



**2021 ASHA Annual Meeting
Executive Board Meeting - Preliminary Agenda**

January 26, 2021

3:30 p.m. – 5:00 p.m. Eastern

I. Welcome

Doug Schiffer, Allegro Senior Living/ASHA Chairman

II. Approval of 10/05/2020 Executive Board Minutes

III. Approval of New Directors

Nominees:

LifeStar Living, LLC – Joel Anderson, President & CEO

ReNew REIT – John Getchey, Chief Investment Officer

Trustwell Living, LLC – Larry Cohen, President & CEO

White Oak Healthcare Partners – Jason Dopoulos, Managing Partner

Approval of New Representatives from Existing Executive Board Member Firms

Nominee:

Bridge Seniors Housing Fund Manager – Blake Peeper, Partner and Co-Chief Investment Officer

Oakmont Senior Living – Kevin Tyler, CFO and CIO

PGIM Real Estate – Trace Wilson, Executive Director

IV. Treasurer's Report

Kathryn Sweeney, Blue Moon Capital Partners/ASHA Treasurer

V. 2021 ASHA Budget

David Schless, ASHA President

VI. Seniors Housing PAC Update

Richard Hutchinson, Discovery Senior Living/Seniors Housing PAC Chair

VII. Capital Markets Panel Discussion

Matthew Whitlock, Chief Investment Officer, Managing Director, Senior Housing Berkshire Residential Investments (Moderator)

Sebastian Brown, Managing Director, Senior Living, RSF Partners

Dana Scheppmann, Senior Vice President, Capital One Healthcare

Brian Sunday, Vice President, AEW Capital Management

Aron Will, Vice Chairman, Debt & Structured Finance, Co-Head Senior Housing, CBRE Capital Markets

VII. Other Business

IX. Adjournment