



## ASHA Annual Meeting 2021 (Virtual)

January 21, 2021

3:30 pm - 5:00 pm Eastern

### Preliminary Attendee List

*As of January 4, 2021*

#### Accushield

Lever Stewart	Chief Operating Officer	Atlanta, GA
---------------	-------------------------	-------------

---

#### Aegis Living

Kris Engskov	President	Bellevue, WA
Thomas Laborde	Senior Advisor	Napa, CA

---

#### All Seasons Senior Living

Adam Snyder	VP of Operations, Senior Living	Farmington, MI
-------------	---------------------------------	----------------

---

#### Allegro Senior Living, LLC

Robert B. Karn	Chief Financial Officer	St. Louis, MO
----------------	-------------------------	---------------

---

#### Alliance Residential Company

Dale Boyles	Managing Director, Senior Housing	San Diego, CA
Marco Vakili	Managing Director, Senior Housing	Carlsbad, CA

---

#### Ally Bank

Whitney Johnston	Director	Bethesda, MD
Scott Rossbach	Senior Director	Bethesda, MD

---

#### American Healthcare Investors

Eliza Gozar	Senior Vice President, Acquisitions	Irvine, CA
Danny Prosky	Founding Principal	Irvine, CA

---

#### American House Senior Living Communities

Paul Stodulski	CFO & CAO	Southfield, MI
----------------	-----------	----------------

---

\* Invited Guest

**American Seniors Housing Association**

Jeanne McGlynn Delgado	Vice President, Government Affairs	Washington, DC
David S. Schless	President	Washington, DC

---

**Arena**

Haisley Carwin	Vice President of Sales	Baltimore, MD
Dvora Inwood	Vice President	Baltimore, MD
Mike McMillen	Vice President of Sales	Hudson, OH
Ken Roos	Chief Revenue Officer	Baltimore, MD

---

**Arent Fox LLP**

Jill A. Steinberg	Partner	New York, NY
-------------------	---------	--------------

---

**Artis Senior Living Management, LLC**

Edward T. Yarish	President	King of Prussia, PA
------------------	-----------	---------------------

---

**Asbury Communities**

Sandra Lawson	Chief Growth Officer	Frederick, MD
---------------	----------------------	---------------

---

**Bellwether Enterprise**

John Powell	Executive Vice President	Chicago, IL
-------------	--------------------------	-------------

---

**Berkshire Residential Investments**

Matthew F. Whitlock	CIO, Managing Director, Senior Housing	Boston, MA
---------------------	--	------------

---

**Blue Moon Capital Partners, LP**

Kathryn A. Sweeney	Co-Founder & Managing Partner- CIO	Boston, MA
--------------------	------------------------------------	------------

---

**Blueprint Healthcare Real Estate Advisors**

Amy Sitzman	Senior Director	Los Angeles, CA
Steve Thomes	Senior Managing Director	Rehoboth Beach, DE

---

**BMO Harris Healthcare Real Estate Finance**

Imran Javaid	Managing Director	Chevy Chase, MD
Grace Mabon	Assistant Vice President	Atlanta, GA

---

**BOK Financial**

Steve LeBlanc	SVP/Manager, National Accounts Senior Housing	Dallas, TX
---------------	--	------------

---

\* Invited Guest

**Bridge Seniors**

Allison Ramirez	Deputy General Counsel	Orlando, FL
-----------------	------------------------	-------------

**Bridgewood Property Company**

James D. Gray	President	Houston, TX
---------------	-----------	-------------

**Brightview Senior Living, LLC**

Doug Dollenberg, Jr.	President	Baltimore, MD
----------------------	-----------	---------------

**Brookdale**

Matthew Gallivan	Government Relations	Chicago, IL
------------------	----------------------	-------------

**Calfee Strategic Solutions**

Jamie Gregory *	Principal, Federal Government Relations and Policy	Washington, DC
-----------------	---	----------------

