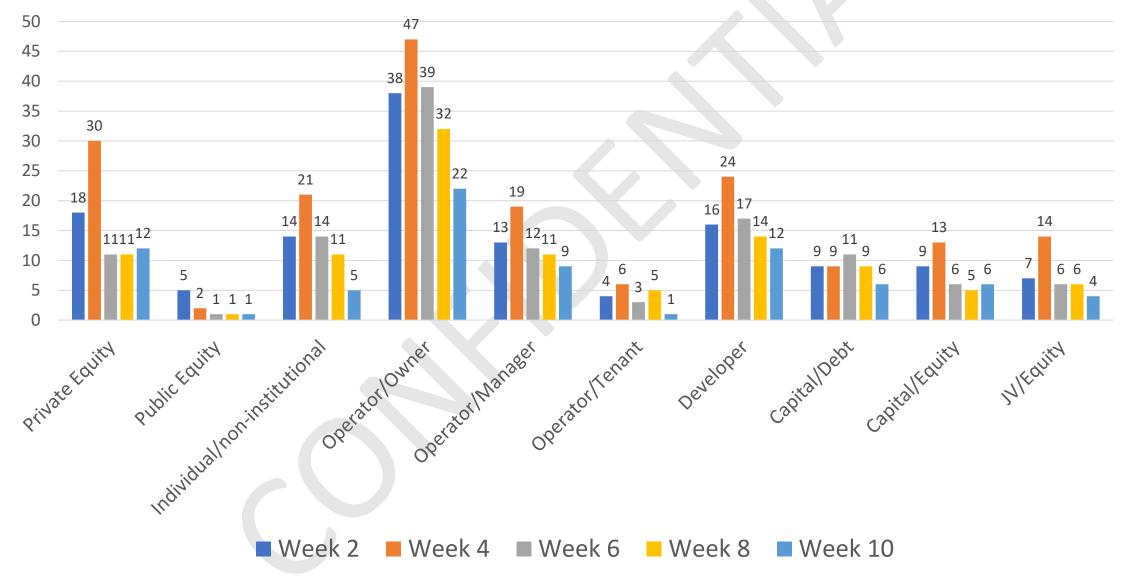


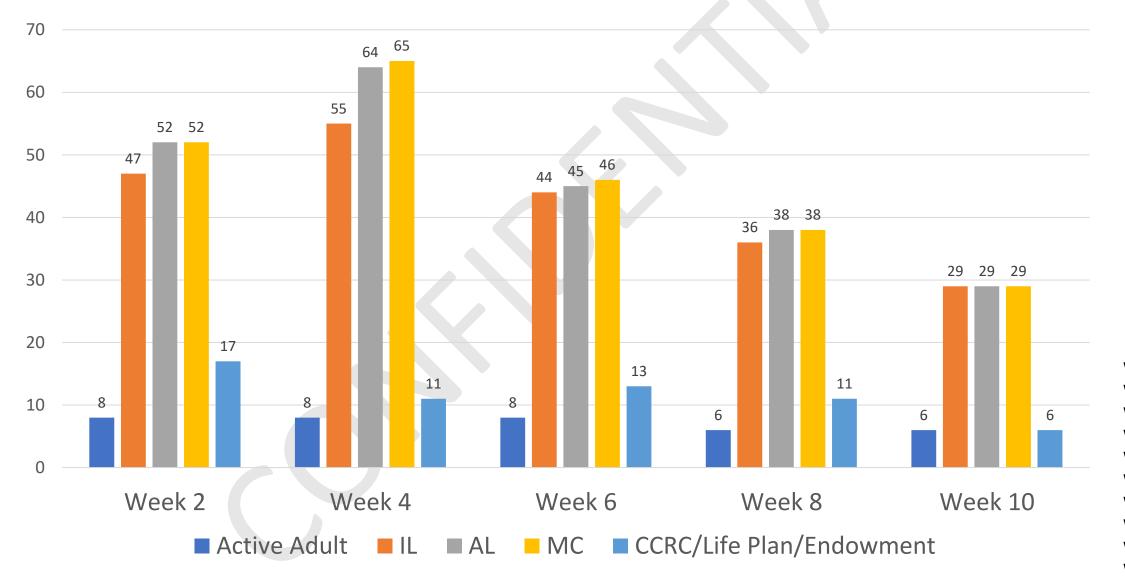
### Are you an Owner, Operator, Developer, Financier?



Week 1 n = 59 Week 2 n = 56 Week 3 n = 63 Week 4 n = 69 Week 5 n = 60 Week 6 n = 51 Week 7 n = 43 Week 8 n = 45 Week 9 n = 39 Week 10 n = 33



### Product Type

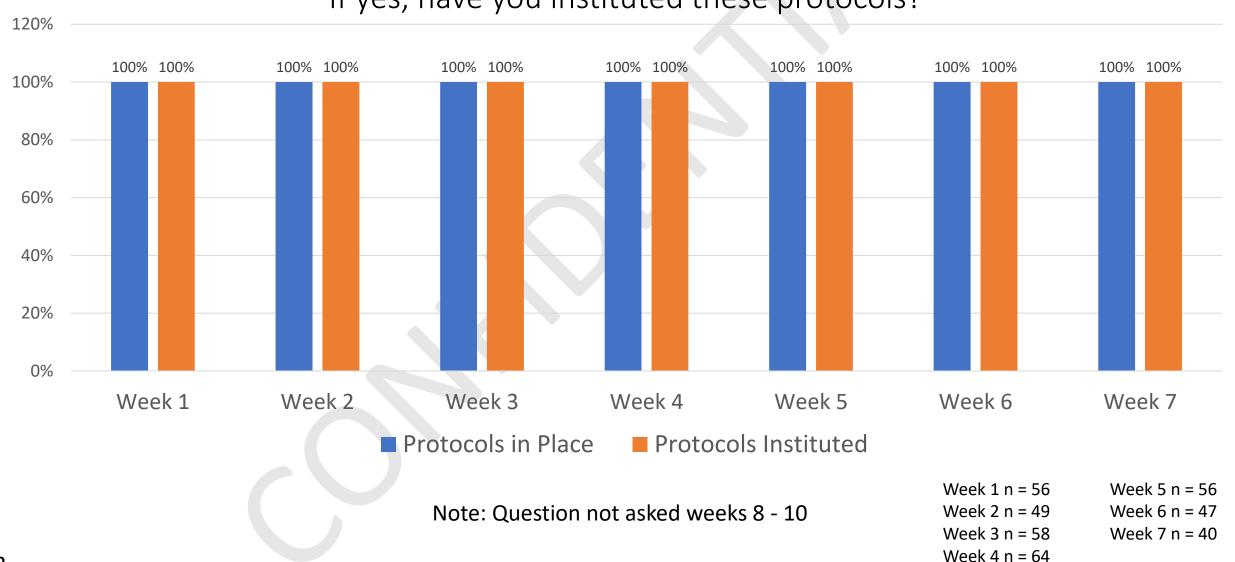


Week 1 n = 59 Week 2 n = 56 Week 3 n = 63 Week 4 n = 69 Week 5 n = 60 Week 6 n = 51 Week 7 n = 43 Week 8 n = 45 Week 9 n = 39 Week 10 n = 33



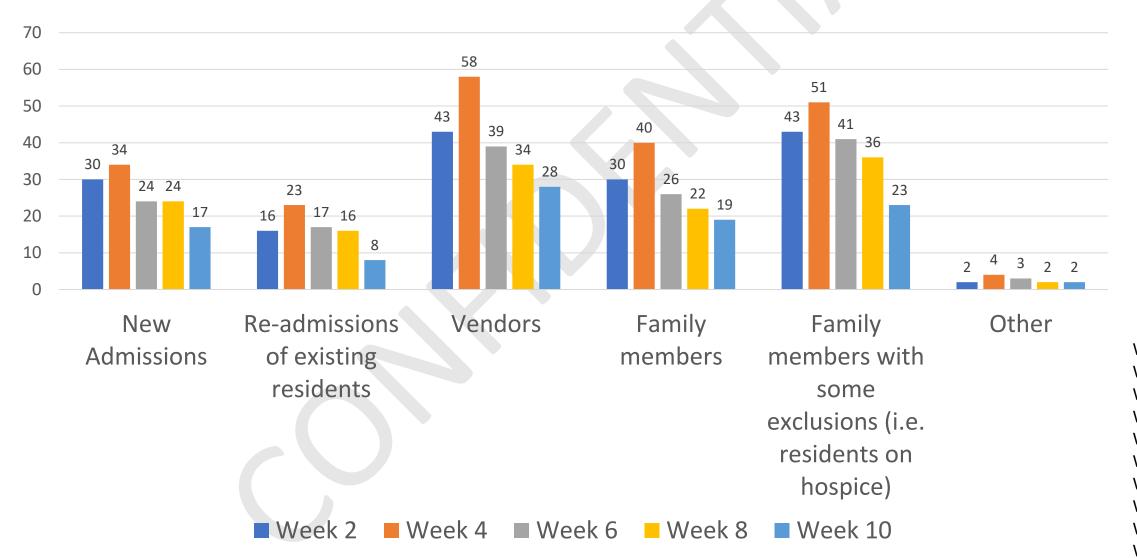
Do you have protocols in place associated with the COVID-19 Virus?

If yes, have you instituted these protocols?





