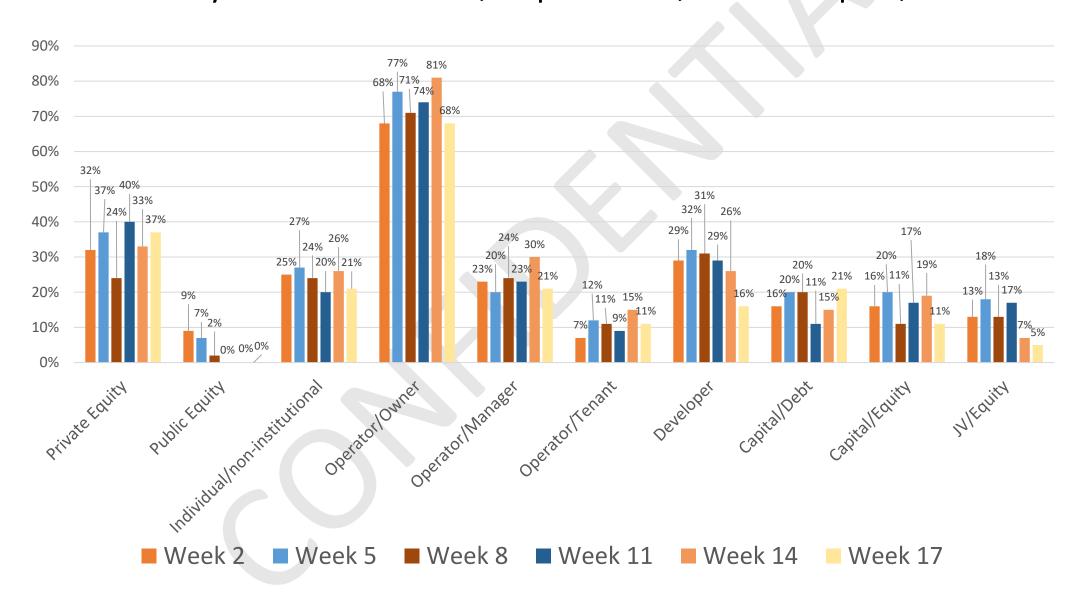


### Are you an Owner, Operator, Developer, Financier?



Week 2 n = 56 Week 3 n = 63 Week 4 n = 69 Week 5 n = 60 Week 6 n = 51 Week 7 n = 43 Week 8 n = 45 Week 9 n = 39 Week 10 n = 33 Week 12 n = 37 Week 12 n = 37 Week 13 n = 37 Week 15 n = 27 Week 16 n = 14

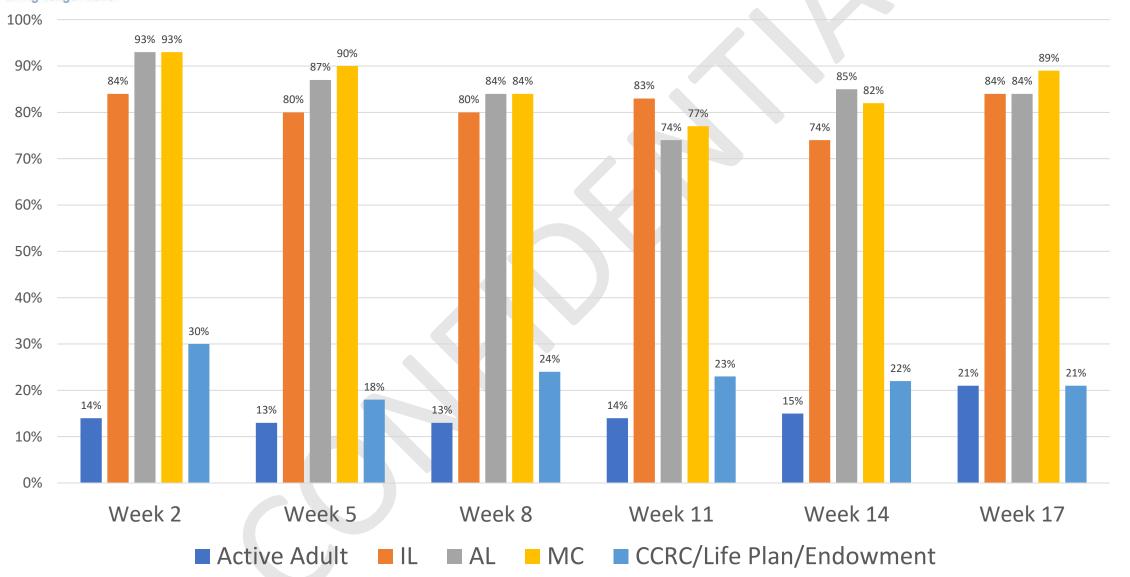
Week 17 n = 19

Week 1 n = 59

## SENIORS HOUSING ASSOCIATION

### Product Type



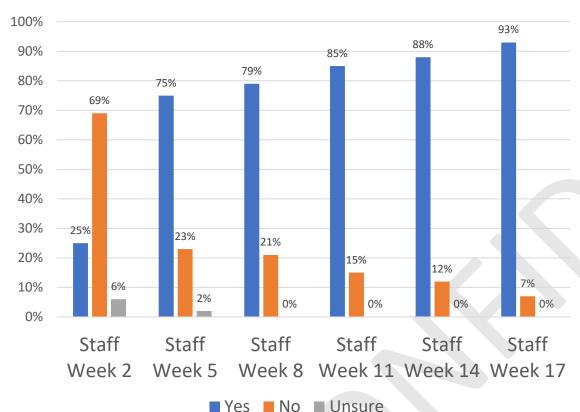


Week 1 n = 59Week 2 n = 56Week 3 n = 63Week 4 n = 69Week 5 n = 60Week 6 n = 51Week 7 n = 43Week 8 n = 45Week 9 n = 39Week 10 n = 33Week 11 n = 35 Week 12 n = 37Week 13 n = 37Week 14 n = 27Week 15 n = 27Week 16 n = 14

Week 17 n = 19



## Do you have any seniors housing communities with staff or residents who have been diagnosed with COVID-19 virus?



 Week 1 Staff n = 54
 Week 7 Staff n = 40
 Week 13 Staff n = 31

 Week 2 Staff n = 48
 Week 8 Staff n = 42
 Week 14 Staff n = 24

 Week 3 Staff n = 58
 Week 9 Staff n = 35
 Week 15 Staff n = 23

 Week 4 Staff n = 61
 Week 10 Staff n = 28
 Week 16 Staff n = 14

Week 11 Staff n = 33

Week 12 Staff n = 30

 Week 13 Staff n = 31
 Week 1 Resi

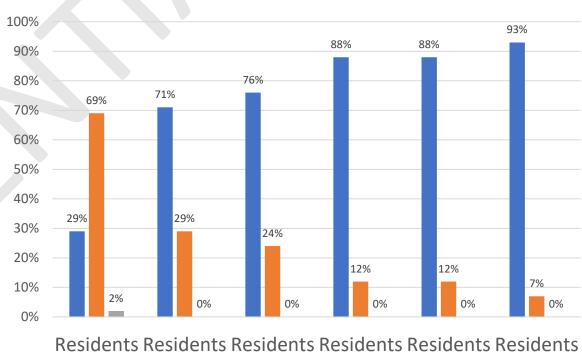
 Week 14 Staff n = 24
 Week 2 Resi

 Week 15 Staff n = 23
 Week 3 Resi

 Week 16 Staff n = 14
 Week 4 Resi

 Week 17 Staff n = 15
 Week 5 Resi

Week 1 Residents n = 55
Week 7 Residents n = 38
Week 13 Residents n = 31
Week 2 Residents n = 49
Week 8 Residents n = 42
Week 14 Residents n = 25
Week 3 Residents n = 59
Week 9 Residents n = 35
Week 15 Residents n = 23
Week 4 Residents n = 63
Week 10 Residents n = 28
Week 16 Residents n = 14
Week 5 Residents n = 56
Week 11 Residents n = 32
Week 17 Residents n = 15
Week 6 Residents n = 45
Week 12 Residents n = 31



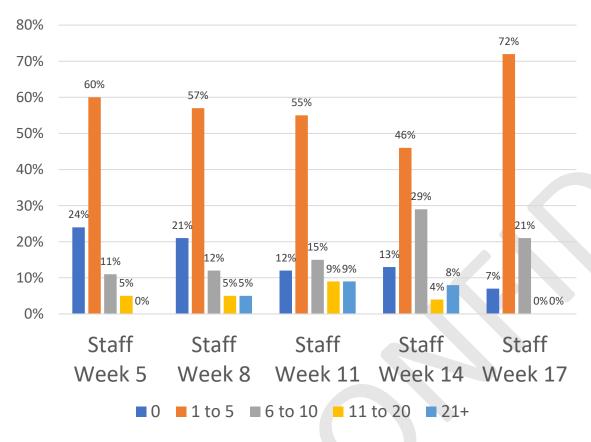
Residents Residents Residents Residents Residents Week 2 Week 5 Week 8 Week 11 Week 14 Week 17

Week 5 Staff n = 56

Week 6 Staff n = 45

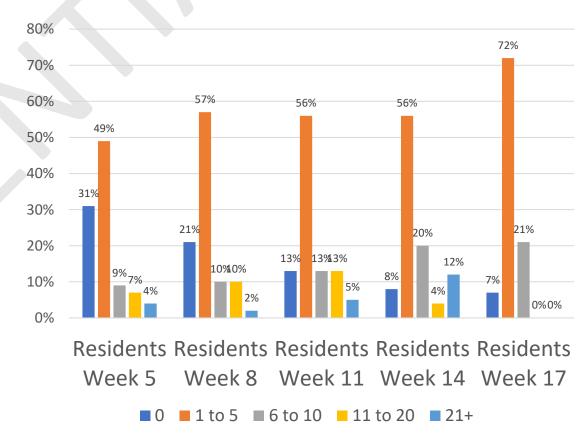


### How many of your communities have staff or residents that have been diagnosed with COVID-19 virus?





Week 3 Staff n = 55 Week 7 Staff n = 40 Week 11 Staff n = 33 Week 15 Staff n = 23 Week 4 Staff n = 63 Week 8 Staff n = 42 Week 12 Staff n = 31 Week 16 Staff n = 13 Week 6 Staff n = 44 Week 10 Staff n = 29 Week 14 Staff n = 24

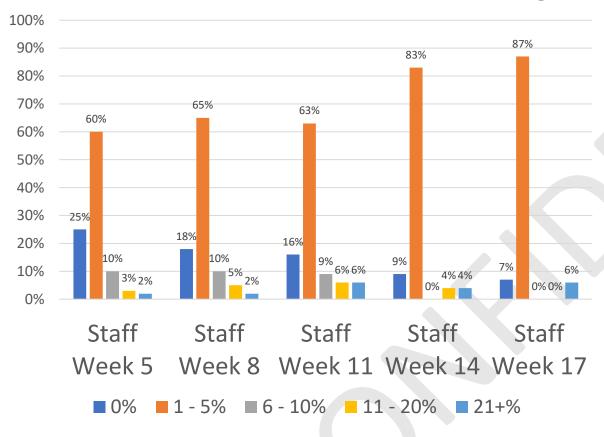


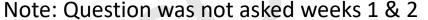
Note: Question was not asked weeks 1 & 2

Week 3 Residents n = 58 Week 7 Residents n = 39 Week 11 Residents n = 32 Week 15 Residents n = 22 Week 4 Residents n = 62 Week 8 Residents n = 42 Week 12 Residents n = 30 Week 16 Residents n = 13 Week 5 Staff n = 55 Week 9 Staff n = 35 Week 13 Staff n = 31 Week 17 Staff n = 14 Week 5 Residents n = 55 Week 9 Residents n = 35 Week 13 Residents n = 31 Week 17 Residents n = 14 Week 6 Residents n = 45 Week 10 Residents n = 28 Week 14 Residents n = 25

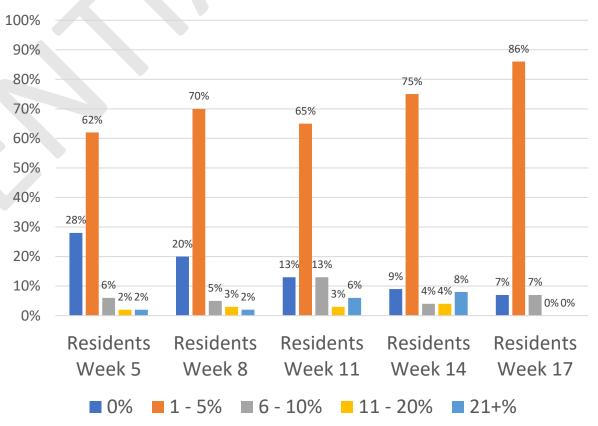


## What percentage of your communities' staff or residents have been diagnosed with COVID-19 virus?





Week 3 Staff n = 52 Week 7 Staff n = 38 Week 11 Staff n = 32 Week 15 Staff n = 22 Week 4 Staff n = 59 Week 8 Staff n = 40 Week 12 Staff n = 30 Week 16 Staff n = 13 Week 5 Staff n = 52 Week 9 Staff n = 34 Week 13 Staff n = 30 Week 17 Staff n = 15 Week 6 Staff n = 43 Week 10 Staff n = 27 Week 14 Staff n = 23



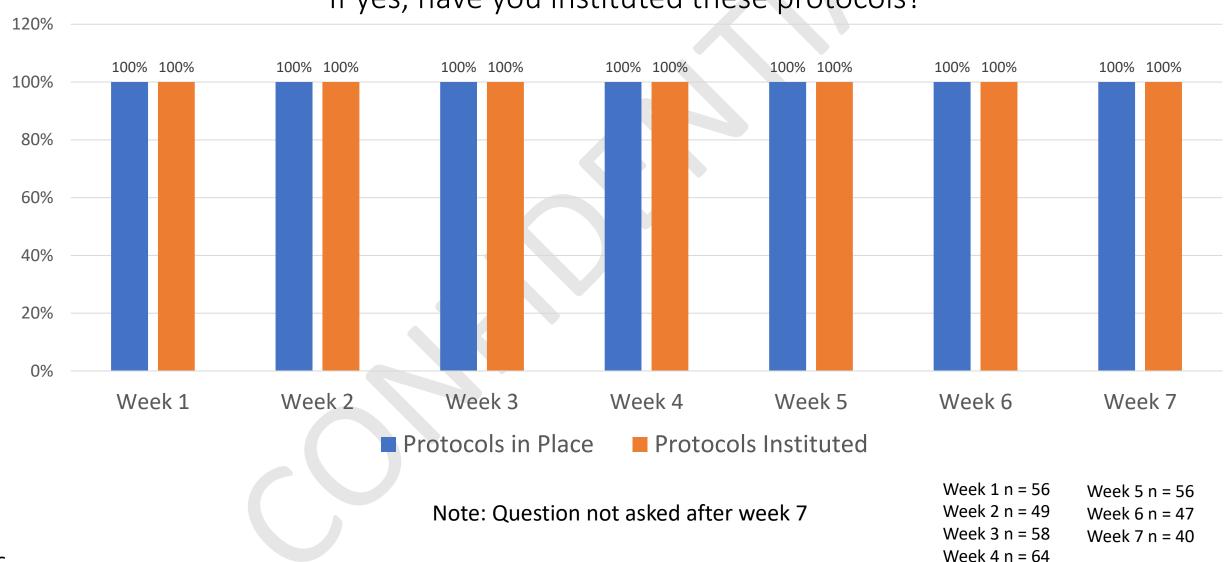
#### Note: Question was not asked weeks 1 & 2