**Cambridge Realty Capital Companies**

Jeffrey A. Davis	President & CEO	Chicago, IL
------------------	-----------------	-------------

**Capital One Healthcare**

Dana Scheppmann	Senior Vice President	Chicago, IL
-----------------	-----------------------	-------------

Chris D. Taylor	Managing Director	Chicago, IL
-----------------	-------------------	-------------

**CARF**

Jed Johnson	Managing Director, Aging Services	Washington, DC
-------------	-----------------------------------	----------------

**The Carlyle Group**

Samira Madhany	Principal	Washington, DC
----------------	-----------	----------------

**Catalyst/Cambridge Healthcare Finance**

Hymie Barber	Managing Director	Chicago, IL
--------------	-------------------	-------------

**Cedarbrook Senior Living**

Michael J. Damone	President	Troy, MI
-------------------	-----------	----------

Robert J. Mercer	Chief Operating Officer	Troy, MI
------------------	-------------------------	----------

Erin Ottenbreit	VP of Operations	Plymouth, MI
-----------------	------------------	--------------

**Cedarhurst Senior Living**

Stephen Wertman	Chief Financial Officer	Saint Louis, MO
-----------------	-------------------------	-----------------

\* Invited Guest

**Chicago Pacific Founders**

John P. Rijos	Founding Operating Partner	Chicago, IL
---------------	----------------------------	-------------

---

**CNL**

William Ham	Director of Asset Management	Orlando, FL
-------------	------------------------------	-------------

Sarah Nixon	SVP & Managing Director	Orlando, FL
-------------	-------------------------	-------------

---

**Colliers Mortgage LLC**

Erik Schmitt	Vice President	Minneapolis, MN
--------------	----------------	-----------------

---

**Colony Capital, Inc.**

Douglas W. Bath	Managing Director Healthcare	Bethesda, MD
-----------------	------------------------------	--------------

Ron Jeanneault	Managing Director Healthcare	Bethesda, MD
----------------	------------------------------	--------------

Richard Welch	Managing Director, Head of Healthcare	Los Angeles, CA
---------------	---------------------------------------	-----------------

---

**Columbia Pacific Advisors**

Jamie Cobb	Managing Director, Asset Management	Seattle, WA
------------	-------------------------------------	-------------

---

**Cottage Senior Living**

Tim Giraldin	Chief Executive Officer	Huntsville, AL
--------------	-------------------------	----------------

---

**CPF Living Communities**

Stephen Hill	Senior Associate Acquisitions & Asset Management	Chicago, IL
--------------	--	-------------

---

**Cushman & Wakefield**

Richard Swartz	Vice Chairman	Boston, MA
----------------	---------------	------------

---

**Delta Controls, Inc.**

Dorota Belkowska	Product Solutions Manager	Surry, BC
------------------	---------------------------	-----------

Kelly Jenkins	Business Development Manager	Surry, BC
---------------	------------------------------	-----------

Jin Kim	Solutions Architect	Surry, BC
---------	---------------------	-----------

---

**Direct Supply, Inc.**

Joe Daniels	Vice President, Business Development	Milwaukee, WI
-------------	--------------------------------------	---------------

---

**Diversified Healthcare Trust**

Jennifer Francis	President & COO	Newton, MA
------------------	-----------------	------------

---

\* Invited Guest

**Duane Morris LLP**

Kirk Domescik	Partner	Atlanta, GA
Susan V. Kayser	Partner	New York, NY
Lauren Perry	Attorney	New York, NY
Allison Rosenblum	Associate	Philadelphia, PA

---

**Eclipse Senior Living, Inc.**

Kai Hsiao	Chief Executive Officer	Lake Oswego, OR
-----------	-------------------------	-----------------

---

**The Ehlers Group**

Janis R. Ehlers	President	Fort Lauderdale, FL
-----------------	-----------	---------------------

---

**English Meadows Senior Living**

Mike Williams	Founder and CEO	Christiansburg, VA
---------------	-----------------	--------------------

