



Executive Board Meeting – Preliminary Agenda

Friday, June 5, 2020

2:00 pm EDT

Preliminary Agenda

- I. Chairman's Welcome
Doug Schiffer, President and COO, Allegro Senior Living
- II. Approval of January Board Meeting Minutes
- III. Approval of New Directors
BMO Harris Bank, Imran Javaid, Managing Director
Lifespace Communities, Jesse Jantzen, President and CEO
- IV. Approval of New Representatives from Existing ASHA Board Member Firms
Curtis Brody, CFO, Hawthorn Retirement
Marie Carlson, Senior Vice President of Strategic Development and CFO, Lutheran Life Communities
Kris Engslov, President, Aegis Living
Danette Opaczewski, Chief Operating Officer, Revel Communities
- V. Treasurers Report
Kathryn Sweeney, Managing Partner and Co-Founder, Blue Moon Capital Partners
- VI. Legislative Update
Jeanne McGlynn Delgado, Vice President of Government Affairs, ASHA
Stuart Chapman, Partner, Thorn Run Partners
Jamie Gregory, Principal, Federal Government Relations and Policy, Calfee Strategic Solutions
- VII. Seniors Housing PAC Report
Richard Hutchinson, CEO, Discovery Senior Living
- VIII. Legal and Insurance Updates
 - a. Paul Gordon, Partner, Hanson Bridgett/ASHA Legal Counsel
 - b. John Atkinson, Managing Partner, Willis Towers Watson
- IX. Public Relations Campaign Update
Lynne Katzmann, Ph.D., CEO, Juniper Communities

- X. Industry Recovery Panel Discussion
(Moderator)
Jerry Frumm, Vice Chairman and Chief Investment Officer, Senior Lifestyle
Caryl Barnes, Managing Director of Asset Management, Bridge Investment Group
Sarabeth Hanson, President and CEO, Harbor Retirement Associates
Karen Mlawsky, Chief Operating Officer, Watermark Retirement Communities
- XI. Other Business