk Domescik	Partner	Atlanta, GA
Susan V. Kayser	Partner	New York, NY
Five Star Senior Living		
Bruce J. Mackey, Jr.	Chief Executive Officer	Newton, MA
Formation Capital, LLC		
Brian Beckwith	Chief Executive Officer	Atlanta, GA
Arnold M. Whitman	Chairman	Atlanta, GA
Formation Development Group, LLC		
Mark T. Spiegel	President	Alpharetta, GA
Freddie Mac		
Steven Schmidt	National Director, Senior Housing	Chicago, IL
Frontier Management, LLC		
Greg Roderick	CEO & President	Portland, OR
Grandbridge Real Estate Capital, LLC		
Meredith G. Davis	Vice President	Birmingham, AL
Richard A. Thomas	Senior Vice President	Atlanta, GA
Greystar		
Mitch Brown	Senior Managing Director	Irvine, CA
Greystone		
Neal Raburn	Managing Director, Seniors Housing Finance	Atlanta, GA
Hanson Bridgett, LLP		
Joel S. Goldman	Partner	San Francisco, CA
Deidre A. Schonfeldt	Partner	San Francisco, CA
HealthTrust		
Alan C. Plush	President	Sarasota, FL
HJ Sims		
Curtis King	Senior Vice President	Austin, TX

Houlihan Lokey		
Scott Kremeier	Senior Vice President	Chicago, IL
Matthew Ryan	Managing Director	Chicago, IL
HTG Consultants, LLC		
David S. Passero	Senior Principal	Newark, DE
Hunt Real Estate Capital		
Kathryn Burton Gray	Senior Managing Director, Head of Seniors  Housing and Healthcare	Irvine, CA
James Scribner	Managing Director	Weston, CT
ILP Asset Management		
Mickey Fisher	President	Dallas, TX
Invidia for Seniors		
Charles Turner	Founder & CEO	Houston, TX
JLL		
Charles Bissell	Managing Director	Dallas, TX
Juniper Communities		
Lynne Katzmann	President & CEO	Bloomfield, NJ
Kandu Capital, LLC / Bloom Senior Livi	ng	
Bradley E. Dubin	Principal	Los Angeles, CA
Mitch Kantor	Principal	Birmingham, MI
Scott M. Kantor	Principal	Birmingham, MI
Tony Kantor	Principal	Birmingham, MI
KeyBank Real Estate Capital		
Brian Heagler		
Kevin P. Murray	National Market Manager	Atlanta, GA
LCB Senior Living, LLC		
Timothy DuRoss	Chief Financial Officer	Norwood, MA
Michael A. Stoller	Chief Executive Officer	Norwood, MA
Legacy Lifestyles Senior Housing		
Dave B. Edwards	President & CEO	Fort Myers, FL
LTC Properties, Inc.		
Mandi Hogan	VP, Marketing	Nashville, TN
Douglas Korey	SVP, Managing Director of Business	Fort Lauderdale, FL
Clint Malin	Development Executive Vice President & CIO	Westlake Village, CA

M&T Realty Capital Corporation		
Matthew Pipitone	VP & Managing Director, Seniors	Baltimore, MD
Paula Quigley	Housing/Healthcare HUD/FHA Program Manager	Baltimore, MD
- dula Quigicy	Tiob/That Togram Manager	Buttimore, WB
MidCap Financial Services, LLC		
Kevin McMeen	President, Real Estate	Chicago, IL
Omega Healthcare Investors, Inc.		
Sara Veit	Managing Director	Chicago, IL
Pathway to Living		
Jerome E. Finis	Chief Executive Officer	Chicago, IL
PGIM Real Estate		
Steve Blazejewski	Managing Director	Atlanta, GA
PGIM Real Estate Finance		
Thomas Goodsite	Managing Director, National Accounts	Atlanta, GA
Trace Wilson	Director	Atlanta, GA
PinPoint Senior Living		
Kimberly Erickson	President & COO	Houston, TX
J. Carter Perrin	Principal	Houston, TX
ProMatura Group, LLC		
Margaret A. Wylde, Ph.D.	Founder & CEO	Oxford, MS
RSF Partners		
Sebastian Brown	Principal	Dallas, TX
Sabra Health Care REIT, Inc.		
Talya Nevo-Hacohen	Chief Investment Officer	Irvine, CA
Tri Tran	Senior Vice President - Investments	Irvine, CA
Senior Housing Global Advisors		
Mel Gamzon	Principal	Miami, FL
Senior Lifestyle		
Jon A. DeLuca	President & CEO	Chicago, IL
Jerrold H. Frumm	Vice Chairman & CIO	Chicago, IL
William B. Kaplan	Chairman & Co-Founder	Chicago, IL
Justin Robins	Chief Operating Officer	Chicago, IL
Senior Living Communities, LLC		
Donald O. Thompson, Jr.	Chief Executive Officer	Charlotte, NC

Senior Living Investment Brokerage, Inc.		
Jeff D. Binder	Managing Director	Saint Louis, MO
Ryan Saul	Managing Director	Glen Ellyn, IL
Senior Resource Group, LLC		
Timothy J. Fox	EVP & CIO	Solana Beach, CA
Michael S. Grust	President & CEO	Solana Beach, CA
J. Wickliffe Peterson	Executive Vice President & CFO	Solana Beach, CA
Senior Star		
Robert D. Thomas	Co-Owner	Tulsa, OK
William F. Thomas	Co-Owner	Tulsa, OK
Sentio Investments		
John Mark Ramsey	Chief Executive Officer	Orlando, FL
Silverado		
Thomas Croal	Senior Vice President & CFO	Irvine, CA
Loren B. Shook	President, CEO & Chairman	Irvine, CA
Christian Sweetser	SVP of Financial Planning & Analysis	Irvine, CA
Spectrum Retirement Communities, LLC		
Jeffrey D. Kraus	Managing Director	Denver, CO
Grant Kraus	VP of Capital Markets	Denver, CO
Ray Perry	SVP of Acquisitions & Dispositions	Denver, CO
John M. Sevo	Managing Director	Denver, CO
SunTrust Bank		
Edward Hussey	Senior Vice President	Vienna, VA
Trilogy Health Services, LLC		
Randall J. Bufford	President & CEO	Louisville, KY
Valuation & Information Group		
Jean-Pierre LoMonaco	President	Culver City, CA
Marcus Lussier	Chief Executive Officer	Culver City, CA
Ventas, Inc.		
Manisha Bathija	Senior Investment Officer	Chicago, IL
David M. Boitano	Senior Investment Officer	Fircrest, WA
John D. Cobb	EVP & Chief Investment Officer	Chicago, IL
Timothy Sanders	Senior Investment Officer	Annapolis, MD

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John L. Sweeny, Jr.	Managing Director - Acquisitions	Austin, TX
Wells Fargo Bank		
Melissa W. Hilton	VP, Seniors Housing Finance	Washington, DC
Erin P. Peart	Senior Vice President	Washington, DC
Catherine Voreyer	Managing Director	Irvine, CA
Welltower Inc.		
Mercedes Kerr	EVP, Business and Relationship Management	Toledo, OH
The Wolff Company		
Michael T. Milhaupt	VP Development & Senior Housing Team	Scottsdale, AZ
	Leader	
Ziegler Investment Banking		
Daniel Revie	Managing Director	Milwaukee, WI