---

**Enlivant**

Jack Callison	Chief Executive Officer	Chicago, IL
Erich Reutzel	Chief Financial Officer	Chicago, IL

---

**Era Living**

Rebecca Almo	Co-Founder, Executive Vice President	Seattle, WA
Eli J. Almo	Co-Founder, Chief Executive Officer	Seattle, WA
Nisan Harel	Vice President, Operations	Seattle, WA

---

**ERDMAN**

Todd Hudgins	SVP, Senior Living	Jensen Beach, FL
--------------	--------------------	------------------

---

**Erickson Living**

Scott Gensler	VP, Business Development & Regulatory Affairs	Catonsville, MD
---------------	---	-----------------

---

**Five Star Senior Living**

Jeff Leer	Chief Financial Officer	Newton, MA
-----------	-------------------------	------------

---

**Focus Healthcare Partners LLC**

Curt P. Schaller	Principal	Chicago, IL
------------------	-----------	-------------

---

**Freddie Mac**

Steven Schmidt	National Director, Senior Housing	Chicago, IL
----------------	-----------------------------------	-------------

---

\* Invited Guest

**The Gatesworth Communities**

David A. Smith	Co-Founder & CEO	Saint Louis, MO
----------------	------------------	-----------------

---

**GCP/True Connection Communities**

Matt Pyzyk	Managing Director	Chicago, IL
Mark Scully	Managing Director	Steamboat Springs, CO

---

**GlenAire HealthCare, LLC**

James P. Bowe	Principal	Sturgis, MI
---------------	-----------	-------------

---

**Green Street Advisors**

Lukas Hartwich	Senior Analyst	Newport Beach, CA
----------------	----------------	-------------------

---

**Greystar**

Mitch Brown	Senior Managing Director	Newport Beach, CA
-------------	--------------------------	-------------------

---

**Greystone**

Neal Raburn	Managing Director, Seniors Housing Finance	Atlanta, GA
-------------	---	-------------

---

**Griffin-American Healthcare REIT IV**

Raymond Oborn	Executive Vice President, Asset Management	Phoenix, AZ
---------------	---	-------------

---

**Hanson Bridgett, LLP**

Joel S. Goldman	Partner	San Francisco, CA
Paul A. Gordon	Partner	San Francisco, CA
Deidre A. Schonfeldt	Partner	San Francisco, CA

---

**Harbert Management Corporation**

Brian Landrum	Senior Managing Director	Dallas, TX
---------------	--------------------------	------------

---

**Healthpeak Properties**

Yushu Zhou	Vice President	Irvine, CA
------------	----------------	------------

---

**HealthTrust**

Colleen H. Blumenthal	COO & Partner	Sarasota, FL
-----------------------	---------------	--------------

---

\* Invited Guest

**HJ Sims**

Brady Johnson	Senior Vice President	San Clemente, CA
Curtis King	Senior Vice President	Austin, TX
R. Jeffrey Sands	Managing Principal / General Counsel	Fairfield, CT

---

**Hord Coplan Macht**

Duncan Walker	Principal	Baltimore, MD
---------------	-----------	---------------

---

**Houlihan Lokey**

Matthew Ryan	Managing Director	Chicago, IL
--------------	-------------------	-------------

---

**Huntington National Bank**

Suzanne Myers	SVP, National Senior Housing Director	Columbus, OH
Chris Rollins	Relationship Manager	Cleveland, OH

---

**Invesque**

Kari Onweller	VP, Partner Relations & Portfolio Management	Carmel, IN
---------------	--	------------

---

**Irving Levin Associates, Inc.**

Stephen M. Monroe	Partner	New Canaan, CT
-------------------	---------	----------------

---

**JCH Consulting Group, Inc.**

Cindy Hazzard	President	Anaheim, CA
---------------	-----------	-------------

---

**JLL Capital Markets - Seniors Housing**

Michael Garbers	Managing Director	Orlando, FL
-----------------	-------------------	-------------

---

**JLL Multifamily**

Martin Mbeteni	Vice President	Dallas, TX
----------------	----------------	------------

