

ACQUISITION MARKET INDICATORS

ASSISTED LIVING, INDEPENDENT LIVING & SKILLED NURSING

These Acquisition Market Indicators are calculated quarterly, and full 2018 year results are published in *The Seniors Housing Acquisition & Investment Report* and *The Skilled Nursing Acquisition & Investment Report*. This preview is provided to members of the American Seniors Housing Association. The *Reports* include hard-to-find market intelligence enhanced with dozens of tables, charts, key contacts, and more. For report information, visit http://www.seniorcareinvestor.com/scar2019.

	September 30, 2019 (12 months Ending)*		2018 (Calendar Year)	
	AVERAGE PRICE PER UNIT	CAPITALIZATION RATE	AVERAGE PRICE PER UNIT	CAPITALIZATION RATE
ASSISTED LIVING	\$252,900	8.0%	\$186,400	8.2%
INDEPENDENT LIVING	\$272,300	6.2%	\$238,100	7.2%
SKILLED NURSING**	\$78,500	11.8%	\$77,500	12.9%

^{*}Based upon rolling 12 month average **Beds
Source: The Seniors Housing Acquisition & Investment Report and The Skilled Nursing Acquisition & Investment Report

The prices per unit and capitalization rates are based upon historical data or rolling twelve months of available data from public and privately announced transactions.



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