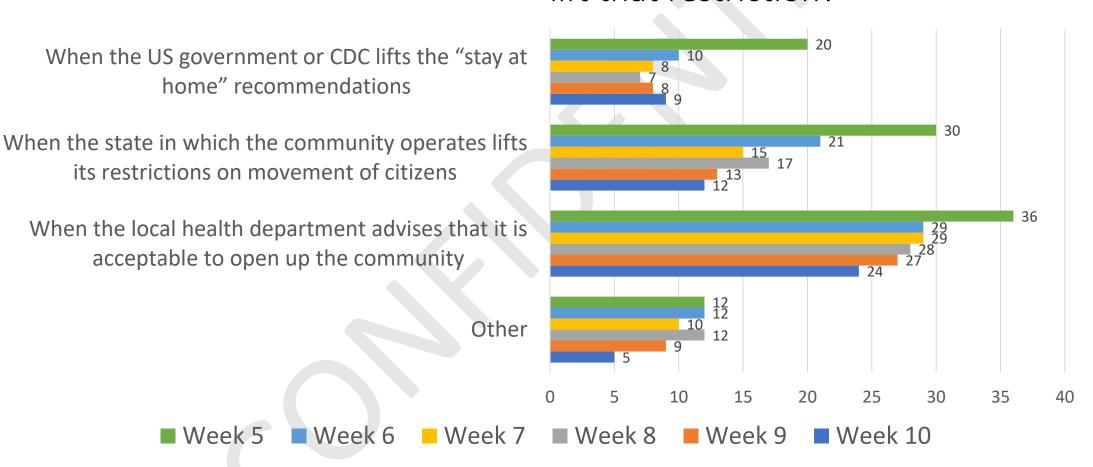
# As part of your COVID-19 protocols, has your community restricted access to:



Week 1 n = 56 Week 2 n = 49 Week 3 n = 58 Week 4 n = 64 Week 5 n = 56 Week 6 n = 46 Week 7 n = 40 Week 8 n = 42 Week 9 n = 35 Week 10 n = 29



# If you are currently restricting access to your community (i.e. no visitors unless essential healthcare personnel), when do you plan to lift that restriction?



Note: Question not asked weeks 1 - 4

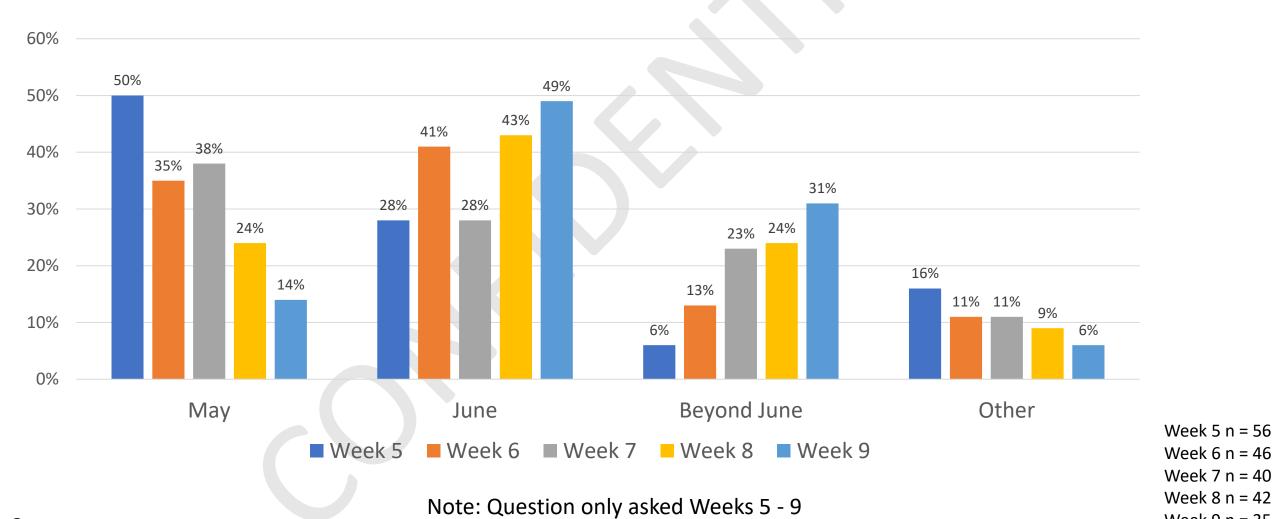
Week 6 n = 46 Week 7 n = 40 Week 8 n = 41 Week 9 n = 35 Week 10 n = 29

Week 5 n = 55

Week 9 n = 35

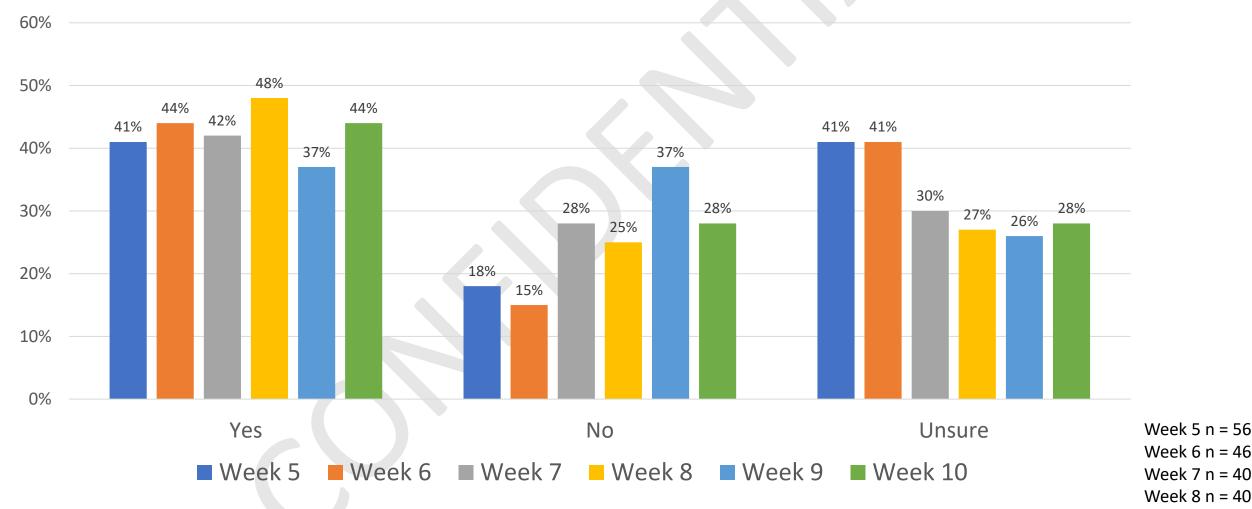


### Do you currently anticipate lifting restrictions on access to some or all of your communities in:





### Do you intend to wait until there are no "active" cases of COVID-19 in your community before lifting the restrictions on access?



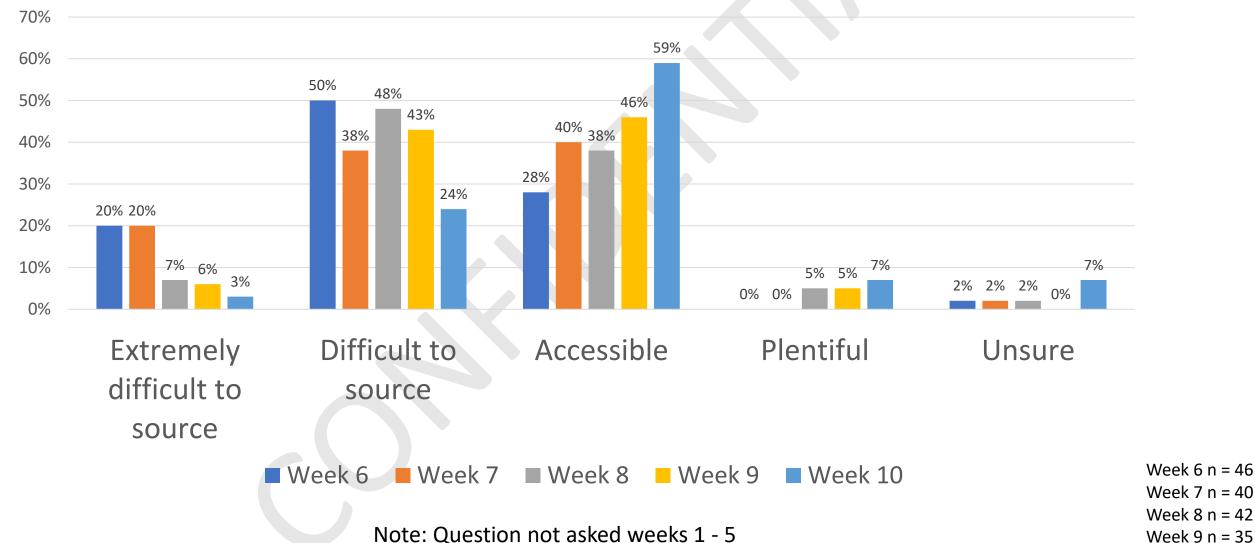
Note: Question not asked weeks 1 - 4

Week 6 n = 46Week 7 n = 40Week 8 n = 40

Week 9 n = 35Week 10 n = 29



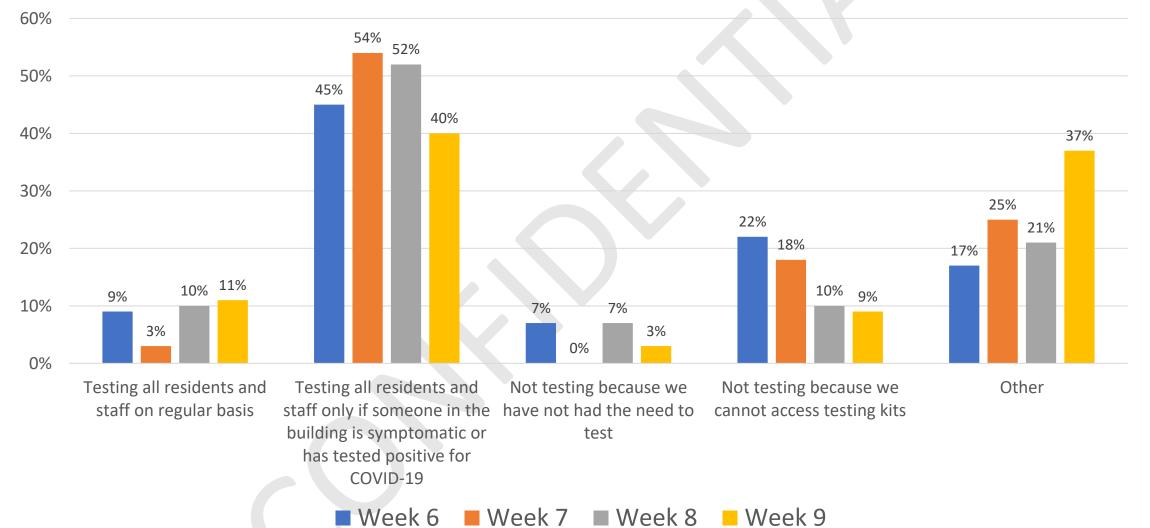
### Please describe your ability to access testing kits in the markets in which you operate:





