



**ASHA Executive Board Meeting 2021 (Virtual)**  
**January 26, 2021**  
**3:30 pm - 5:00 pm Eastern**



**Preliminary Attendee List**  
*As of January 9, 2021*

**Aegis Living**

Kris Engskov	President	Bellevue, WA
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**AEW Capital Management, L.P.**

Richard G. Brace, Jr.	Director	Boston, MA
Brian Sunday	Director	Boston, MA

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**Allegro Senior Living, LLC**

Robert B. Karn	Chief Financial Officer	St. Louis, MO
Douglas S. Schiffer	President & COO	Atlanta, GA

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**Alliance Residential Company**

Dale Boyles	Managing Director, Senior Housing	San Diego, CA
Marco Vakili	Managing Director, Senior Housing	Carlsbad, CA

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**Ally Bank**

Whitney Johnston	Director	Bethesda, MD
Scott Rossbach	Senior Director	Bethesda, MD

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**American Healthcare Investors**

Danny Prosky	Founding Principal	Irvine, CA
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**American House Senior Living Communities**

Dale Watchowski	Chief Executive Officer	Southfield, MI
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**Artemis Real Estate Partners**

Kelly Q. Sheehy	Managing Director - Healthcare Business	Atlanta, GA
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**Artis Senior Living Management, LLC**

Edward T. Yarish	President	King of Prussia, PA
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\* Invited Guest

**Atlas Senior Living, LLC**

Scott Goldberg *	President & CEO	Birmingham, AL
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**Benchmark Senior Living**

Brian Danaher	VP and Deputy General Counsel	Waltham, MA
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Lynda Maryanski	Senior Director of Investments	Waltham, MA
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**Berkshire Residential Investments**

Matthew F. Whitlock	CIO, Managing Director, Senior Housing	Boston, MA
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**Blue Moon Capital Partners, LP**

Chris Kronenberger	Managing Director, Investments	Boston, MA
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Kathryn A. Sweeney	Co-Founder & Managing Partner- CIO	Boston, MA
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**Blueprint Healthcare Real Estate Advisors**

Jacob D. Gehl	Senior Managing Director & Founding Partner	Los Angeles, CA
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Giancarlo Riso	Senior Associate	Los Angeles, CA
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**BMO Harris Healthcare Real Estate Finance**

Imran Javaid	Managing Director	Chevy Chase, MD
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Grace Mabon	Assistant Vice President	Atlanta, GA
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Derek Zeller	Director	Chevy Chase, MD
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**Bridge Seniors**

Allison Ramirez	Deputy General Counsel	Orlando, FL
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**Bridgewood Property Company**

James D. Gray	President	Houston, TX
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**Brookdale**

Christian Maingot	SVP, Owner Relations	Tampa, FL
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Steven Swain	Chief Financial Officer	Brentwood, TN
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**Capital Health Group, LLC**

Kenneth R. Assiran	Managing Principal	Baltimore, MD
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**Capital One Healthcare**

Dana Scheppmann	Senior Vice President	Chicago, IL
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\* Invited Guest

**Capitol Seniors Housing**

Kristen Ahrens	Principal - Business Development	Austin, TX
Kyle Henderson	Vice President Asset Management	Washington, DC

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**CBRE Capital Markets**

Aron Will	Vice Chairman	Houston, TX
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**Cedarbrook Senior Living**

Michael J. Damone	President	Troy, MI
Robert J. Mercer	Chief Operating Officer	Troy, MI
Erin Ottenbreit	VP of Operations	Plymouth, MI

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**Cedarhurst Senior Living**

Stephen Wertman	Chief Financial Officer	Saint Louis, MO
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**CNL**

William Ham	Director of Asset Management	Orlando, FL
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**Colony Capital, Inc.**

Ron Jeanneault	Managing Director Healthcare	Bethesda, MD
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**Confluent Senior Living**

John Reinsma	Managing Director	Denver, CO
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**Discovery Senior Living**

Richard J. Hutchinson	CEO & Founder	Bonita Springs, FL
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**Duane Morris LLP**