Week 3 Residents n = 55 Week 7 Residents n = 37 Week 11 Residents n = 31 Week 15 Residents n = 20 Week 4 Residents n = 60 Week 8 Residents n = 40 Week 12 Residents n = 28 Week 16 Residents n = 13 Week 5 Residents n = 53 Week 9 Residents n = 35 Week 13 Residents n = 30 Week 17 Residents n = 15 Week 6 Residents n = 45 Week 10 Residents n = 27 Week 14 Residents n = 24



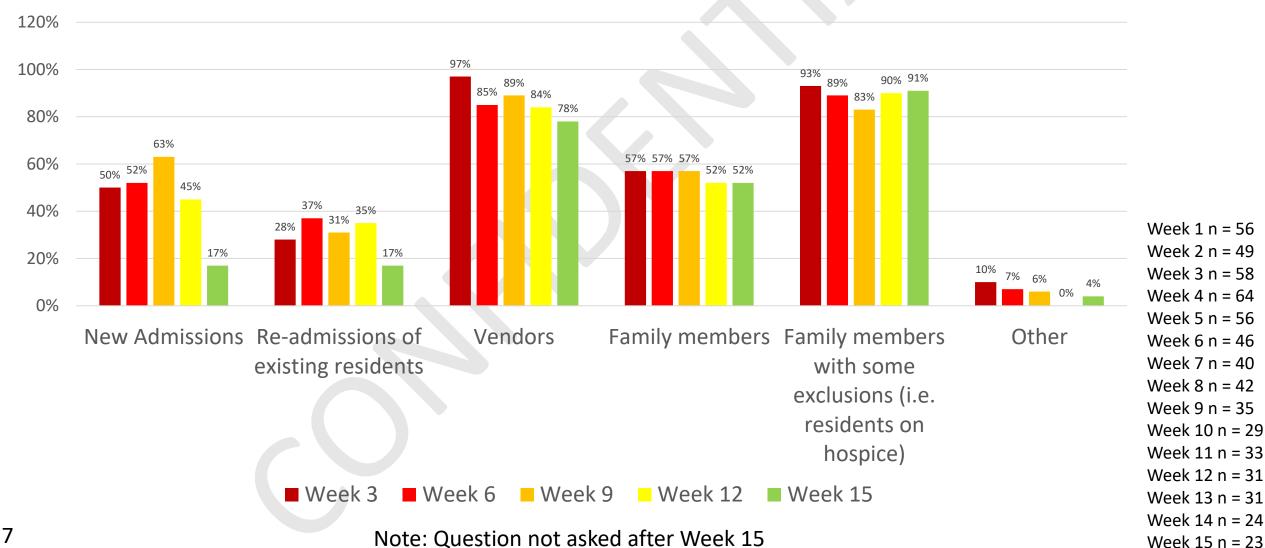
### Do you have protocols in place associated with the COVID-19 Virus?

If yes, have you instituted these protocols?



#### ASHA Survey Aggregated Results March 15-16 – July 26-28

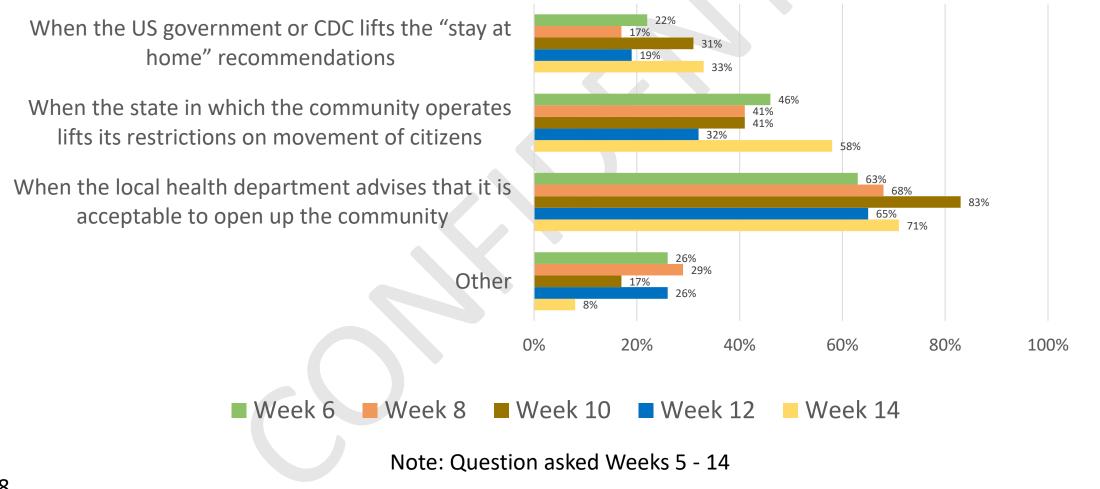
### As part of your COVID-19 protocols, has your community restricted access to:



Week 3 n = 58Week 4 n = 64Week 5 n = 56Week 6 n = 46Week 7 n = 40Week 8 n = 42Week 9 n = 35Week 10 n = 29Week 11 n = 33Week 12 n = 31Week 13 n = 31Week 14 n = 24



#### If you are currently restricting access to your community (i.e. no visitors unless essential healthcare personnel), when do you plan to lift that restriction?

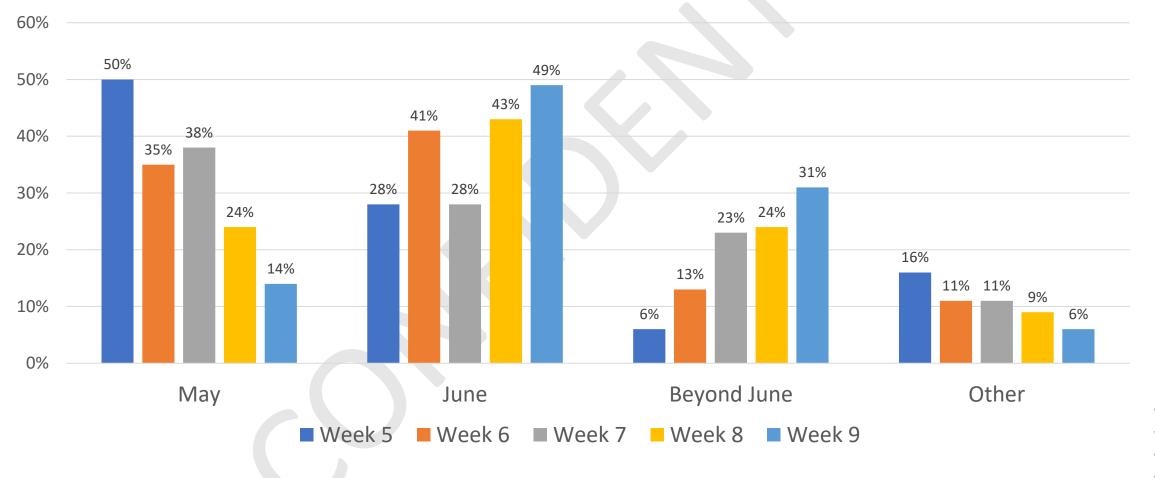


Week 6 n = 46Week 7 n = 40Week 8 n = 41Week 9 n = 35Week 10 n = 29Week 11 n = 33Week 12 n = 31Week 13 n = 31Week 14 n = 24

Week 5 n = 55



## Do you currently anticipate lifting restrictions on access to some or all of your communities in:



Note: Question asked Weeks 5 – 9 only

Week 5 n = 56 Week 6 n = 46

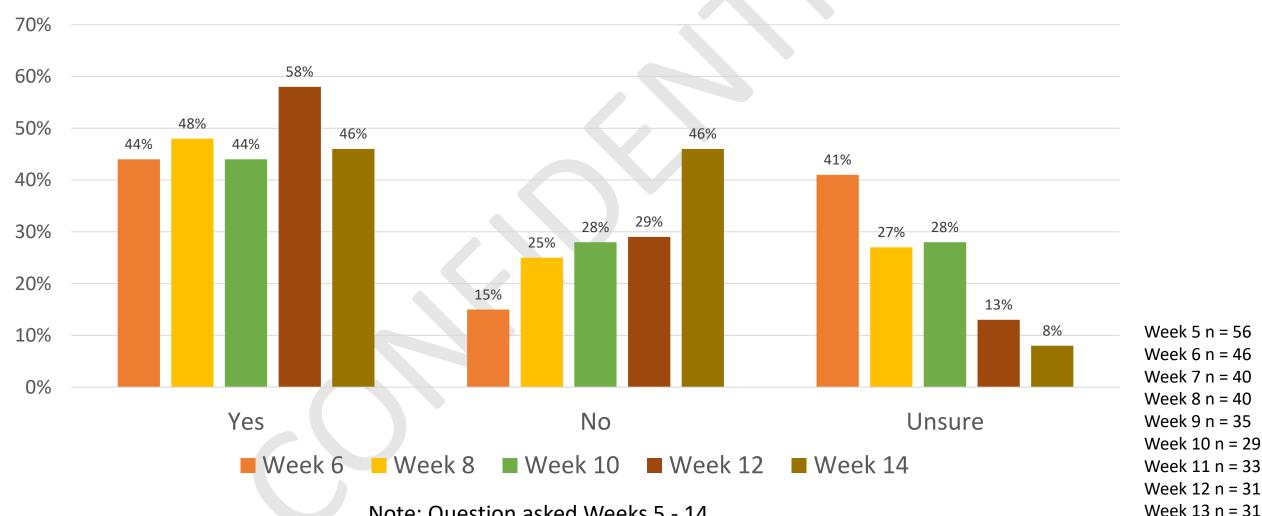
Week 7 n = 40

Week 8 n = 42

Week 9 n = 35



### Do you intend to wait until there are no "active" cases of COVID-19 in your community before lifting the restrictions on access?



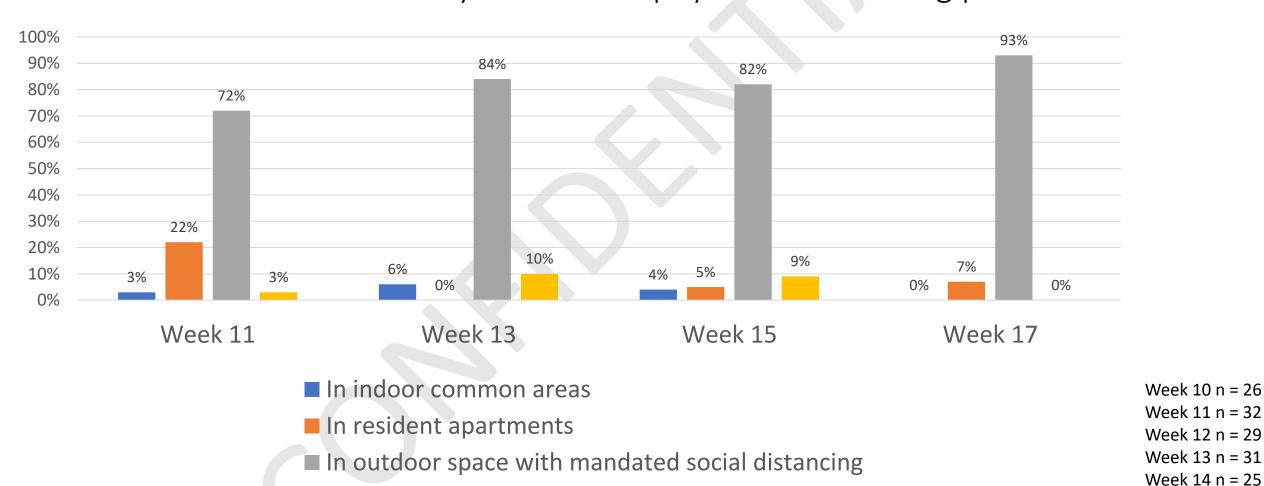
Week 9 n = 35Week 10 n = 29Week 11 n = 33Week 12 n = 31

Week 14 n = 24

Note: Question asked Weeks 5 - 14

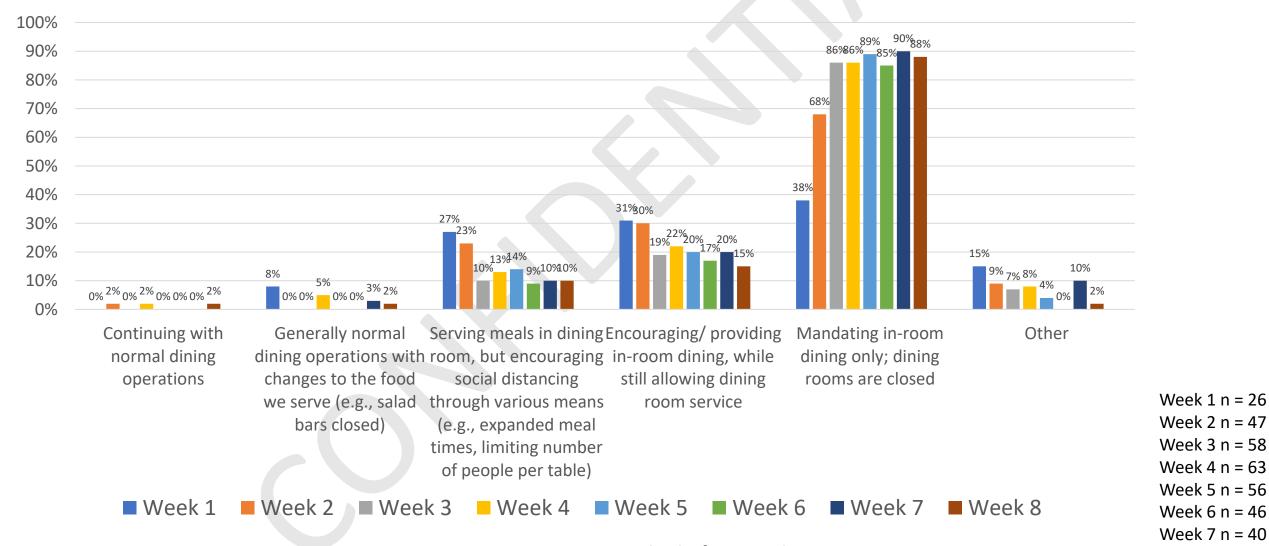


## As you consider opening up your communities, as it relates to visitors, do you envision physical visits taking place:



Other

Week 15 n = 22 Week 16 n = 14 What, if any, changes have you made to your dining operations (for your communities without a known case of COVID-19)?