---

**Juniper Communities**

Lynne Katzmann, Ph.D.	President & CEO	Bloomfield, NJ
-----------------------	-----------------	----------------

---

**Kensington Senior Living, LLC**

Tanya Walker	Partner	Reston, VA
--------------	---------	------------

---

**KeyBank Real Estate Capital**

Kevin P. Murray	National Market Manager	Atlanta, GA
-----------------	-------------------------	-------------

---

\* Invited Guest

**Kleger Associates**

Barbara Kleger	President	Philadelphia, PA
----------------	-----------	------------------

---

**LCB Senior Living, LLC**

Michael A. Stoller	Managing Partner and CEO	Norwood, MA
--------------------	--------------------------	-------------

---

**LCS**

Diane Bridgewater	EVP, Chief Financial & Administrative Officer	Des Moines, IA
Joel Nelson	President & CEO	Des Moines, IA

---

**Lifespace Communities**

Jesse Jantzen	President & CEO	West Des Moines, IA
---------------	-----------------	---------------------

---

**LifeStar Living, LLC**

Joel Anderson	President & CEO	Sarasota, FL
Jessica Kraft	Executive Vice President, Marketing & Sales	Sarasota, FL

---

**Longview Senior Housing Advisors, LLC**

Ann Q. Barger	SVP, Community Strategy	Atlanta, GA
Thilo D. Best	Chief Executive Officer	Tampa, FL
Matthew Robinson	SVP, Community Strategy	Falls Church, VA
Adam Rybka	Vice President Community Strategy	Park Ridge, IL
Tanner Ziebarth	Associate	Tampa, FL

---

**LTC Properties, Inc.**

Clint Malin	Co-President & CIO	Westlake Village, CA
Wendy Simpson	Chairman & CEO	Westlake Village, CA

---

**Lument**

David M. Boitano	Managing Director	Tacoma, WA
Craig Jones	President	Fairhope, AL
Casey Moore	Managing Director	Columbus, OH

---

**Masterpiece Living, LLC**

Lawrence L. Landry	Chairman & Chief Executive Officer	West Palm Beach, FL
--------------------	------------------------------------	---------------------

---

\* Invited Guest



**MBK Senior Living**

Tom Beardall	National Director of Facilities Management	Irvine, CA
Jeff Fischer	President	Irvine, CA

---

**Meyer Senior Living Studio**

Matt Wittemann	Director of Client Services	Ardmore, PA
----------------	-----------------------------	-------------

---

**MidCap Financial Services, LLC**

Lawrence Brin	Managing Director, Real Estate	Bethesda, MD
---------------	--------------------------------	--------------

---

**Moore Diversified Services, Inc.**

Lynne Moore	President	Fort Worth, TX
James A. Moore	President	Fort Worth, TX

---

**National Health Investors, Inc.**

Michelle R. Kelly	Senior Vice President, Investments	Longmont, CO
-------------------	------------------------------------	--------------

---

**New Perspective Senior Living**

Pam Engle	SVP, People & Administration	Minnetonka, MN
Chris Hyatt	President	Minnetonka, MN

---

**The Northbridge Companies**

Wendy A. Nowokunski	President	Burlington, MA
---------------------	-----------	----------------

---

**One Eighty | Leisure Care**

Judy Marczewski	Chief Financial Officer	Seattle, WA
-----------------	-------------------------	-------------

---

**OnShift, Inc.**

Mark Woodka	Chief Executive Officer	Cleveland, OH
-------------	-------------------------	---------------

---

**Peninsula Alternative Real Estate**

Juan Fernando Valdivieso	Managing Director	Miami, FL
--------------------------	-------------------	-----------

---

**People's United Bank**

Matthew Huber	SVP, Market Manager, Healthcare	Hilton Head Island, SC
Walter Unangst	SVP - Healthcare Financial Services	Hilton Head Island, SC