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#### Please describe how you are using testing:



Note: Question was changed Week 10

Week 6 n = 46

Week 7 n = 39

Week 8 n = 42

Week 9 n = 35

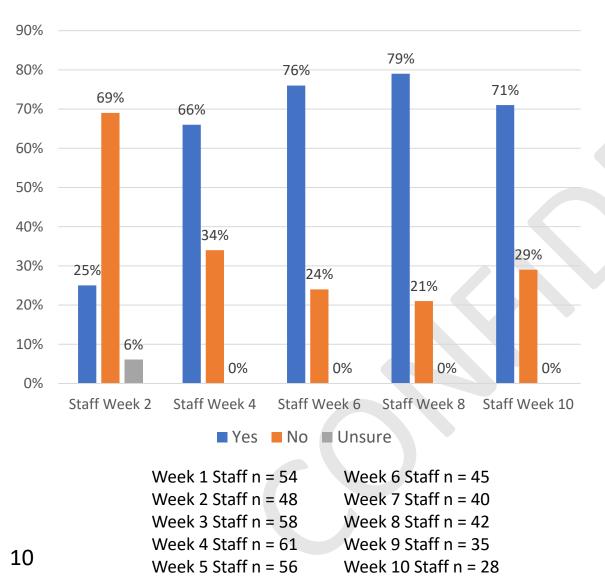
Week 8 Residents n = 42

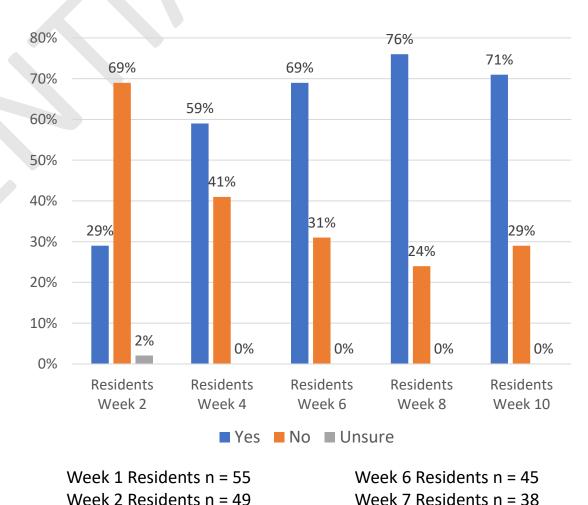
Week 9 Residents n = 35

Week 10 Residents n = 28



### Do you have any seniors housing communities with staff or residents who have been diagnosed with COVID-19 virus?





Week 3 Residents n = 59

Week 4 Residents n = 63

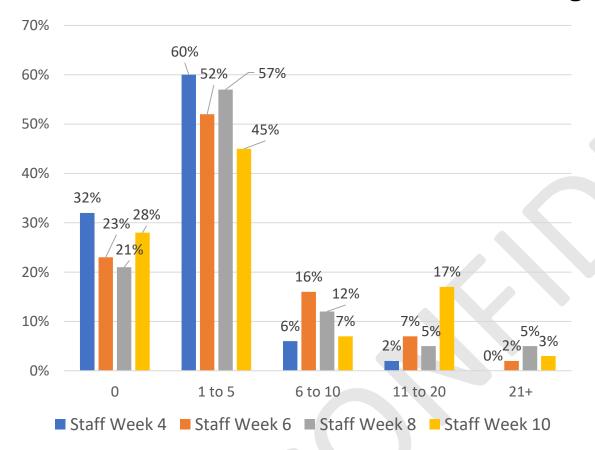
Week 5 Residents n = 56



### How many of your communities have staff or residents that have been diagnosed with COVID-19 virus?

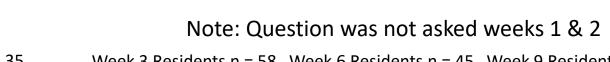
60%

50%





Week 3 Staff n = 55Week 4 Staff n = 63Week 5 Staff n = 55 Week 6 Staff n = 44 Week 7 Staff n = 40Week 8 Staff n = 42 Week 9 Staff n = 35Week 10 Staff n = 29



42% 40% 31% 29% 30% 21% 20% 11% 14% 13% 10% 10% 10% 5% 5% 4% 0% 0 1 to 5 6 to 10 11 to 20 21+ ■ Residents Week 4 ■ Residents Week 6 ■ Residents Week 8 ■ Residents Week 10

57%

46%

48%

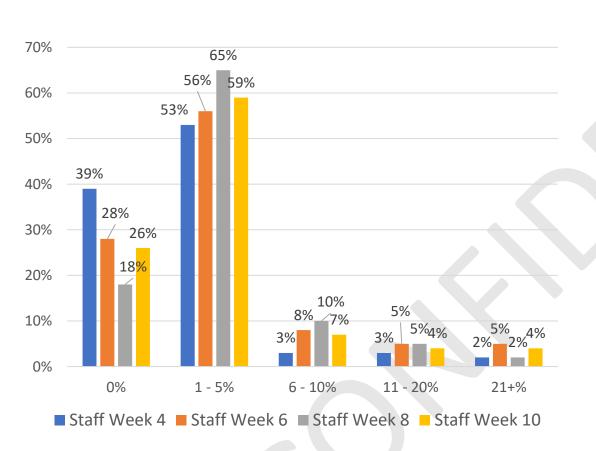
Week 3 Residents n = 58 Week 6 Residents n = 45 Week 9 Residents n = 35

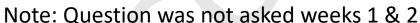
Week 5 Residents n = 55 Week 8 Residents n = 42

Week 4 Residents n = 62 Week 7 Residents n = 39 Week 10 Residents n = 28

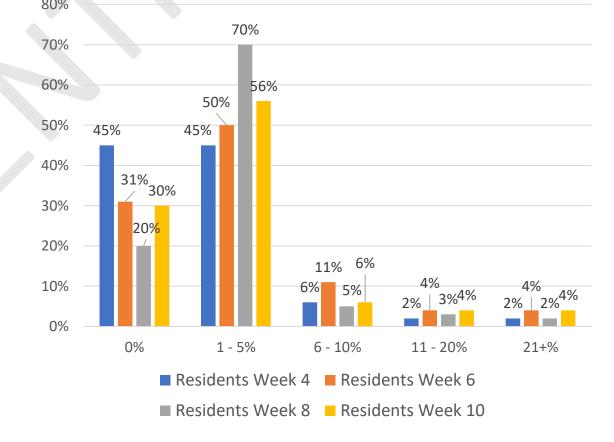


### What percentage of your communities' staff or residents have been diagnosed with COVID-19 virus?





Week 3 Staff n = 52 Week 4 Staff n = 59 Week 5 Staff n = 52 Week 6 Staff n = 43Week 7 Staff n = 38Week 8 Staff n = 40 Week 9 Staff n = 34Week 10 Staff n = 27



Note: Question was not asked weeks 1 & 2

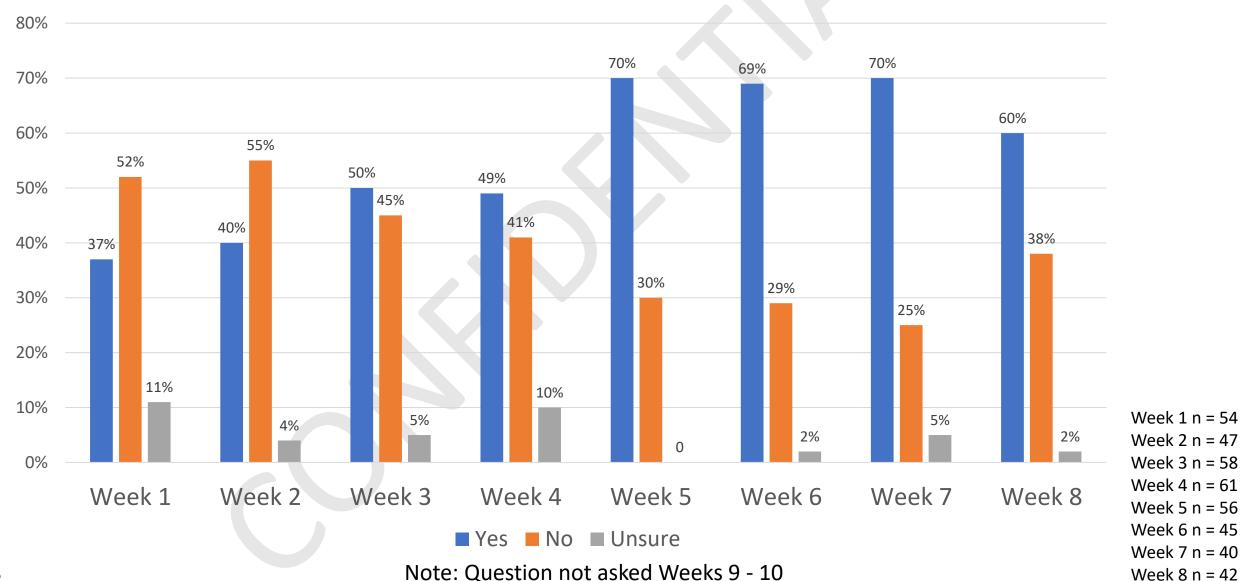
Week 3 Residents n = 55 Week 4 Residents n = 60 Week 5 Residents n = 53

Week 6 Residents n = 45 Week 9 Residents n = 35 Week 7 Residents n = 37 Week 10 Residents n = 27