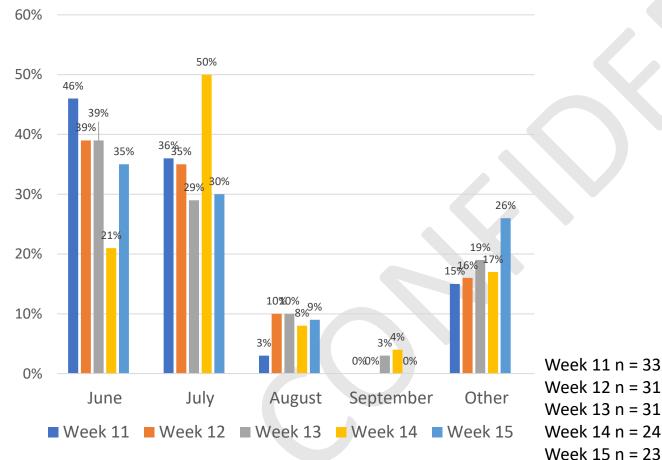


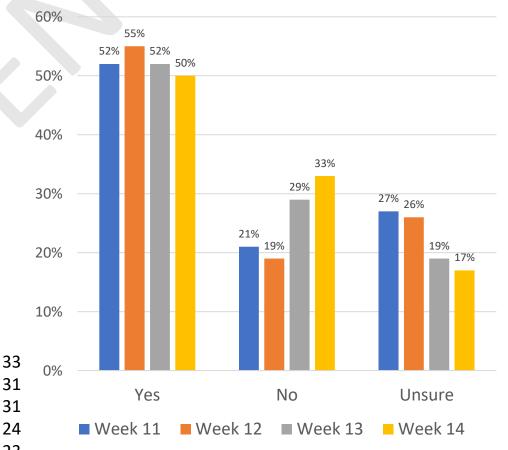
Week 2 n = 47Week 3 n = 58Week 4 n = 63Week 5 n = 56Week 6 n = 46Week 7 n = 40Week 8 n = 41



When do you plan to switch from in room dining back to using dining rooms (with social distancing and staggered seating)?

When you reopen dining rooms do you plan on requiring all residents to wear facemasks?





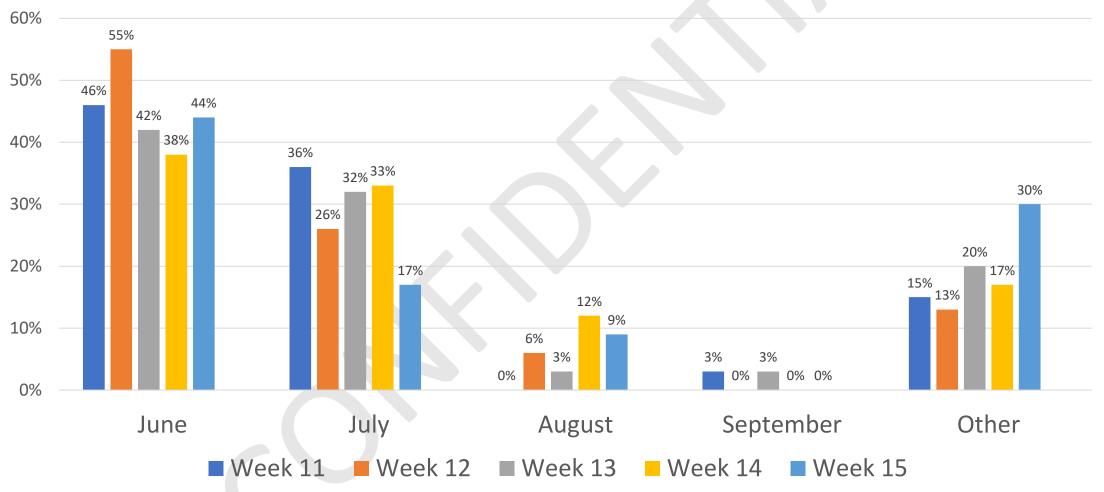
Week 11 n = 33 Week 12 n = 31

Week 13 n = 31

Week 14 n = 24



#### When do you plan to reinitiate group activities within the community?



Week 11 n = 33Week 12 n = 31

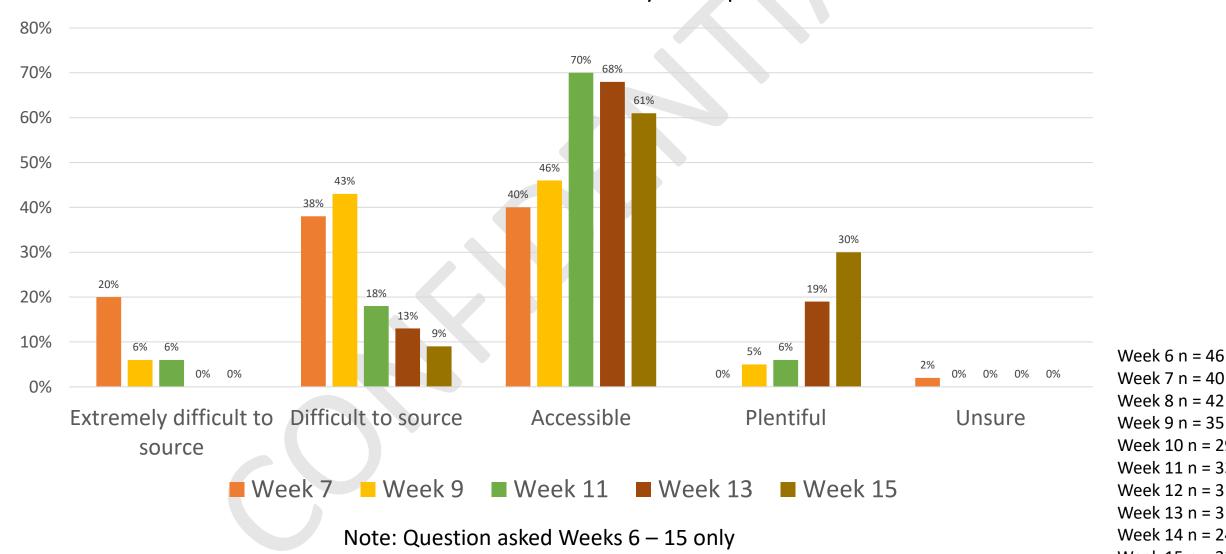
Week 13 n = 31

Week 14 n = 24 Week 15 n = 23

Note: Question asked Weeks 11- 15 only



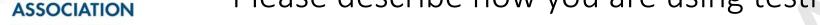
### Please describe your ability to access testing kits in the markets in which you operate:

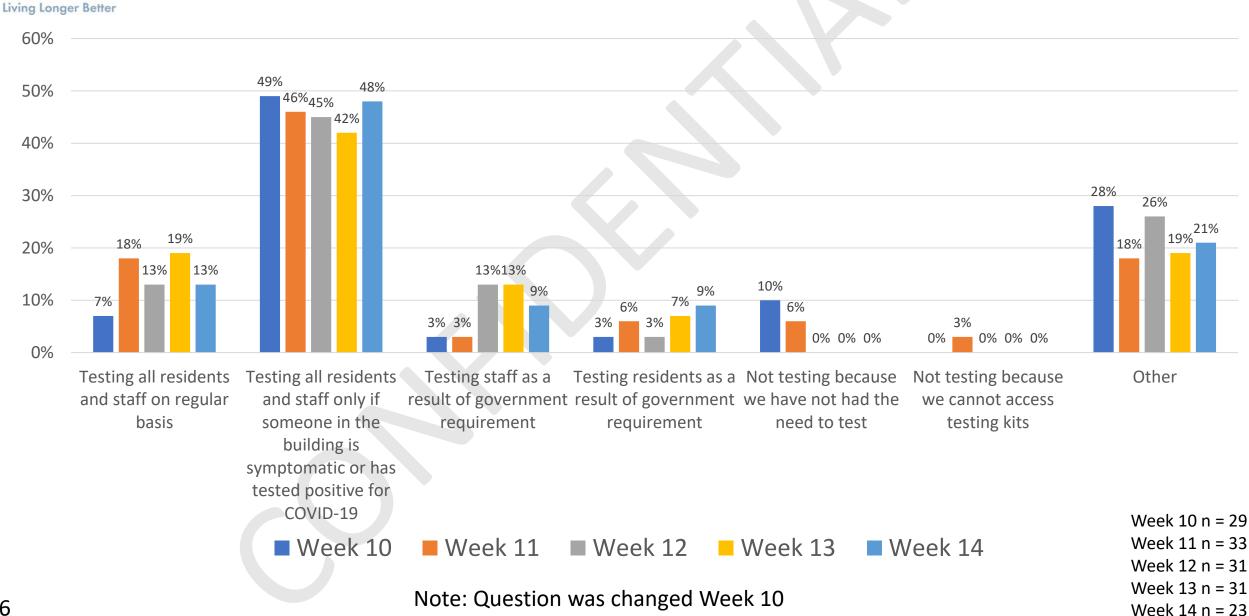


Week 7 n = 40Week 8 n = 42Week 9 n = 35Week 10 n = 29Week 11 n = 33Week 12 n = 31Week 13 n = 31Week 14 n = 24Week 15 n = 23



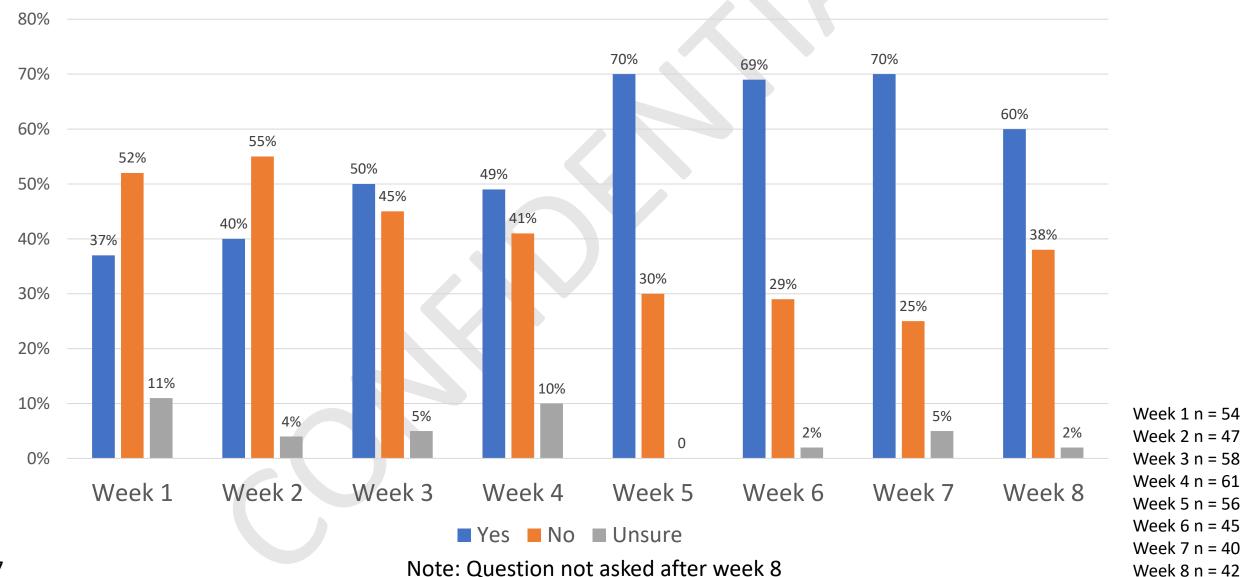
#### Please describe how you are using testing:







### Has COVID-19 affected your ability to staff your communities?

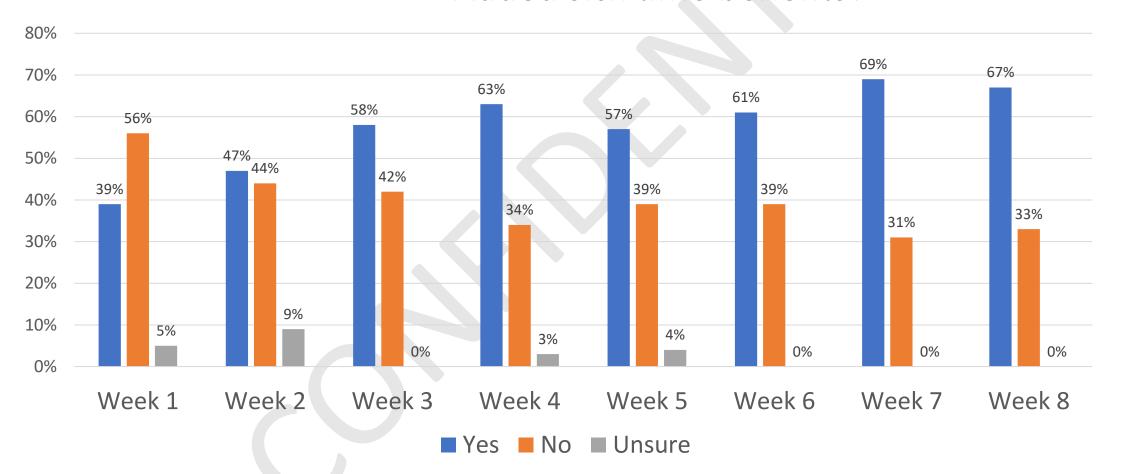


Week 2 n = 47Week 3 n = 58Week 4 n = 61Week 5 n = 56Week 6 n = 45Week 7 n = 40



## Have you taken any of the following steps with regards to your community staffing:

#### Added sick time benefits?



Note: Question not asked after week 8

Week 1 n = 54

Week 2 n = 45

Week 3 n = 53

Week 4 n = 56

Week 5 n = 49

Week 6 n = 41

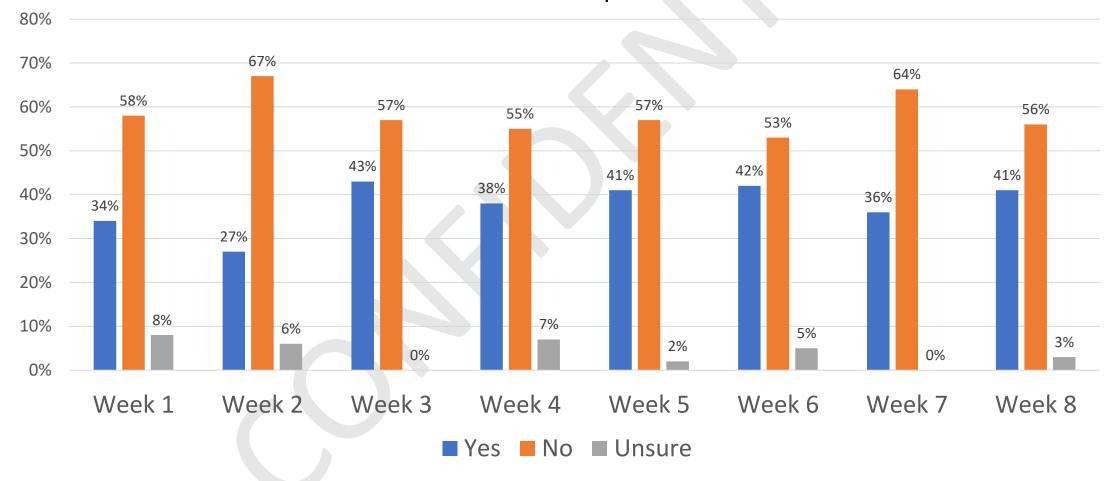
Week 7 n = 35

Week 8 n = 39



## Have you taken any of the following steps with regards to your community staffing:

### Added personal time?



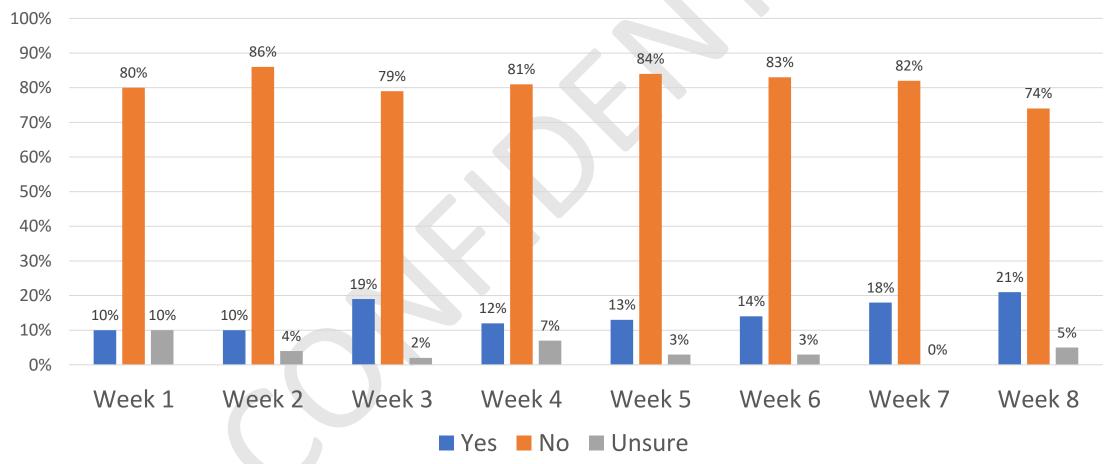
Week 1 n = 50 Week 2 n = 45 Week 3 n = 47 Week 4 n = 53 Week 5 n = 46 Week 6 n = 38 Week 7 n = 33

Week 8 n = 39



## Have you taken any of the following steps with regards to your community staffing:

### Added holiday pay?



Week 1 n = 49 Week 2 n = 42

Week 3 n = 48

Week 4 n = 52

Week 5 n = 45

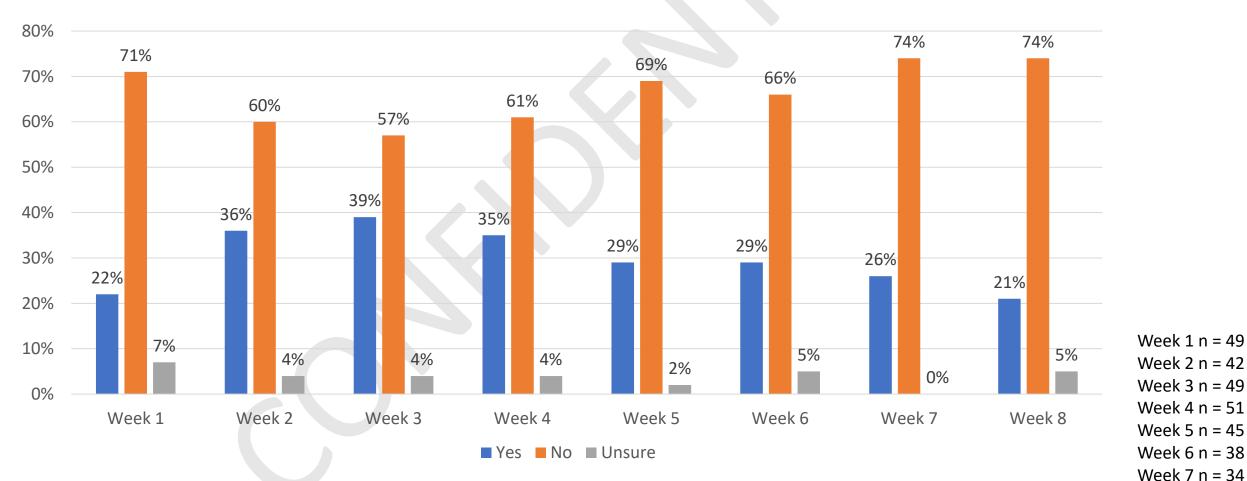
Week 6 n = 35

Week 7 n = 34 Week 8 n = 34



### Have you taken any of the following steps with regards to your community staffing:

#### Added childcare benefits?



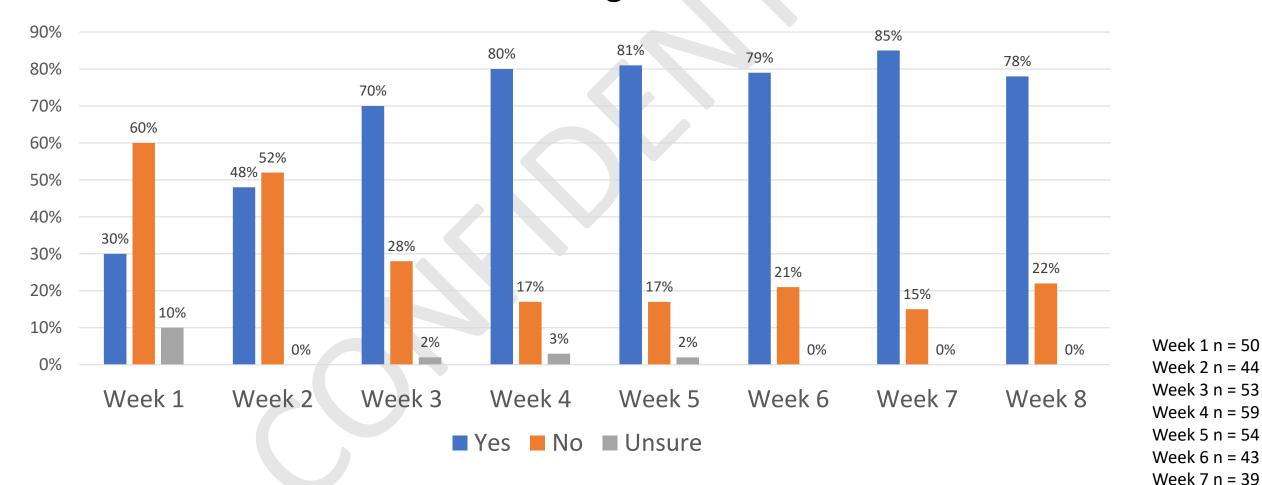
Week 2 n = 42Week 3 n = 49Week 4 n = 51Week 5 n = 45Week 6 n = 38

Week 8 n = 34



### Have you taken any of the following steps with regards to your community staffing:

#### Increased wages or other benefits?



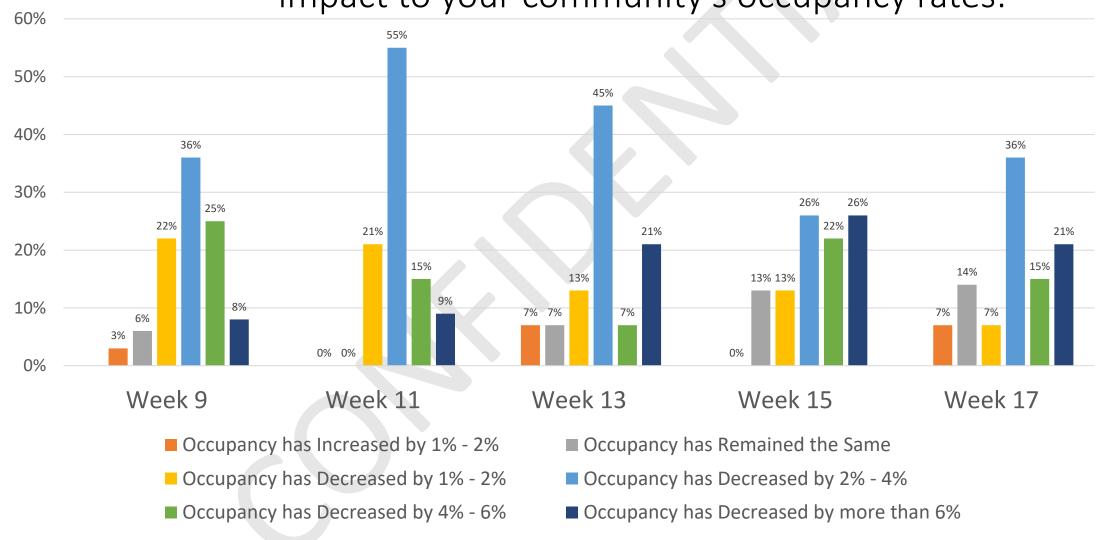
Week 2 n = 44Week 3 n = 53Week 4 n = 59Week 5 n = 54Week 6 n = 43

Week 8 n = 40



**Living Longer Better** 

Since the emergence of COVID-19 in the U.S., please note the impact to your community's occupancy rates:



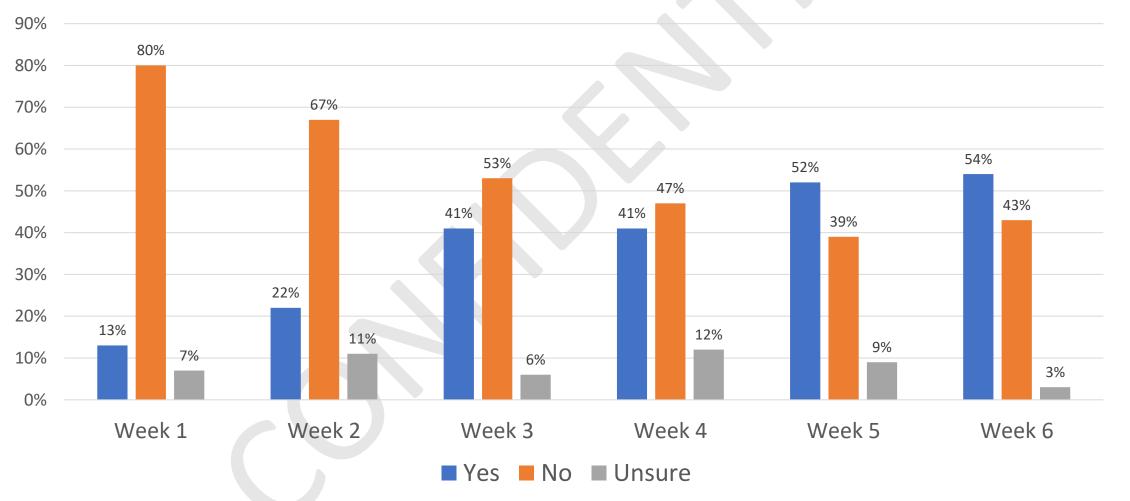
Week 2 n = 47 Week 3 n = 58 Week 4 n = 65 Week 5 n = 56 Week 6 n = 46 Week 7 n = 39 Week 8 n = 41 Week 9 n = 35 Week 10 n = 29 Week 11 n = 33 Week 12 n = 31 Week 13 n = 31 Week 14 n = 25 Week 15 n = 23 Week 16 n = 14