---

\* Invited Guest

**PGIM Real Estate**

Steve Blazejewski	Managing Director	Atlanta, GA
Daniel McKeever	Executive Director, Senior Housing	Madison, NJ

---

**PointClickCare**

Travis Palmquist	Vice President & General Manager-Senior Living	Chanhassen, MN
------------------	--	----------------

---

**Presbyterian Senior Living**

James Bernardo	President and CEO	Dillsburg, PA
Dan Davis	SVP, Chief Operating Officer	Dillsburg, PA

---

**Priority Life Care**

Severine Petras	CEO & Co-Founder	Tequesta, FL
-----------------	------------------	--------------

---

**ProMatura Group, LLC**

Margaret A. Wylde, Ph.D.	Founder & CEO	Oxford, MS
--------------------------	---------------	------------

---

**Propel Insurance**

Suzanne Lewis	Enterprise Sales Executive & Partner	Tacoma, WA
---------------	--------------------------------------	------------

---

**Radiant Senior Living, Inc.**

James T. Guffee	President & Chief Executive Officer	Portland, OR
Jodi Guffee	Chief Operating Officer	Portland, OR

---

**REES Associates, Inc.**

Christopher Muder	Studio Leader	Dallas, TX
-------------------	---------------	------------

---

**Retirement Center Management**

David Clement	Executive Vice President & CFO	Houston, TX
---------------	--------------------------------	-------------

---

**Retirement Housing Foundation**

Dr. Laverne R. Joseph	President & CEO	Long Beach, CA
-----------------------	-----------------	----------------

---

**The Roche Associates, Inc.**

Bryan McKeever	Vice President, Marketing & Sales	Wilbraham, MA
----------------	-----------------------------------	---------------

---

**Rockwood Pacific Inc.**

Francesco Rockwood	Co-Founder	Orinda, CA
--------------------	------------	------------

---

\* Invited Guest

**Ryan Companies US, Inc.**

Julie Ferguson	SVP, Senior Living	Austin, TX
----------------	--------------------	------------

---

**Sabra Health Care REIT, Inc.**

Barr Levy	Manager, Investments	Irvine, CA
Talya Nevo-Hacohen	Chief Investment Officer	Irvine, CA
Lauren Nisley	Manager, Investments	Irvine, CA
Darrin Smith	EVP, Investments	Irvine, CA

---

**Sagora Senior Living, Inc.**

Donny Edwards	President, TCG Development	Fort Worth, TX
Aaron Shelley	Director of Finance	Fort Worth, TX

---

**Senior Housing Global Advisors**

Mel Gamzon	Principal	Miami, FL
------------	-----------	-----------

---

**Senior Lifestyle**

Stephen J. Levy	Executive Vice President & Chief Legal Counsel	Chicago, IL
-----------------	--	-------------

---

**Senior Living Communities, LLC**

Dushyanth Biyyala	VP, Business Development	Charlotte, NC
Joshua Thompson	Chief Marketing Officer	Charlotte, NC

---

**Senior Living Investment Brokerage**

Jeff D. Binder	Managing Director	Saint Louis, MO
Jason Punzel	Managing Director	Glen Ellyn, IL
Ryan Saul	Managing Director	Glen Ellyn, IL

---

**Senior Resource Group, LLC**

J. Wickliffe Peterson	Executive Vice President & CFO	Solana Beach, CA
-----------------------	--------------------------------	------------------

---

**Sentrics**

Rick Taylor	EVP Strategic Development	Daytona Beach, FL
-------------	---------------------------	-------------------

---

**Silverado**

Chris Michael	VP Finance and Analytics	Irvine, CA
Loren B. Shook	President, CEO & Chairman	Irvine, CA
Christian Sweetser	Chief Financial Officer	Irvine, CA

---

\* Invited Guest

**Silverstone Senior Living**

Christopher Porter	President and CFO	Dallas, TX
Vanessa Sharp	Director of Asset Management & Financial Planning	Dallas, TX
Rick Sheppard	Vice Chairman & COO	Bedford, NY