Week 8 Residents n = 40



#### Has COVID-19 affected your ability to staff your communities?

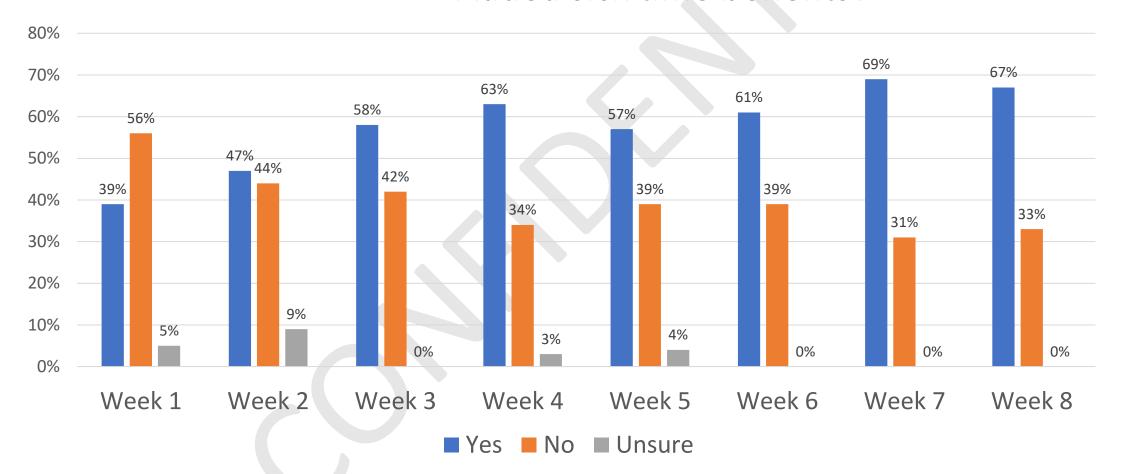


Week 1 n = 54Week 2 n = 47Week 3 n = 58Week 4 n = 61Week 5 n = 56Week 6 n = 45Week 7 n = 40



### Have you taken any of the following steps with regards to your community staffing:

#### Added sick time benefits?



Week 6 n = 41 Week 7 n = 35

Week 1 n = 54

Week 2 n = 45 Week 3 n = 53

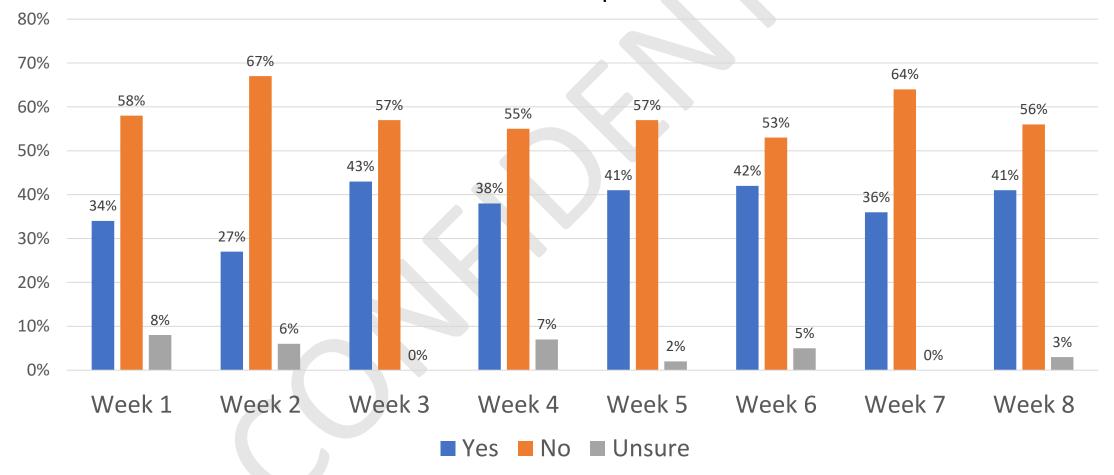
Week 4 n = 56Week 5 n = 49

Week 8 n = 39



## Have you taken any of the following steps with regards to your community staffing:

#### Added personal time?



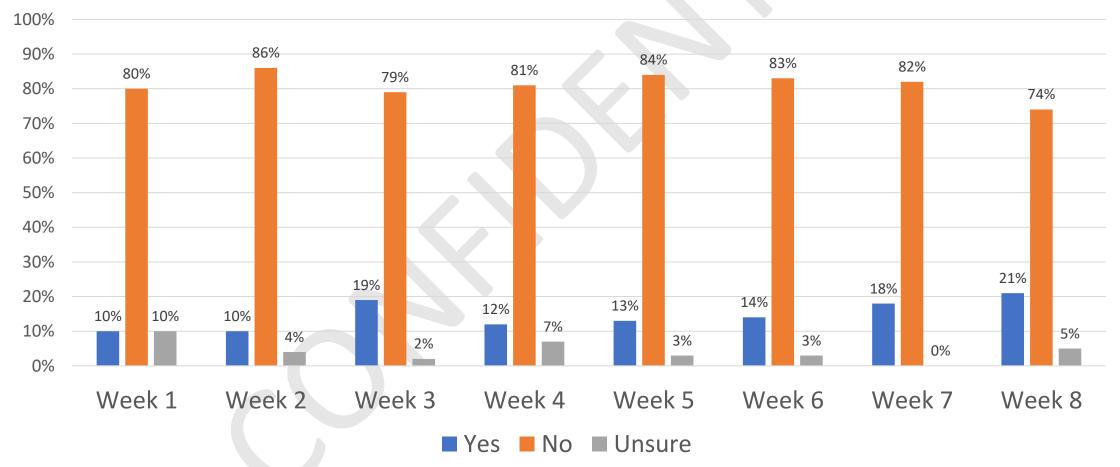
Week 1 n = 50 Week 2 n = 45 Week 3 n = 47 Week 4 n = 53 Week 5 n = 46 Week 6 n = 38 Week 7 n = 33

Week 8 n = 39



### Have you taken any of the following steps with regards to your community staffing:

#### Added holiday pay?



Week 2 n = 42 Week 3 n = 48 Week 4 n = 52

Week 1 n = 49

Week 5 n = 45

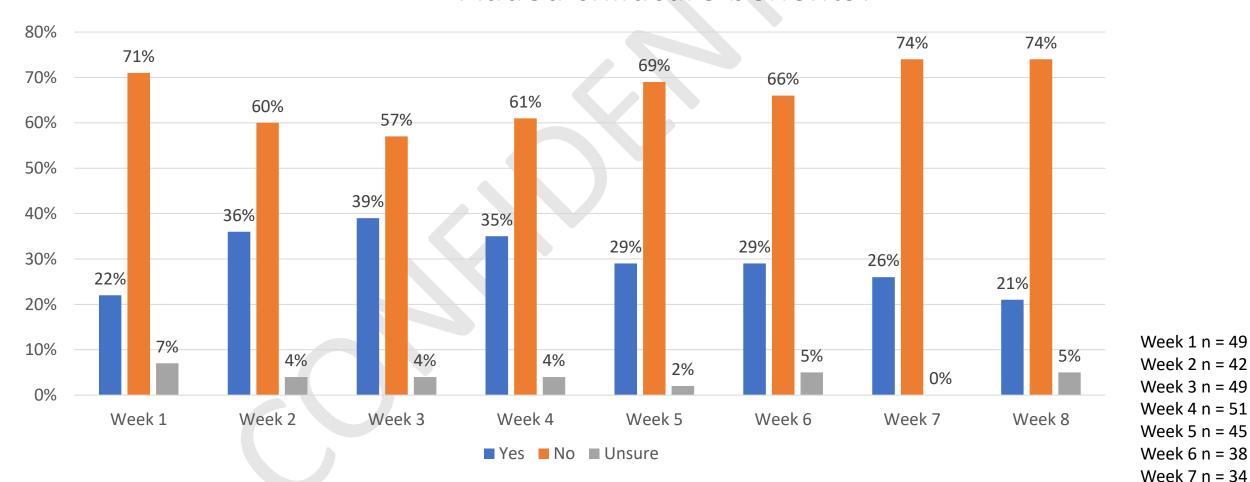
Week 6 n = 35

Week 7 n = 34Week 8 n = 34



### Have you taken any of the following steps with regards to your community staffing:

#### Added childcare benefits?



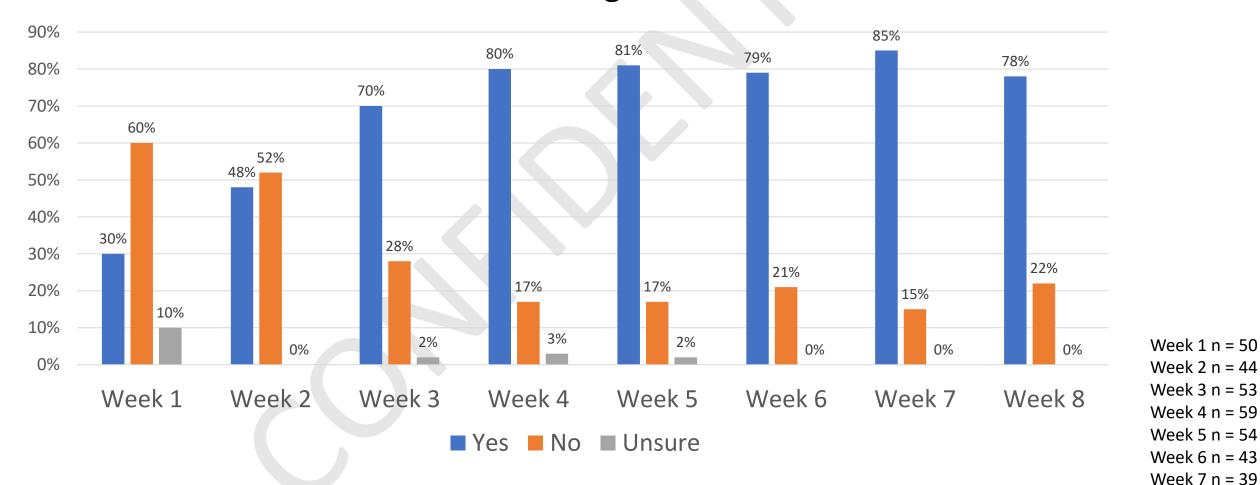
Week 1 n = 49Week 2 n = 42Week 3 n = 49Week 4 n = 51Week 5 n = 45Week 6 n = 38