Week 17 n = 14

Week 1 n = 56



# Have you had any residents move out due to concerns related to COVID-19?



Week 1 n = 55 Week 2 n = 49

Week 3 n = 58

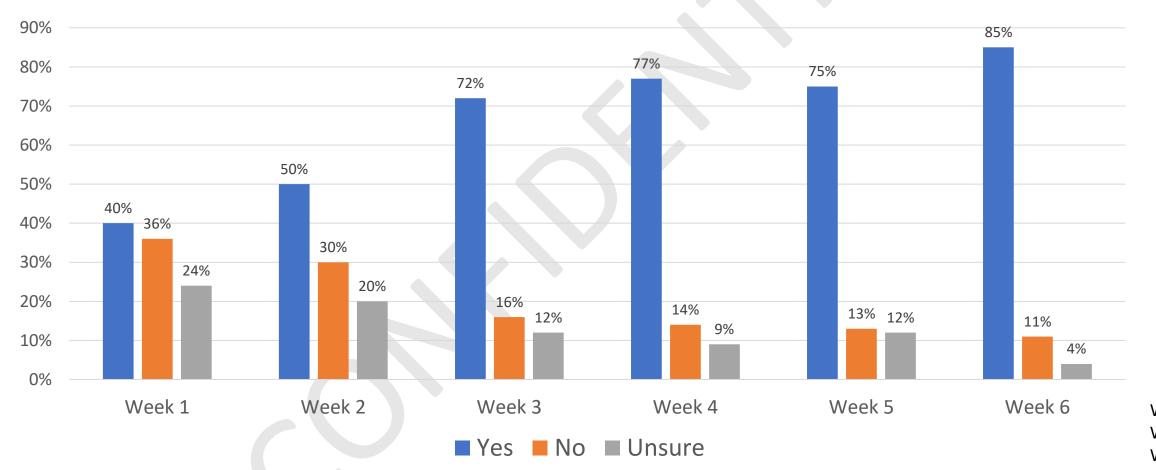
Week 4 n = 64

Week 5 n = 56 Week 6 n = 46

Note: Question was changed after week 6



## Have you had any prospects cancel plans to move-in due to COVID-19 fears?



Note: Question was changed after Week 6

Week 1 n = 55 Week 2 n = 46

Week 3 n = 58

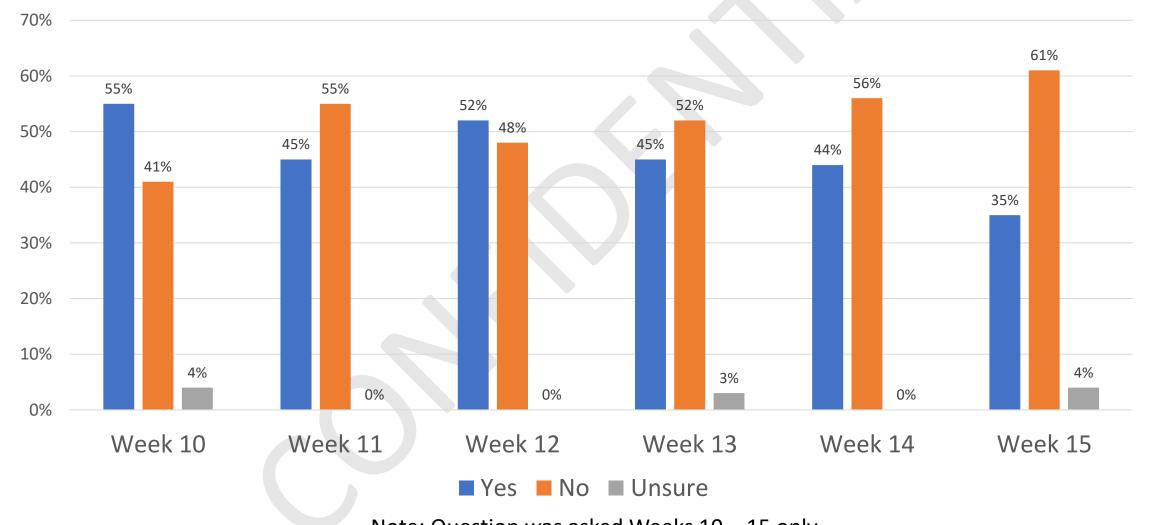
Week 4 n = 64

Week 5 n = 56

Week 6 n = 46



### Do you operate communities in areas that currently restrict new admissions?



Week 10 n = 29 Week 11 n = 33 Week 12 n = 31 Week 13 n = 31

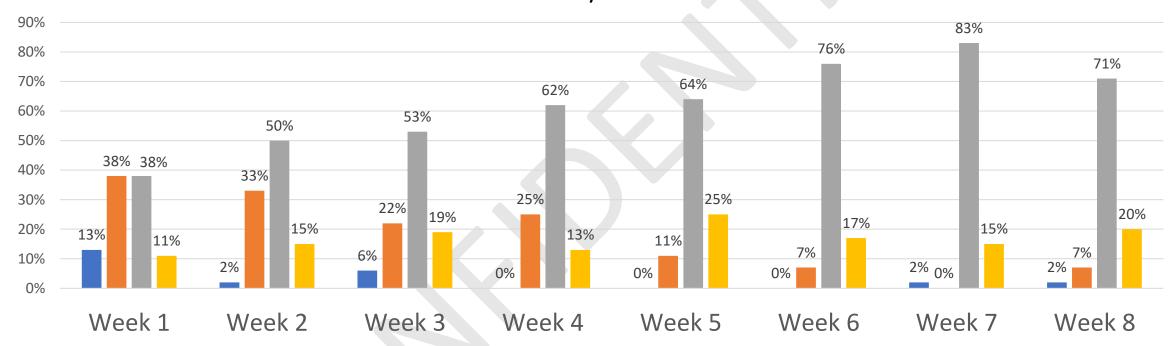
Week 15 n = 23

Week 14 n = 25

Note: Question was asked Weeks 10 – 15 only



Since the emergence of COVID-19 in the U.S. markets that you operate, please select the answer that best characterizes prospect traffic at your communities:



- No discernible difference (i.e. similar traffic and move-in as in 2019)
- Somewhat less prospect traffic/move-ins
- Significantly less prospect traffic/move-ins
- We are effectively not moving any new residents in to our communities until the crisis abates

Week 1 n = 55

Week 2 n = 48

Week 3 n = 58

Week 4 n = 64

Week 5 n = 56

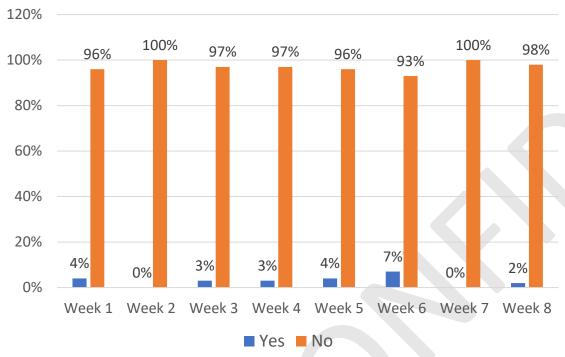
Week 6 n = 46

Week 7 n = 40

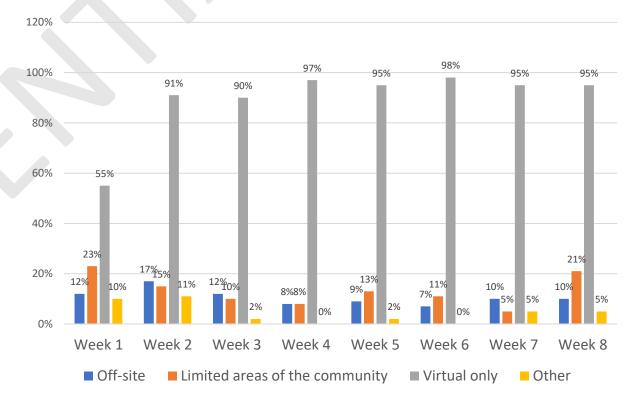
Week 8 n = 41



# Are you conducting tours as usual (with or without pre-screening)?



### If no, are you conducting tours:

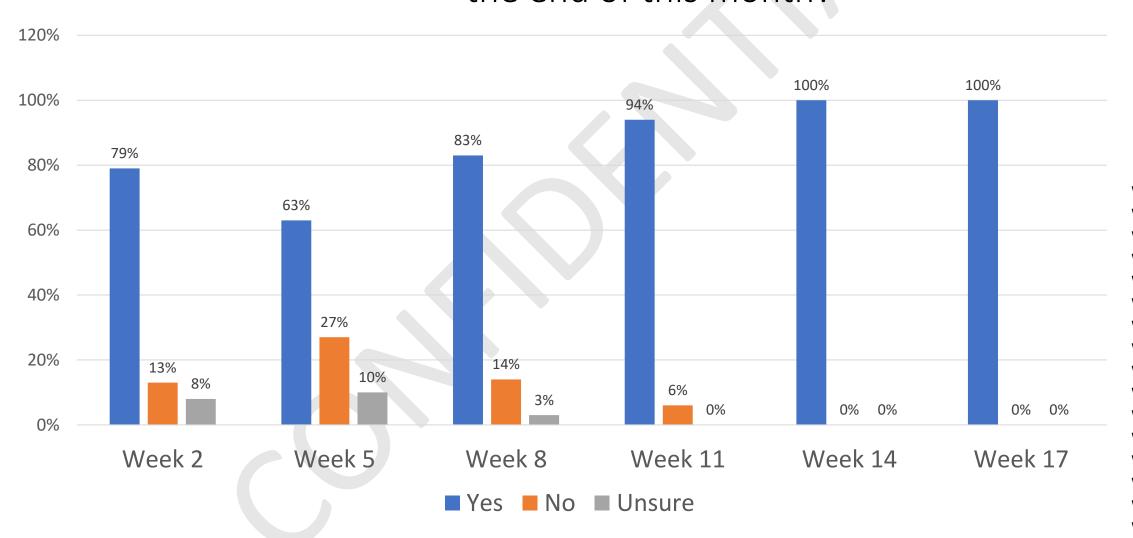


Week 1 n = 54	Week 5 n = 56
Week 2 n = 48	Week 6 n = 46
Week 3 n = 58	Week 7 $n = 40$
Week 4 n = 64	Week 8 n = 41

Week 1 n = 60	Week 5 n = 56
Week 2 n = 46	Week $6 n = 44$
Week 3 n = 58	Week $7 n = 40$
Week 4 n = 63	Week 8 n = 39



## Do you expect to move-in new residents before the end of this month?

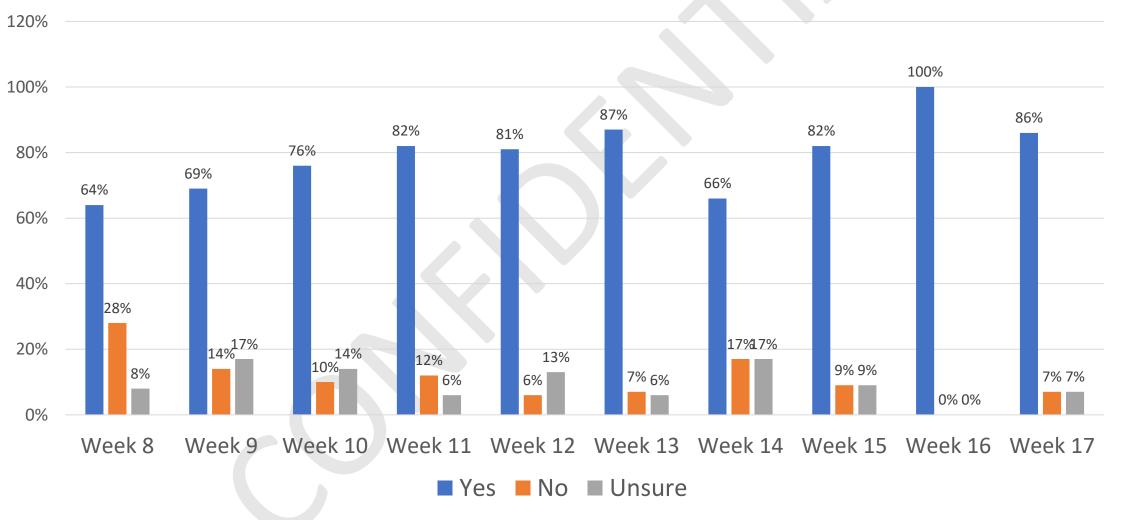


Week 1 n = 54Week 2 n = 47Week 3 n = 58Week 4 n = 64Week 5 n = 56Week 6 n = 46Week 7 n = 40Week 8 n = 42Week 9 n = 35Week 10 n = 29Week 11 n = 33Week 12 n = 31Week 13 n = 31Week 14 n = 25Week 15 n = 23Week 16 n = 13

Week 17 n = 15



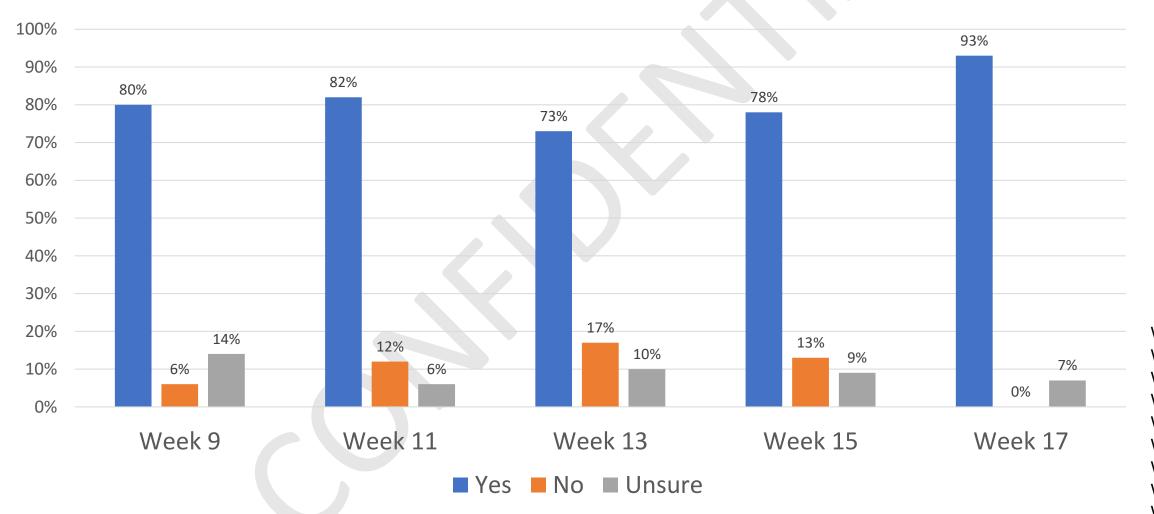
## If you are going to move in a new resident, are you planning to have them take a COVID test before they move in?



Week 8 n = 39 Week 9 n = 35 Week 10 n = 29 Week 11 n = 33 Week 12 n = 31 Week 13 n = 31 Week 14 n = 24 Week 15 n = 23 Week 16 n = 14 Week 17 n = 15



## Will you require new residents to self-quarantine for 10-14 days upon move-in (whether or not they take a COVID test before move-in)?