---

**Solera Senior Living**

Adam J. Kaplan	Founder & CEO	Denver, CO
----------------	---------------	------------

---

**Solutions Advisors Group**

Kristin Kutac Ward	President & CEO	Saint Petersburg, FL
--------------------	-----------------	----------------------

---

**Sun Health Communities**

Sharon Grambow	Chief Financial Officer	Surprise, AZ
Joseph La Rue	President and Chief Executive Officer	Surprise, AZ

---

**Sunrise Senior Living, Inc.**

Nina Cohn	Vice President, Strategic Initiatives	McLean, VA
-----------	---------------------------------------	------------

---

**Symphony Senior Living, Inc.**

Lisa M. Brush	Chief Executive Officer	kanata, ON
---------------	-------------------------	------------

---

**Thorn Run Partners**

Stuart Chapman *	Partner	Washington, DC
------------------	---------	----------------

---

**Touchmark**

Marcus P. Breuer	Chief Executive Officer	Beaverton, OR
Jay R. Leo	President	Beaverton, OR
Werner G. Nistler, Jr.	Founder & Chairman	Beaverton, OR

---

**United Community Bank**

Charles DeMers	VP of Senior Lending Group	Birmingham, AL
Jim Rose	State President, NC	Birmingham, AL
Dennis Rowlen	Senior Vice President	Birmingham, AL

---

**Valuation & Information Group**

Jean-Pierre LoMonaco	President	Culver City, CA
----------------------	-----------	-----------------

---

\* Invited Guest

**Venue Capital LLC**

Michael S. Goldberg	Chief Executive Officer	New York, NY
---------------------	-------------------------	--------------

---

**Visa, Inc.**

April Niemiec	Senior Director of Healthcare	Highland Village, TX
Melanie Peyton	Vice President	San Francisco, CA

---

**Walker & Dunlop**

Brett Gardner	Managing Director	Milwaukee, WI
Mark L. Myers	Managing Director	Chicago, IL
Jeff Ringwald	Managing Director	Dallas, TX

---

**Watermark Retirement Communities**

Karen Mlawsky	Chief Operating Officer	Tucson, AZ
---------------	-------------------------	------------

---

**The Waters Senior Living**

Tami Kozikowski	CEO & President	Minnetonka, MN
-----------------	-----------------	----------------

---

**Wells Fargo Multifamily Capital**

Sheri Stettner	Managing Director	Addison, TX
Catherine Voreyer	Managing Director	Irvine, CA

---

**Welltower Inc.**

Joseph Weisenburger	Senior Vice President, Business Development	Toledo, OH
---------------------	---	------------

---

**Westmont Living, Inc.**

Andrew S. Plant	President	La Jolla, CA
-----------------	-----------	--------------

---

**The Whiting-Turner Contracting Company**

Brendan Baloh	Vice President	Towson, MD
---------------	----------------	------------

---

**Wiencek+Associates**

David Banta	Associate	Washington, DC
-------------	-----------	----------------

---

**Willis Towers Watson**

John M. Atkinson	Managing Director	Chicago, IL
Tara J. Clayton	Senior Claim Consultant	Chicago, IL
Michael Pokora	Executive Vice President, Managing Director	Chicago, IL

---

\* Invited Guest

**The Wolff Company**

Danette Opaczewski	Chief Operating Officer	Scottsdale, AZ
--------------------	-------------------------	----------------

---

**Yardi Systems, Inc.**

Ray Elliott	Vice President, Senior Living	Santa Barbara, CA
Michele Ly	Event Coordinator, Marketing	Santa Barbara, CA
Richard Nix	Senior Director, Senior Living	Staten Island, NY
James Southerland	Regional Director, Senior Living	Santa Barbara, CA

---

**Ziegler Investment Banking**

Dan Hermann	President & CEO	Chicago, IL
Donald L. Husi	Managing Director	Nashville, TN
Daniel Revie	Managing Director	Milwaukee, WI

---

\* Invited Guest