Week 8 n = 34



### Have you taken any of the following steps with regards to your community staffing:

#### Increased wages or other benefits?

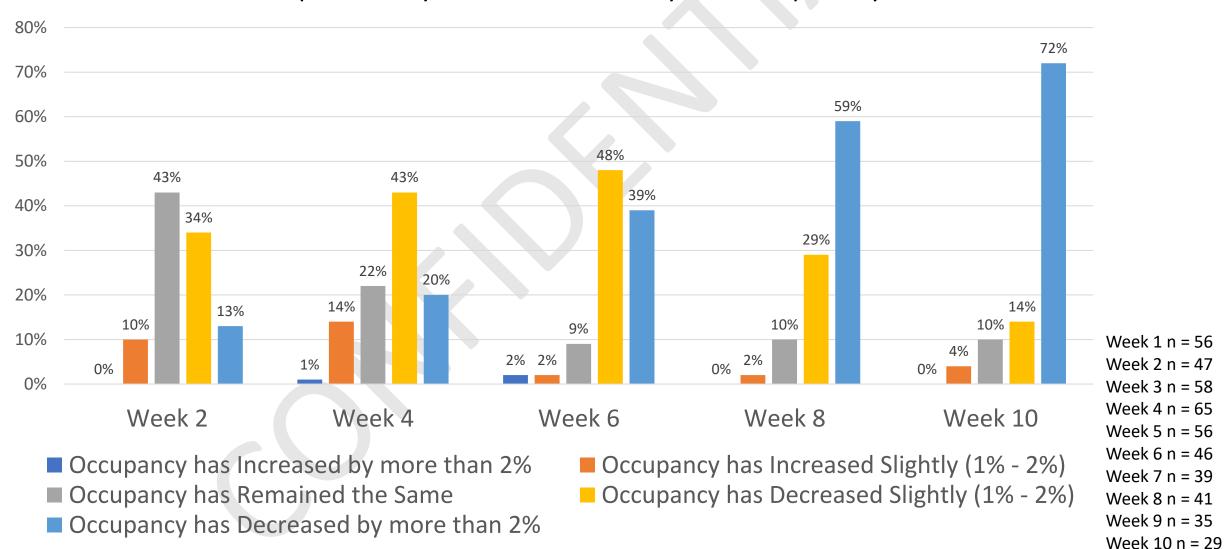


Week 2 n = 44Week 3 n = 53Week 4 n = 59Week 5 n = 54Week 6 n = 43Week 7 n = 39

Week 8 n = 40

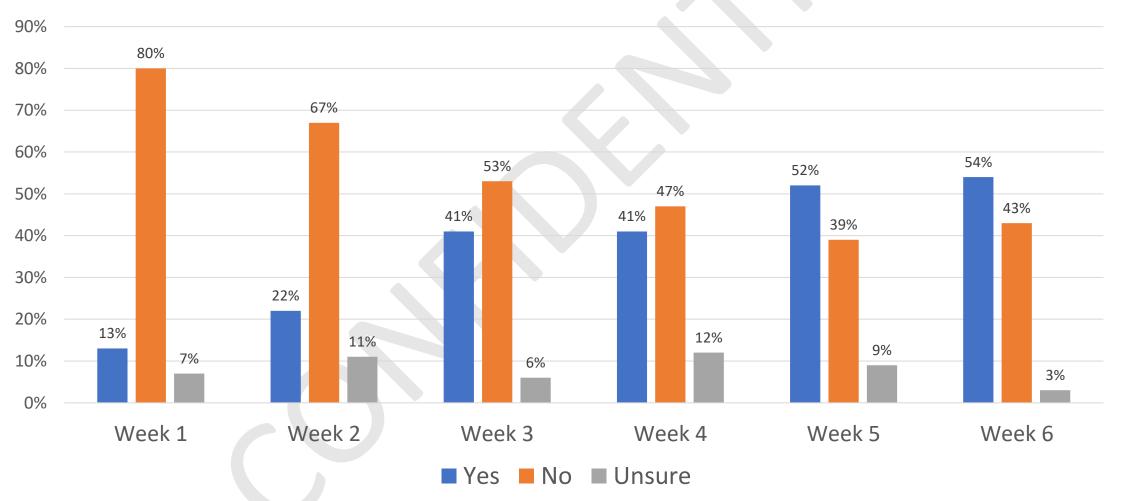


### Since the emergence of COVID-19 in the U.S., please note the impact to your community's occupancy rates:





# Have you had any residents move out due to concerns related to COVID-19?



Week 1 n = 55 Week 2 n = 49

Week 3 n = 58

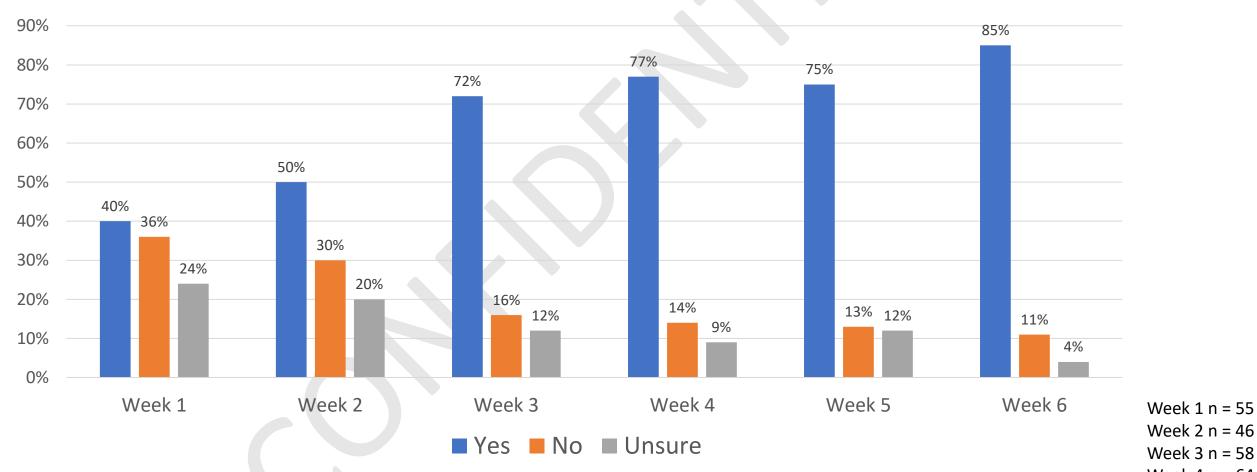
Week 4 n = 64

Week 5 n = 56 Week 6 n = 46

Note: Question was changed for weeks 7 - 10



## Have you had any prospects cancel plans to move-in due to COVID-19 fears?



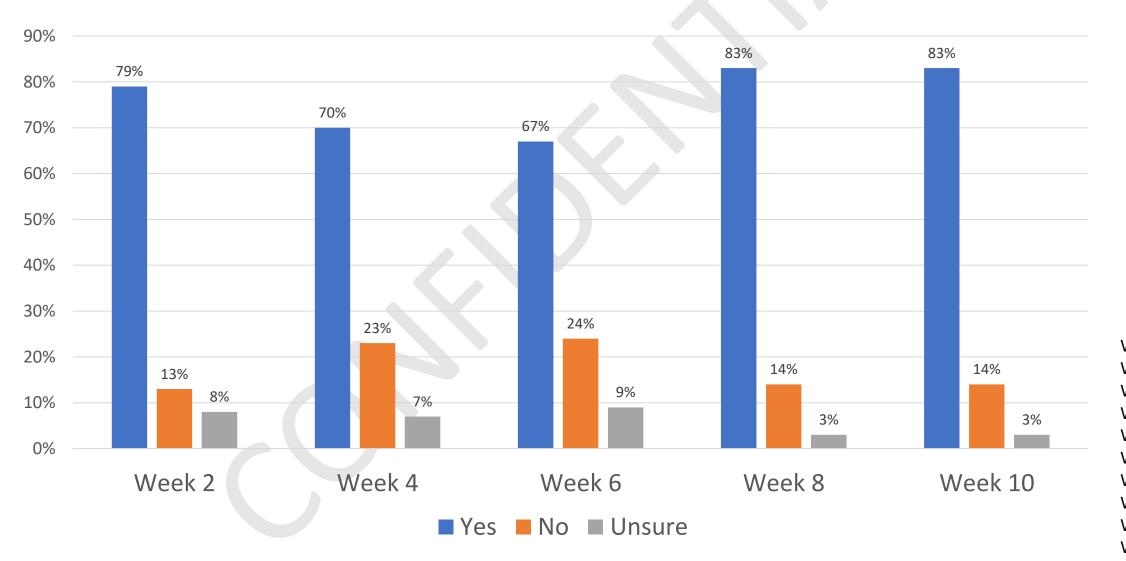
Note: Question was changed for weeks 7 - 10

Week 4 n = 64

Week 5 n = 56 Week 6 n = 46



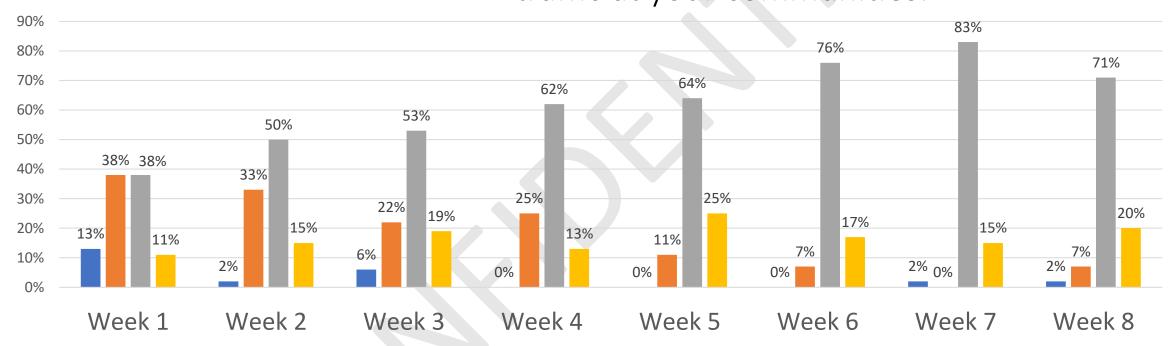
## Do you expect to move-in new residents before the end of this month?