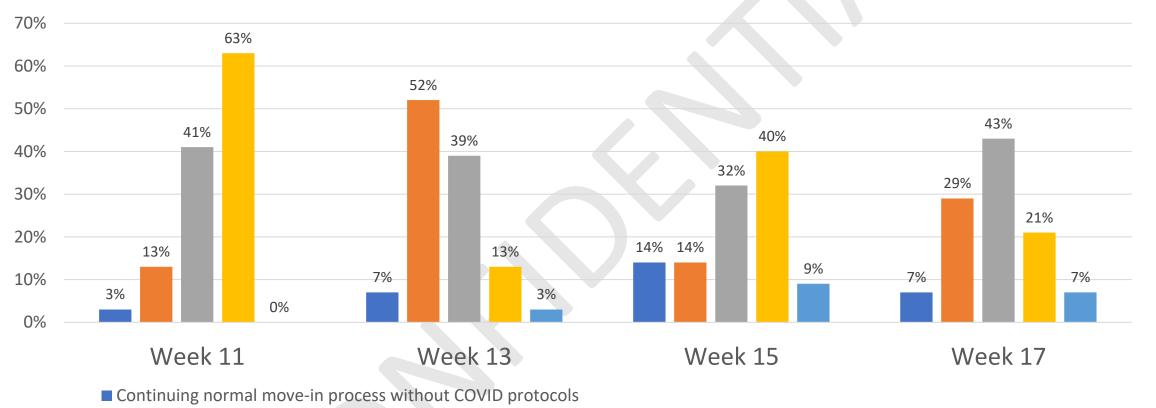


Week 8 n = 41 Week 9 n = 35 Week 10 n = 29 Week 11 n = 33 Week 12 n = 31 Week 13 n = 30 Week 14 n = 25 Week 15 n = 23 Week 16 n = 14

Week 17 n = 15



### How are you mitigating risks with regards to the move-in process?



■ Movers allowed community access with temperature check/COVID related screening, PPE and disinfection following movers

■ Movers not allowed community access; belongings left outside and brought in by staff

Resident's possessions moved in at least 24 hours in advance and disinfected before resident allowed to occupy unit

Other

Week 10 n = 28 Week 11 n = 32 Week 12 n = 28 Week 13 n = 31

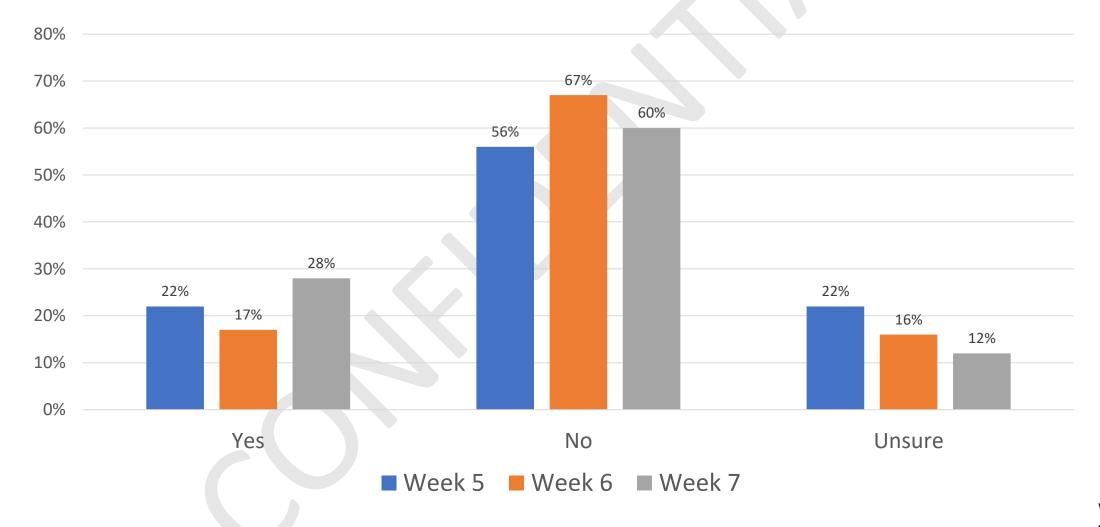
Week 14 n = 25 Week 15 n = 22

Week 16 n = 14

Week 17 n = 14

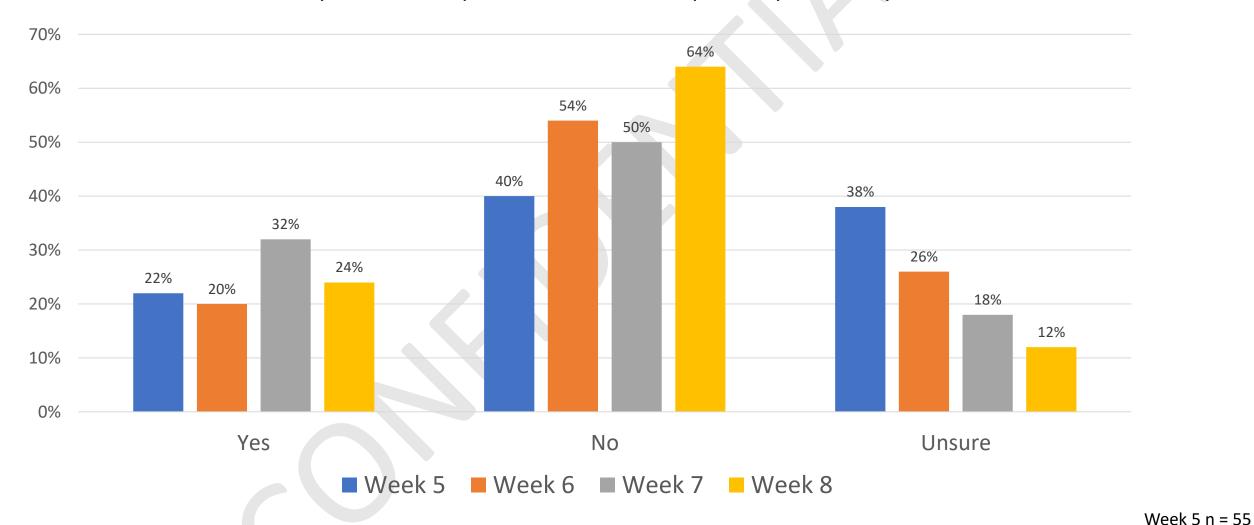


### Do you anticipate rent delinquency in April?





#### Do you anticipate rent delinquency in May?



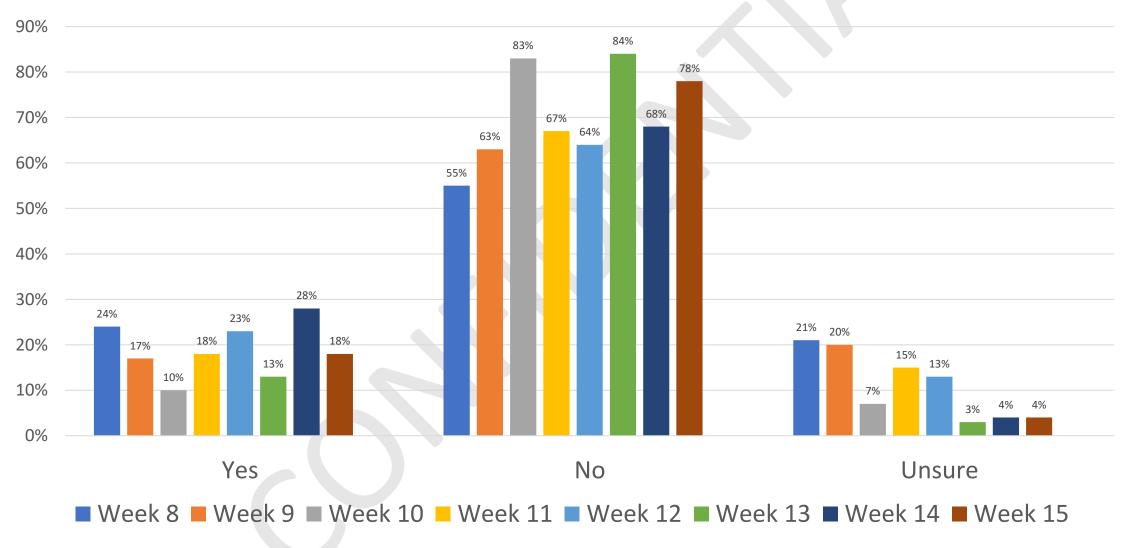
Week 6 n = 46 Week 7 n = 40

Week 8 n = 42

Note: Question was only asked Weeks 5 - 8



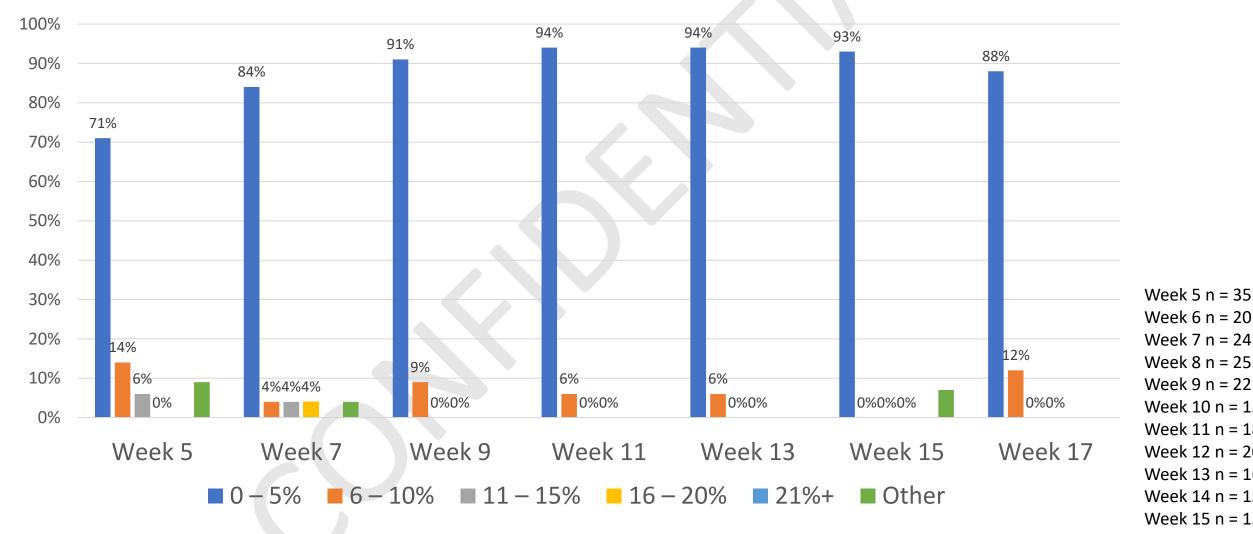
#### Do you anticipate rent delinquency in June?



Week 8 n = 42 Week 9 n = 55 Week 10 n = 46 Week 11 n = 40 Week 12 n = 31 Week 13 n = 31 Week 14 n = 25 Week 15 n = 23



#### If you anticipate rent delinquency what percentage?

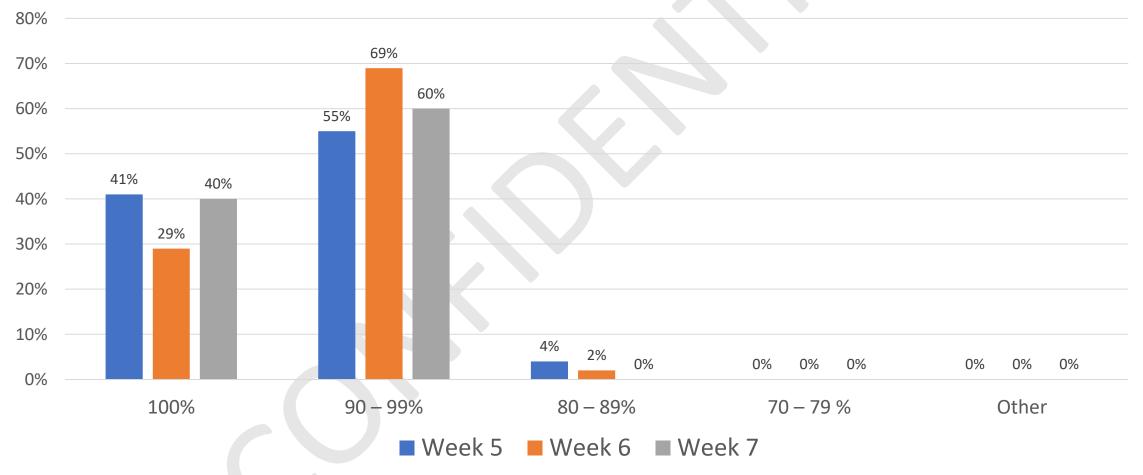


Week 6 n = 20Week 7 n = 24Week 8 n = 25Week 9 n = 22Week 10 n = 13Week 11 n = 18Week 12 n = 20Week 13 n = 16Week 14 n = 15Week 15 n = 15Week 16 n = 7