Week 1 n = 54 Week 2 n = 47 Week 3 n = 58 Week 4 n = 64 Week 5 n = 56 Week 6 n = 46 Week 7 n = 40 Week 8 n = 42 Week 9 n = 35 Week 10 n = 29



Since the emergence of COVID-19 in the U.S. markets that you operate, please select the answer that best characterizes prospect traffic at your communities:



- No discernible difference (i.e. similar traffic and move-in as in 2019)
- Somewhat less prospect traffic/move-ins
- Significantly less prospect traffic/move-ins
- We are effectively not moving any new residents in to our communities until the crisis abates

Week 1 n = 55

Week 2 n = 48

Week 3 n = 58

Week 4 n = 64

Week 5 n = 56

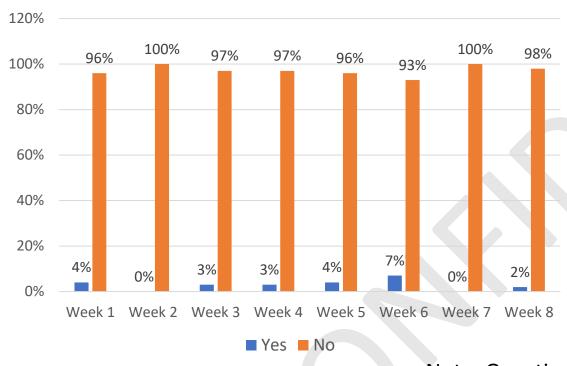
Week 6 n = 46

Week 7 n = 40

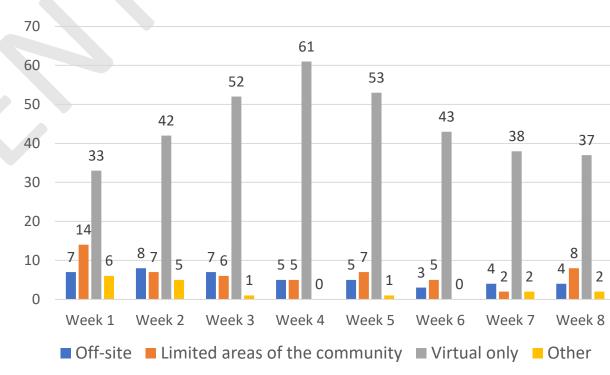
Week 8 n = 41



# Are you conducting tours as usual (with or without pre-screening)?



### If no, are you conducting tours:



Note: Questions not asked Weeks 9 - 10

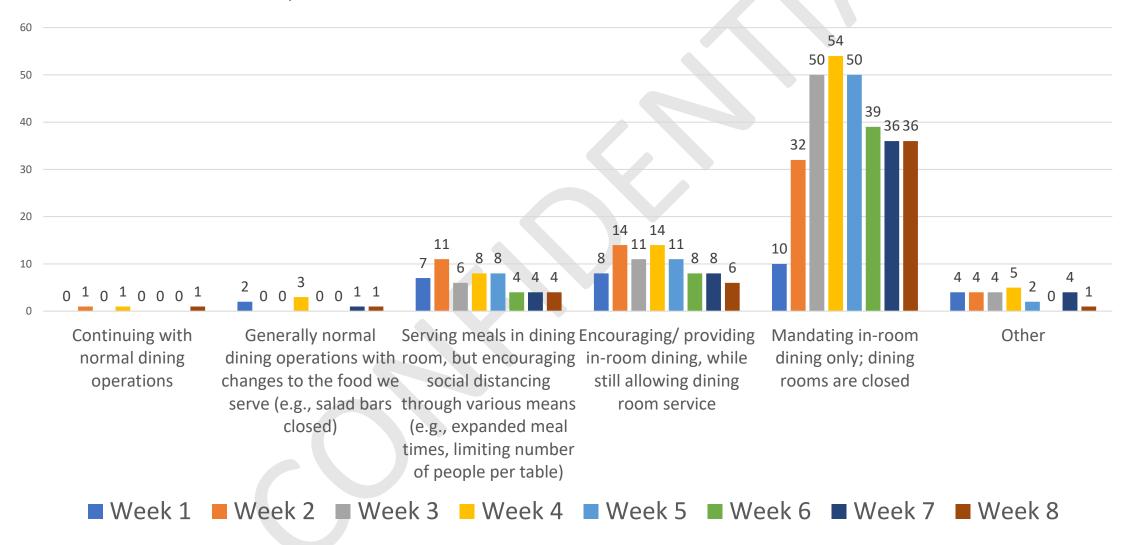
Week 1 n = 54
Week 5 n = 56
Week 2 n = 48
Week 6 n = 46
Week 3 n = 58
Week 7 n = 40
Week 8 n = 41

Week 1 n = 60 Week 5 n = 56 Week 2 n = 46 Week 6 n = 44 Week 3 n = 58 Week 7 n = 40 Week 4 n = 63 Week 8 n = 39



ASHA Survey Aggregated Results March 15-16 – May 17-18

What, if any, changes have you made to your dining operations (for your communities without a known case of COVID-19)?

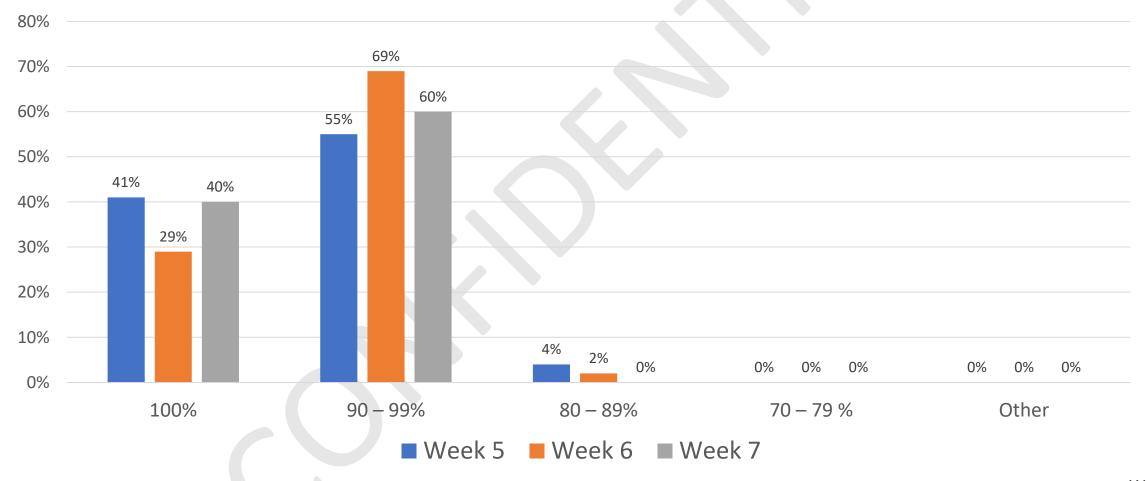


Week 2 n = 47 Week 3 n = 58 Week 4 n = 63 Week 5 n = 56 Week 6 n = 46 Week 7 n = 40 Week 8 n = 41

Week 1 n = 26

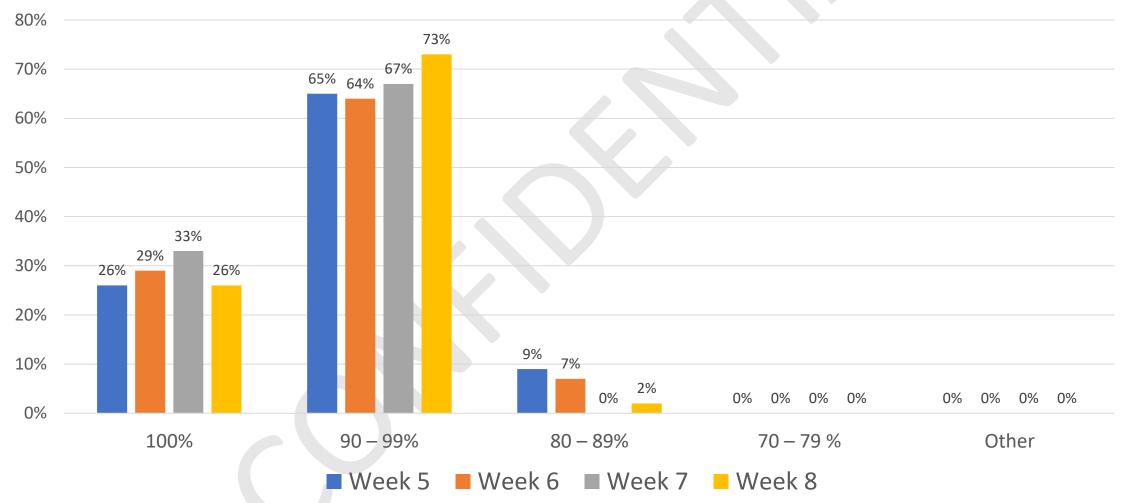


### Since the emergence of COVID-19 what was your percentage of rent collected in February?





### Since the emergence of COVID-19 what was your percentage of rent collected in March?



Week 5 n = 54

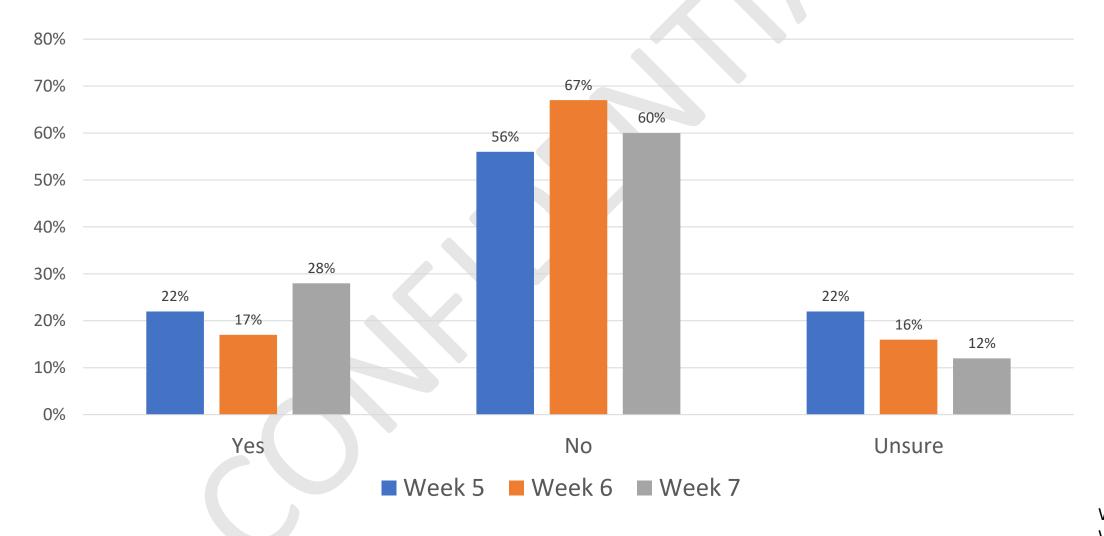
Week 6 n = 45 Week 7 n = 40

Week 8 n = 42

Note: Question was only asked weeks 5 - 8



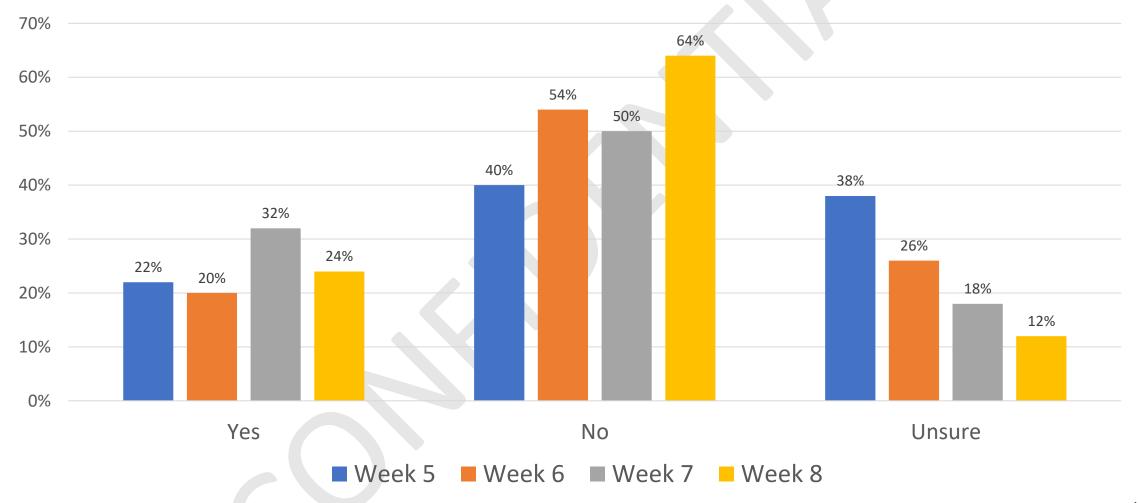
### Do you anticipate rent delinquency in April?





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### Do you anticipate rent delinquency in May?

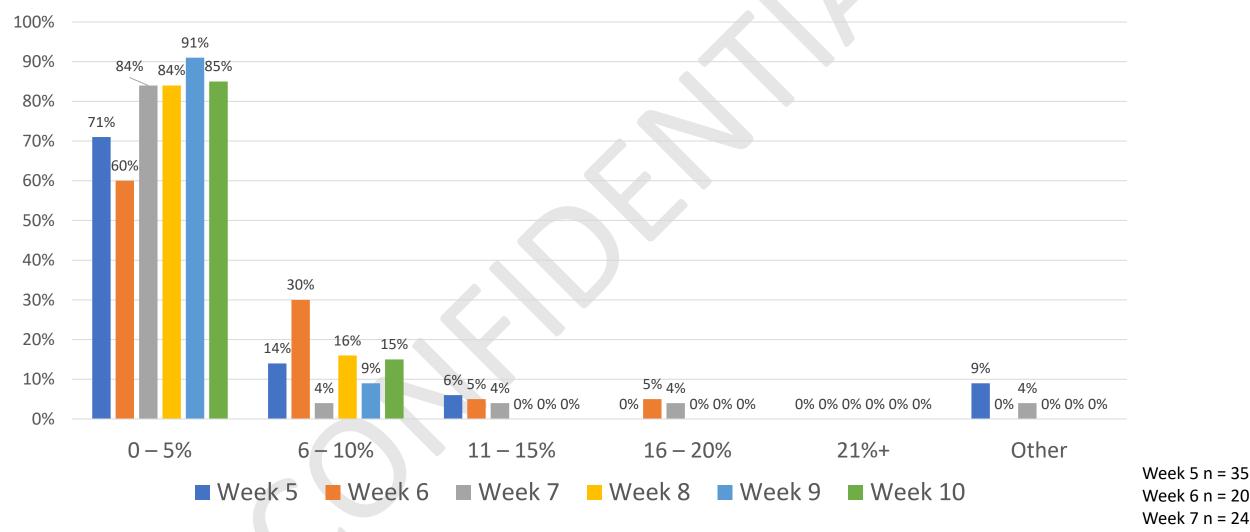


Note: Question was only asked Weeks 5 - 8

Week 5 n = 55 Week 6 n = 46 Week 7 n = 40 Week 8 n = 42



#### If you anticipate rent delinquency what percentage?

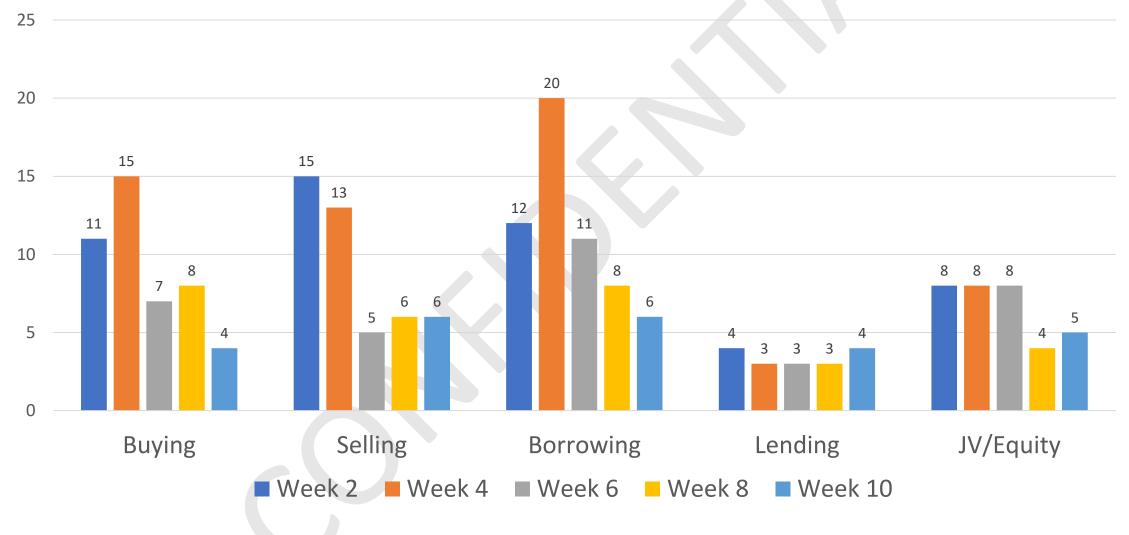


Week 6 n = 20Week 7 n = 24Week 8 n = 25Week 9 n = 22

Week 10 n = 13



### Are you involved in a current capital transaction?

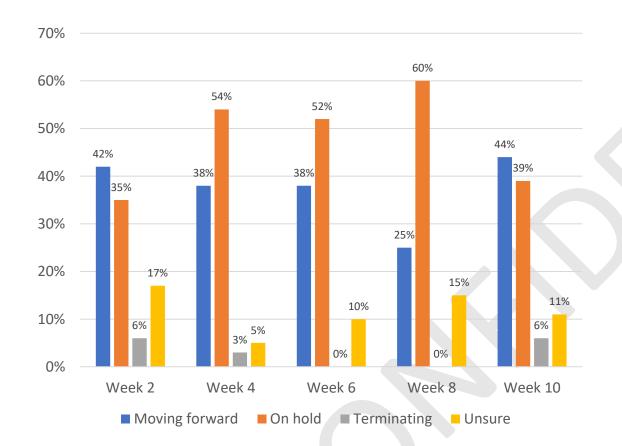


Week 2 n = 31 Week 3 n = 22 Week 4 n = 36 Week 5 n = 26 Week 6 n = 20 Week 7 n = 18 Week 8 n = 19 Week 9 n = 20

Week 10 n = 18



#### Is your capital transaction?

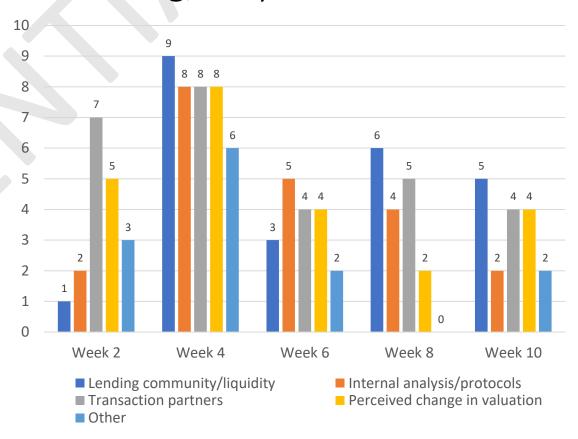


#### Note: Question was not asked week 1

Week 2 n = 31 Week 6 n = 21 Week 10 n = 18 Week 3 n = 23 Week 7 n = 20 Week 4 n = 37 Week 8 n = 20 Week 5 n = 27 Week 9 n = 20