Week 17 n = 8

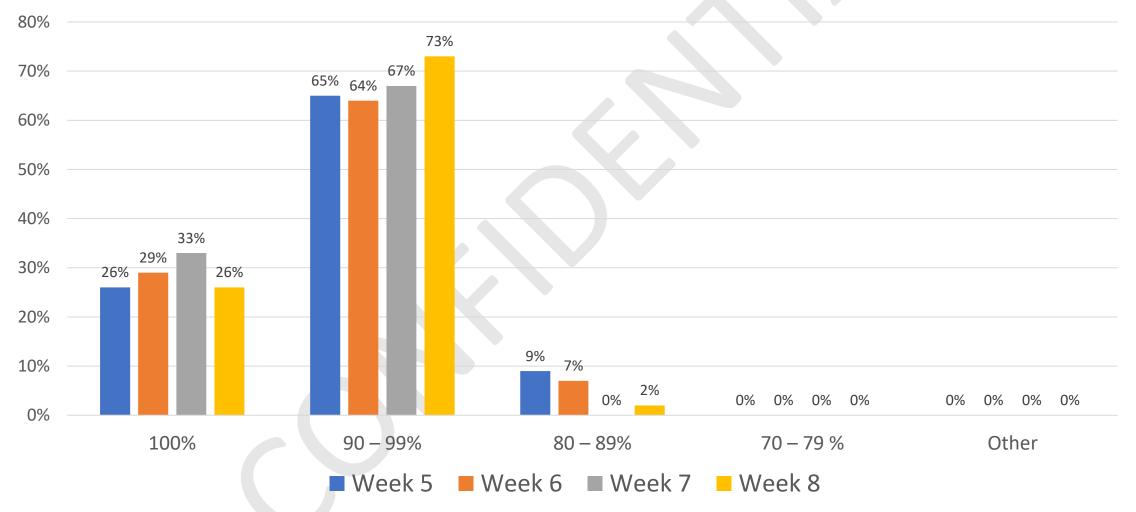


# What was your percentage of rent collected in February?



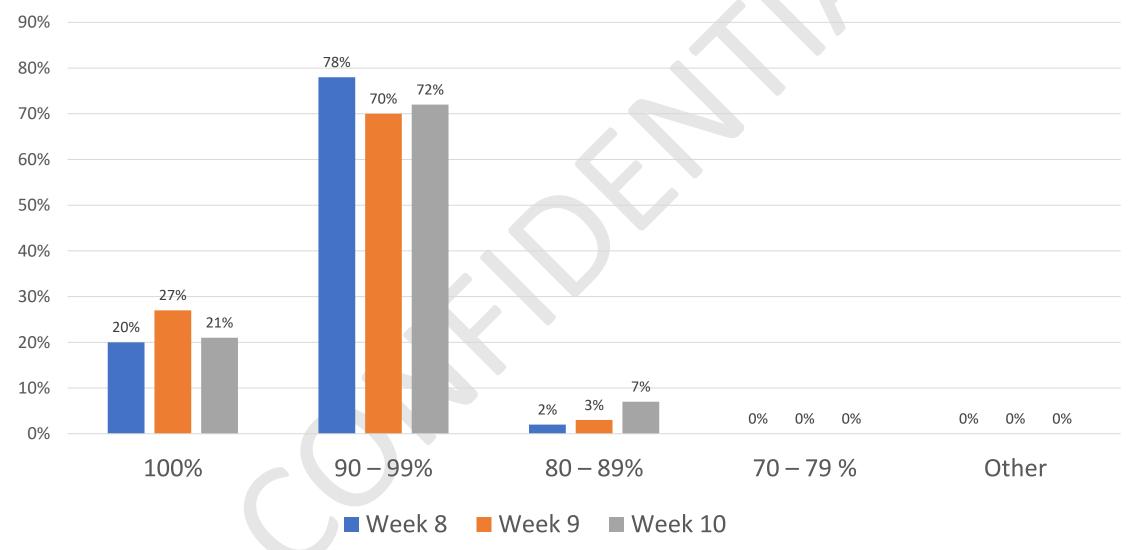


## What was your percentage of rent collected in March?



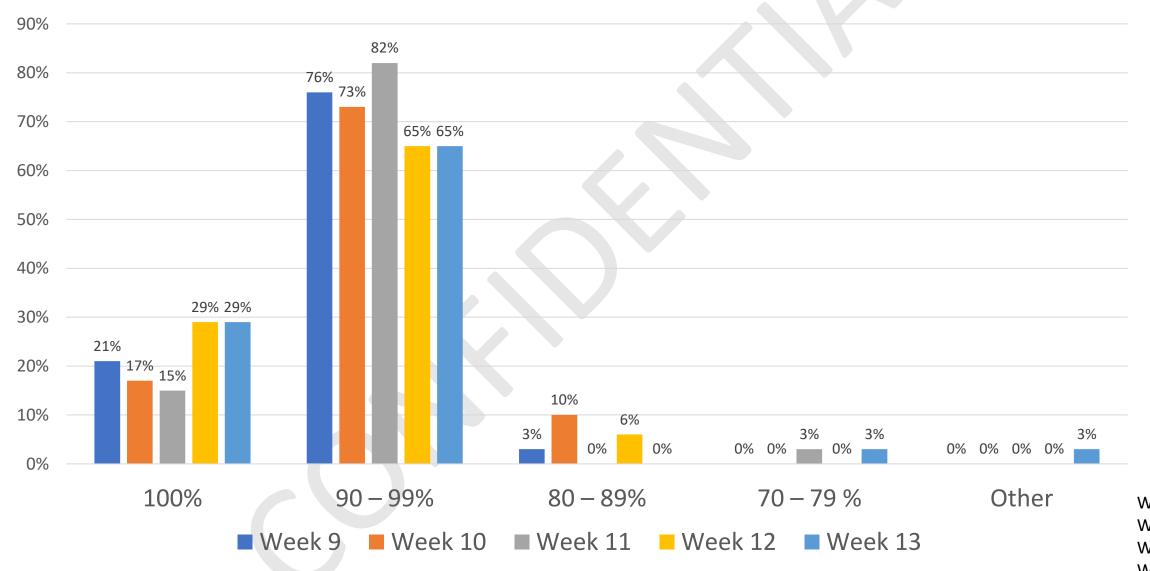


# What was your percentage of rent collected in April?





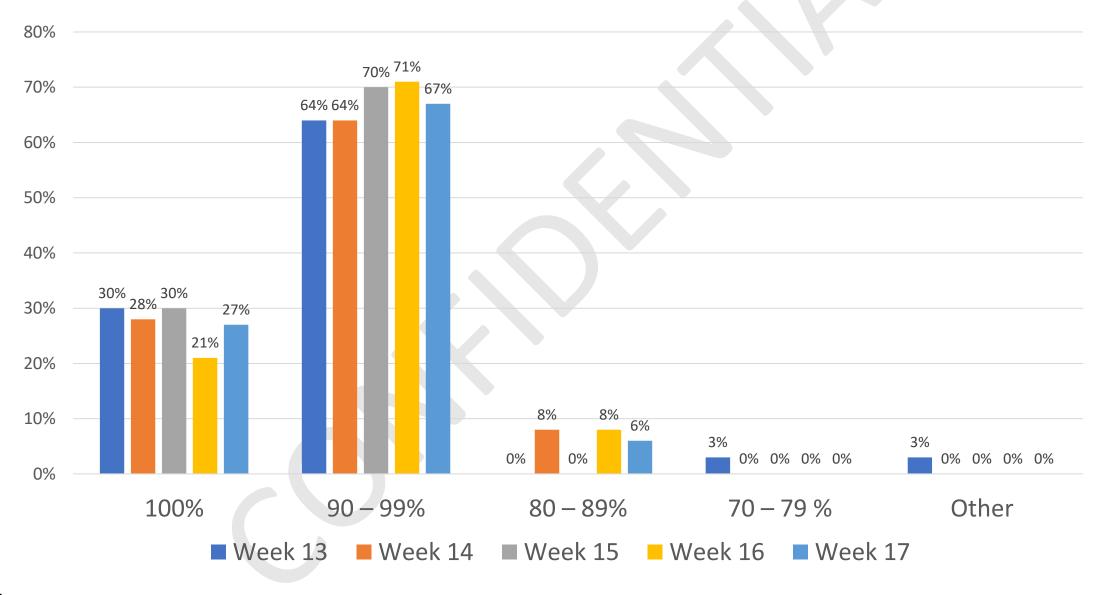
# What was your percentage of rent collected in May?



Week 13 n = 31



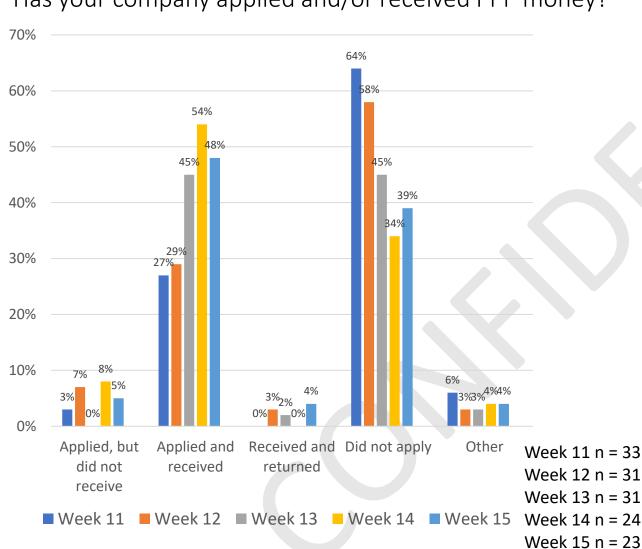
## What was your percentage of rent collected in June?



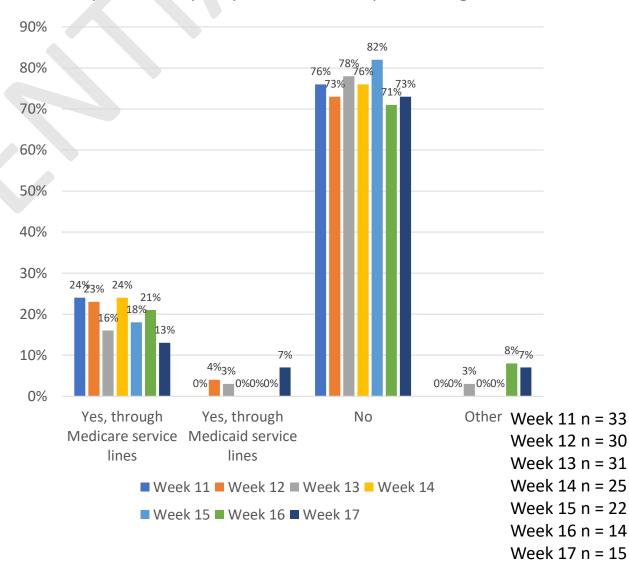
Week 17 n = 15



Has your company applied and/or received PPP money?

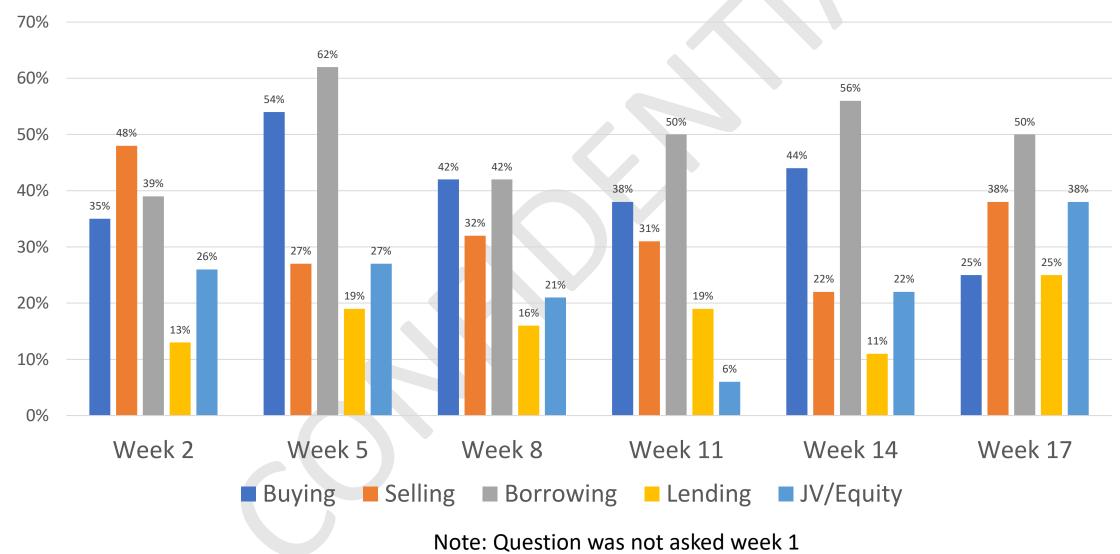


Has your company received any funding from HHS?





# Are you involved in a current capital transaction?



Week 7 n = 18 Week 8 n = 19 Week 9 n = 20 Week 10 n = 18 Week 11 n = 16 Week 12 n = 11 Week 13 n = 16 Week 14 n = 9 Week 15 n = 12 Week 16 n = 7

Week 17 n = 8

Week 2 n = 31

Week 3 n = 22

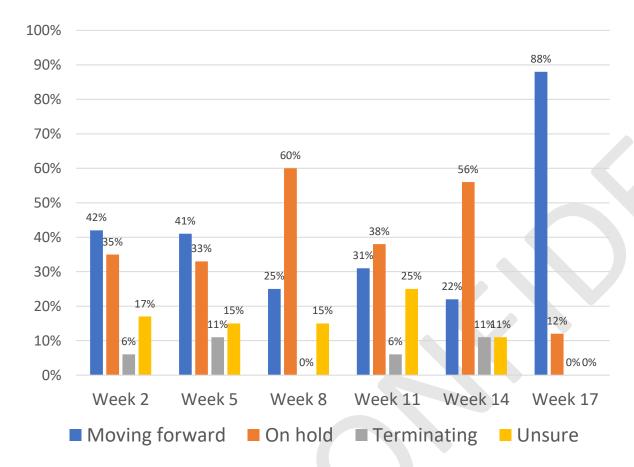
Week 4 n = 36

Week 5 n = 26

Week 6 n = 20



# Is your capital transaction?

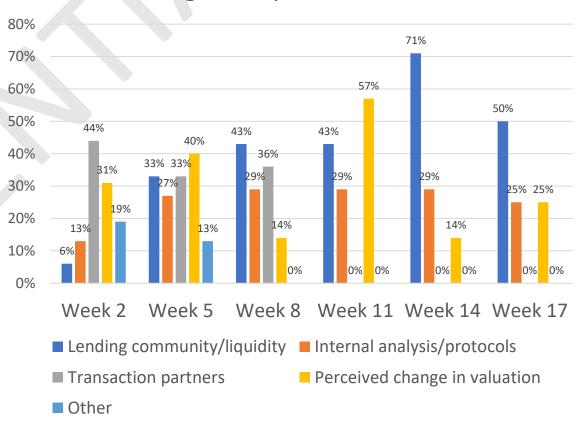


#### Note: Question was not asked week 1

Week 2 n = 31Week 6 n = 21Week 10 n = 18Week 14 n = 9Week 3 n = 23Week 11 n = 16 Week 7 n = 20Week 15 n = 12Week 8 n = 20Week 12 n = 10 Week 4 n = 37Week 16 n = 7Week 5 n = 27Week 9 n = 20Week 13 n = 15Week 17 n = 8

ASHA Survey Aggregated Results March 15-16 – July 26-28

# If you answered on hold or terminating, do you attribute this to:

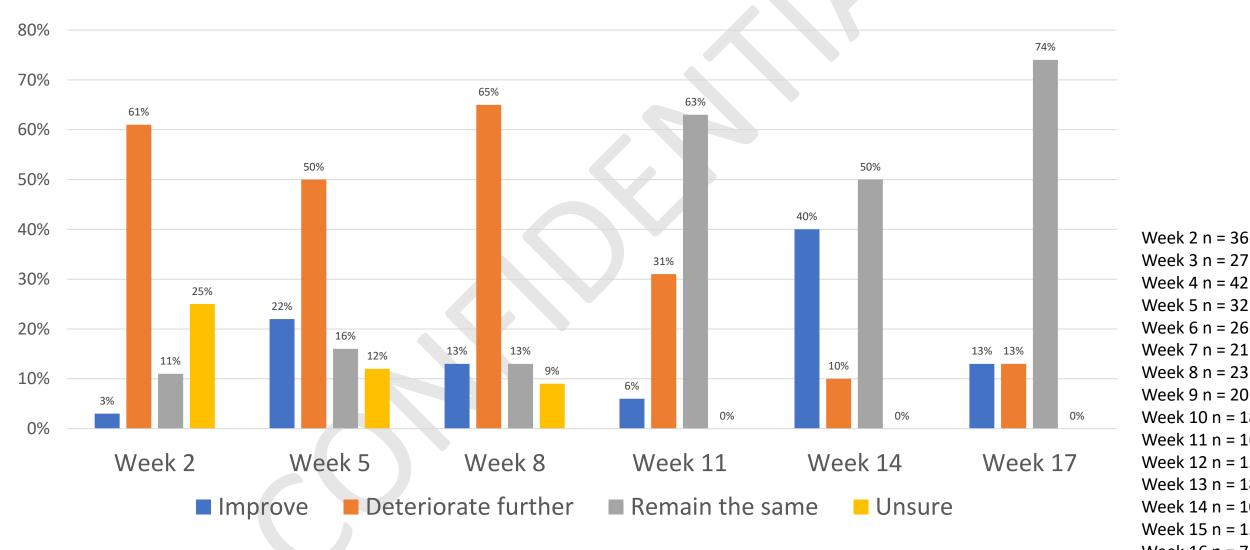


#### Note: Question was not asked week 1

Week 2 n = 16	Week 6 n = 10	Week 10 n = 11	Week 14 n = 7
Week 3 n = 17	Week 7 n = 13	Week 11 n = 7	Week 15 n = 3
Week 4 n = 23	Week 8 n = 14	Week 12 n = 6	Week 16 n = 4
Week 5 n = 15	Week 9 n = 15	Week 13 n = 8	Week 17 n = 2