#### ASHA Survey Aggregated Results March 15-16 – May 17-18

### If you answered on hold or terminating, do you attribute this to:

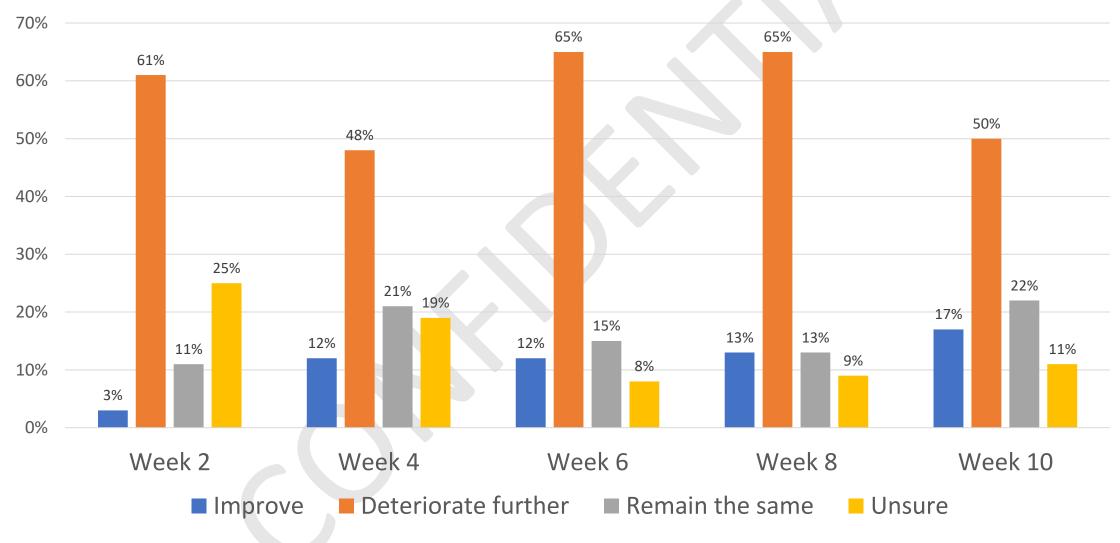


#### Note: Question was not asked week 1

Week 2 n = 16	Week 6 n = 10	Week 10 n = 11
Week 3 n = 17	Week 7 n = 13	
Week 4 n = 23	Week 8 n = 14	
Week 5 n = 15	Week 9 n = 15	



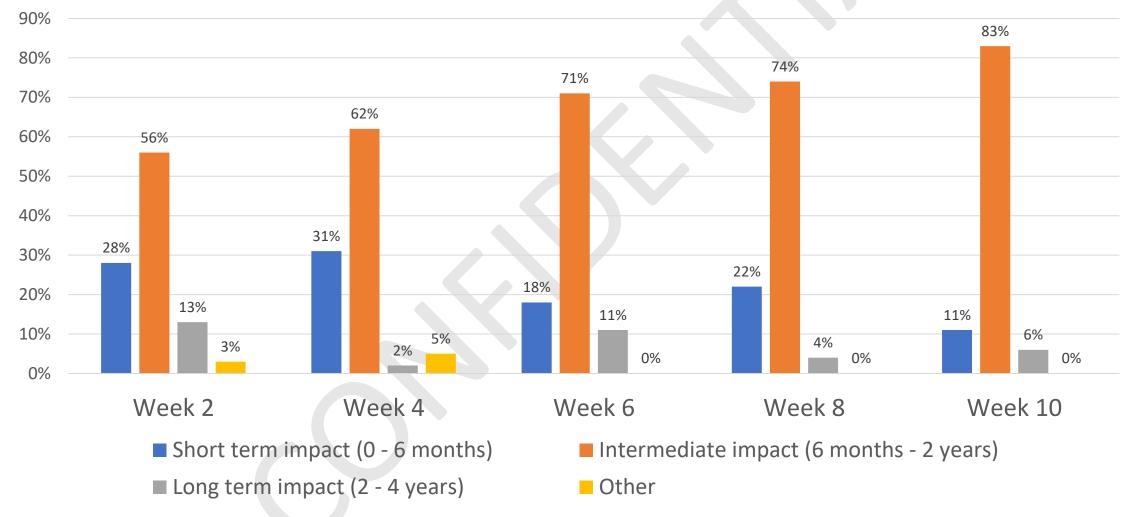
### Do you anticipate current capital markets will:



Week 2 n = 36 Week 3 n = 27 Week 4 n = 42 Week 5 n = 32 Week 6 n = 26 Week 7 n = 21 Week 8 n = 23 Week 9 n = 20 Week 10 n = 18



### Do you think that the COVID-19 pandemic will have an adverse impact on sector valuations that will last:



Week 4 n = 42 Week 5 n = 34 Week 6 n = 28 Week 7 n = 24 Week 8 n = 23

Week 2 n = 39

Week 3 n = 29

Week 9 n = 20

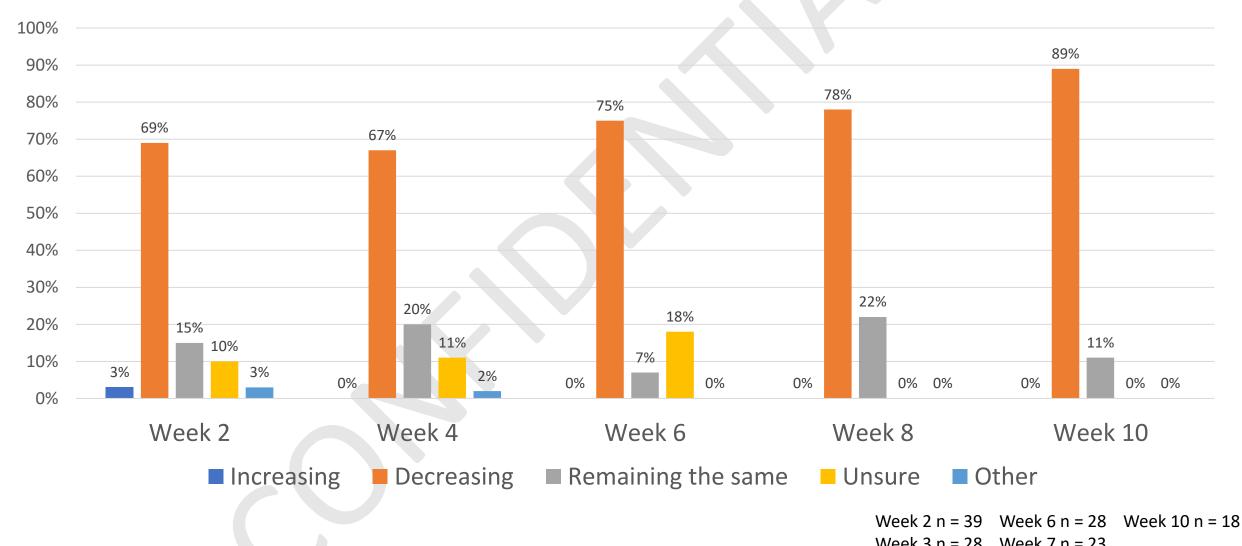
Week 10 n = 18

Note: Question was not asked week 1



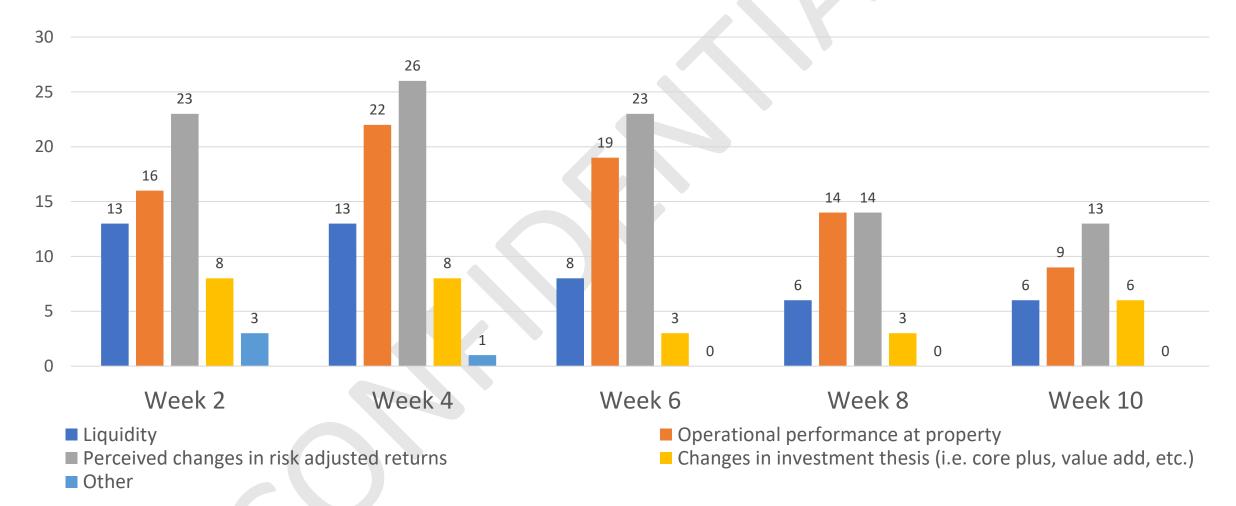
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#### With regards to transaction marketplace, do you anticipate market values:





### Based on your answer do you attribute this to:



Note: Question was not asked week 1

Week 2 n = 38 Week 6 n = 28 Week 10 n = 17Week 3 n = 27 Week 7 n = 23Week 4 n = 41 Week 8 n = 23Week 5 n = 31 Week 9 n = 19