# Do you anticipate current capital markets will:

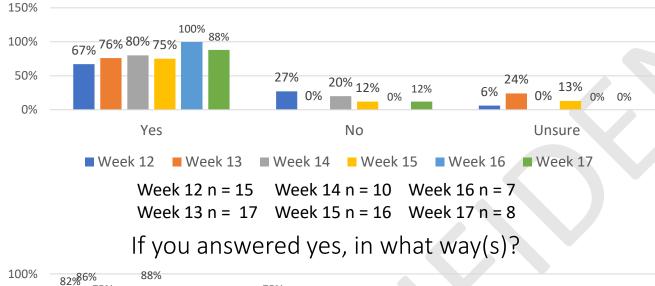


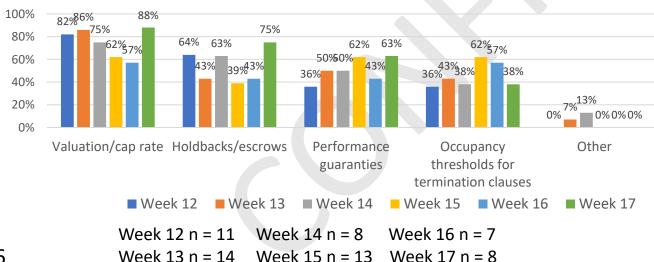
Week 7 n = 21Week 8 n = 23Week 9 n = 20Week 10 n = 18 Week 11 n = 16 Week 12 n = 15Week 13 n = 18Week 14 n = 10Week 15 n = 15Week 16 n = 7

Week 17 n = 8

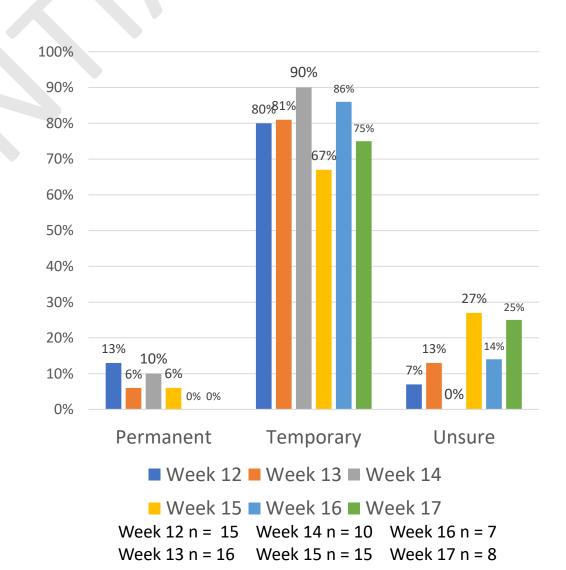


# Do you think market fundamentals for capital transactions will change as a result of the COVID 19 pandemic?



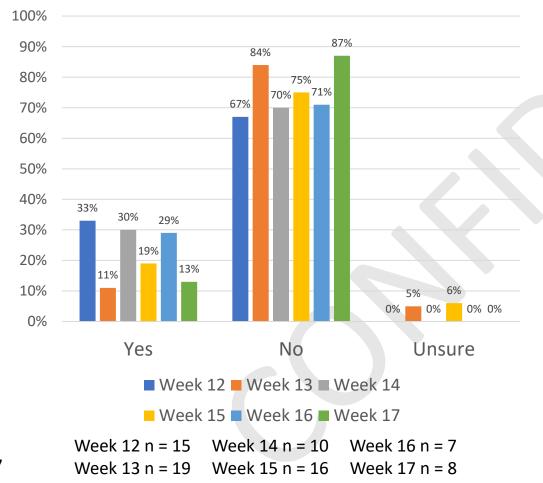


### Do you think market fundamental changes will be:

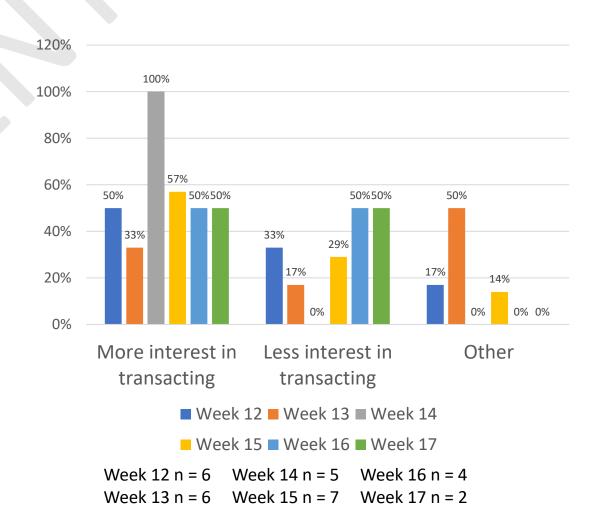




Has your organization's interest/commitment to the seniors housing space been impacted by the recent pandemic?

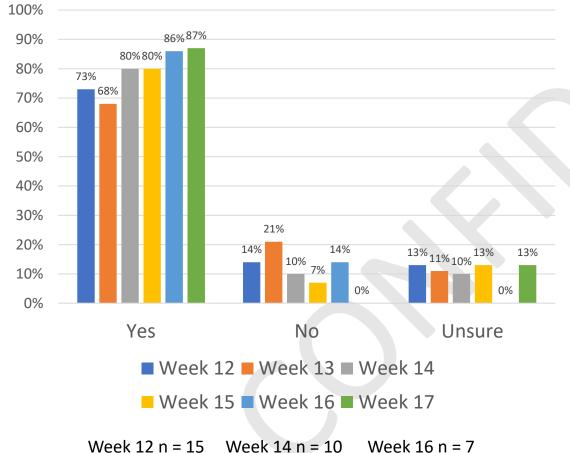


If your organization's interest has changed, how so?



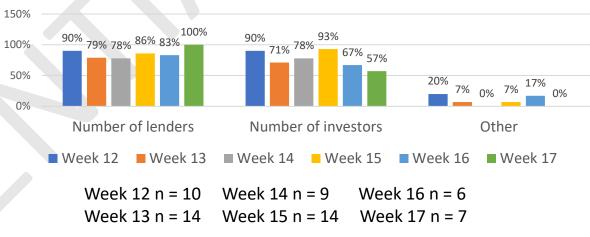


# Do you think the transaction landscape has changed in terms of market participants?

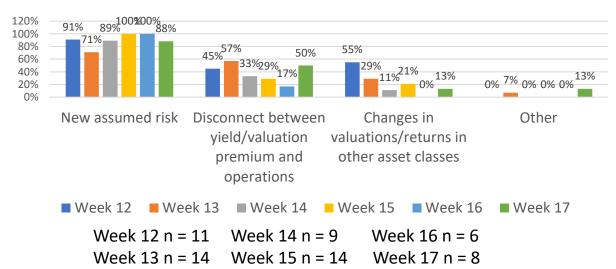


ASHA Survey Aggregated Results March 15-16 – July 26-28

If you answered "yes" do you think the future transaction landscape will see changes in:

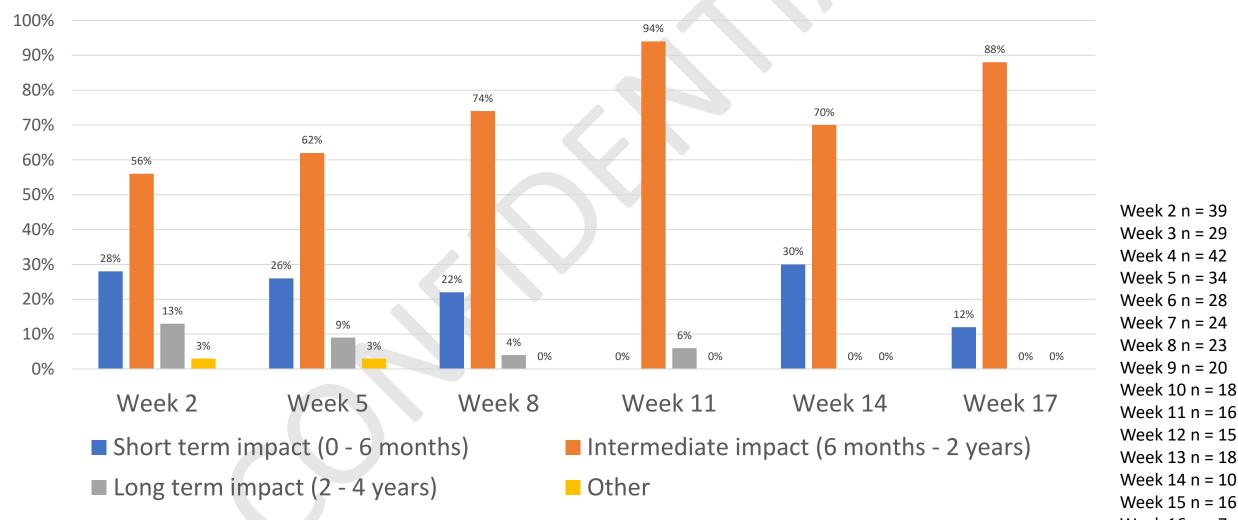


If you answered "yes" to what do you attribute the change to be driven by:





# Do you think that the COVID-19 pandemic will have an adverse impact on sector valuations that will last:



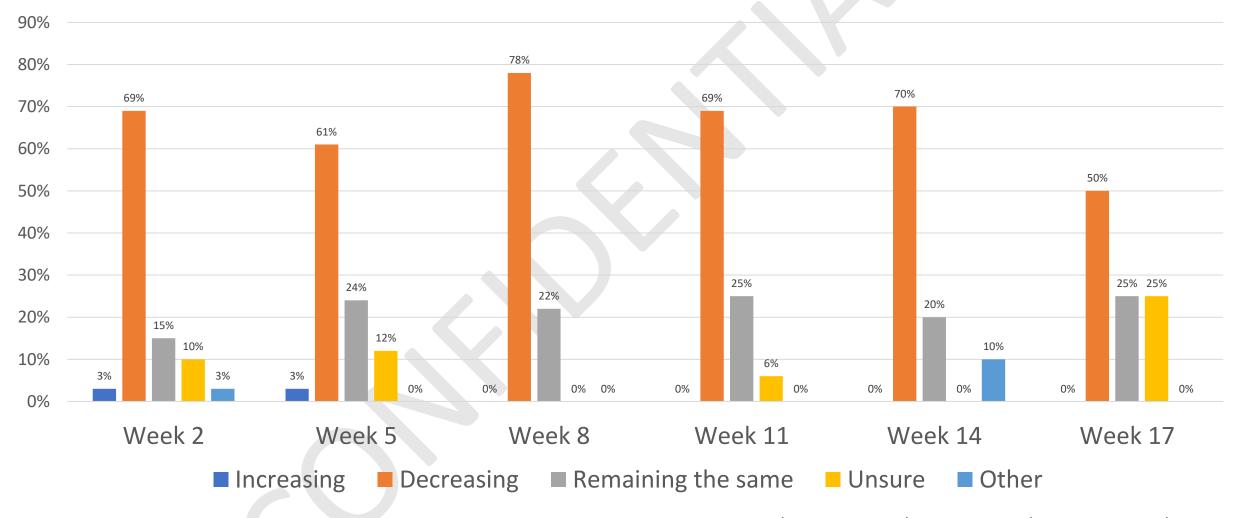
Week 13 n = 18Week 14 n = 10Week 15 n = 16Week 16 n = 7

Week 17 n = 8

Note: Question was not asked week 1



# With regards to transaction marketplace, do you anticipate market values:



Note: Question was not asked week 1

```
      Week 2 n = 39
      Week 6 n = 28
      Week 10 n = 18
      Week 14 n = 10

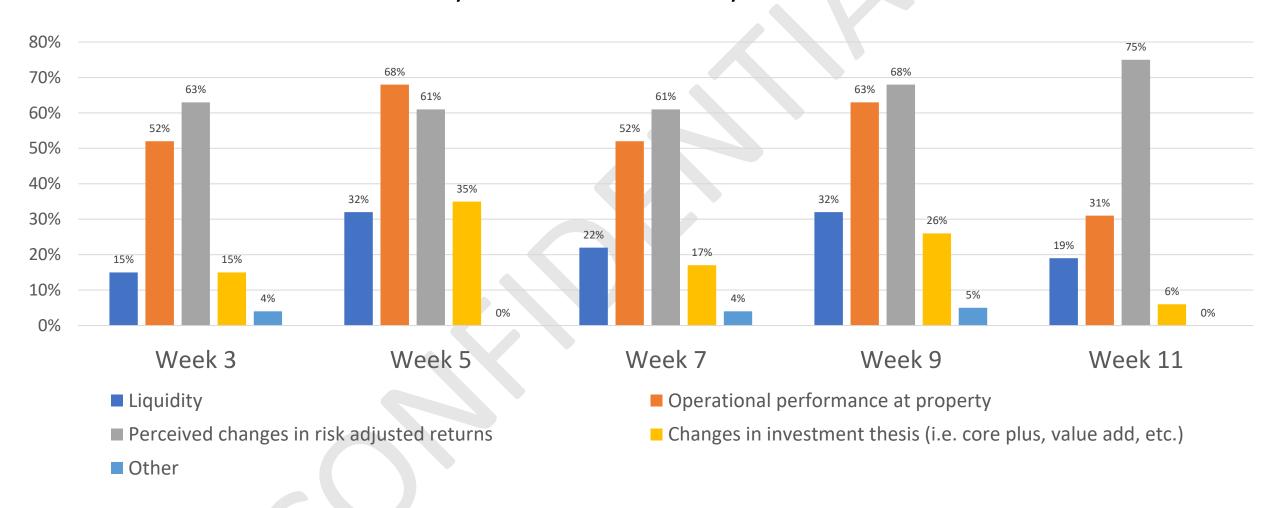
      Week 3 n = 28
      Week 7 n = 23
      Week 11 n = 16
      Week 15 n = 16

      Week 4 n = 44
      Week 8 n = 23
      Week 12 n = 15
      Week 16 n = 7

      Week 5 n = 33
      Week 9 n = 19
      Week 13 n = 17
      Week 17 n = 8
```



# Based on your answer do you attribute this to:



Note: Question was changed Week 12

Week 2 n = 38 Week 6 n = 28 Week 10 n = 17 Week 3 n = 27 Week 7 n = 23 Week 11 n = 16 Week 4 n = 41 Week 8 n = 23

Week 5 n = 31 Week 9 n = 19