Kirk Domescik	Partner	Atlanta, GA
Susan V. Kayser	Partner	New York, NY

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**Eclipse Senior Living, Inc.**

Kai Hsiao	Chief Executive Officer	Lake Oswego, OR
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**Enlivant**

Jack Callison	Chief Executive Officer	Chicago, IL
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\* Invited Guest

**ERDMAN**

Todd Hudgins	SVP, Senior Living	Jensen Beach, FL
Greg Markvluwer	VP, Real Estate Development	Jensen Beach, FL

**Erickson Living**

Scott Gensler	VP, Business Development & Regulatory Affairs	Catonsville, MD
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**Five Star Senior Living**

Jeff Leer	Chief Financial Officer	Newton, MA
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**Formation Capital, LLC**

David M. Russ	Managing Director	Atlanta, GA
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**Franklin Companies**

Kevin Wilbur	Chief Operating Officer	San Antonio, TX
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**Freddie Mac**

Steven Schmidt	National Director, Senior Housing	Chicago, IL
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**GCP/True Connection Communities**

Jim Pusateri	CEO, Senior Housing Communities	Clearwater, FL
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**GlenAire HealthCare, LLC**

James P. Bowe	Principal	Sturgis, MI
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**Greystar**

Mitch Brown	Senior Managing Director	Newport Beach, CA
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**Greystone**

Shailini Nehra	Managing Director	Rockville, MD
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**Hanson Bridgett, LLP**

Joel S. Goldman	Partner	San Francisco, CA
Deidre A. Schonfeldt	Partner	San Francisco, CA

**HealthTrust**

Alan C. Plush	President	Sarasota, FL
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\* Invited Guest

**HJ Sims**

R. Jeffrey Sands	Managing Principal / General Counsel	Fairfield, CT
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**Houlihan Lokey**

Matthew Ryan	Managing Director	Chicago, IL
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**JLL**

Charles Bissell	Managing Director	Dallas, TX
Ted Flagg	Senior Managing Director	New York, NY

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**KeyBank Real Estate Capital**

Kevin P. Murray	National Market Manager	Atlanta, GA
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**Kisco Senior Living, LLC**

Mitch Ritschel	Chief Investment Officer	Carlsbad, CA
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**LCB Senior Living, LLC**

Michael A. Stoller	Managing Partner and CEO	Norwood, MA
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**Lifespace Communities**

Jesse Jantzen	President & CEO	West Des Moines, IA
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**Lifespace Communities, Inc.**

Nick Harshfield	Chief Financial Officer	West Des Moines, IA
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**LifeStar Living, LLC**

Joel Anderson	President & CEO	Sarasota, FL
Jessica Kraft	Executive Vice President, Marketing & Sales	Fairfield, PA

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**Longview Senior Housing Advisors, LLC**

Matthew Robinson	SVP, Community Strategy	Falls Church, VA
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**LTC Properties, Inc.**

Mandi Hogan	VP Marketing and Investor Relations	Nashville, TN
Pam Kessler	Co-President & CFO	Westlake Village, CA
Clint Malin	Co-President & CIO	Westlake Village, CA
Wendy Simpson	Chairman & CEO	Westlake Village, CA

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\* Invited Guest

**Lument**

Aaron Becker	Senior Vice President	Radnor, PA
Doug W. Harper	Managing Director, Agency Finance	Columbus, OH
Casey Moore	Managing Director	Columbus, OH

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**M&T Realty Capital Corporation**

Matthew Pipitone	VP & Managing Director, Seniors Housing/Healthcare	Baltimore, MD
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**MBK Senior Living**

Jeff Fischer	President	Irvine, CA
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**MidCap Financial Services, LLC**

Kevin McMeen	President, Real Estate	Chicago, IL
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**Pathway to Living**

Jerome E. Finis	Chief Executive Officer	Chicago, IL
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**PGIM Real Estate**

Luke Gabay	Vice President	Atlanta, GA
Daniel McKeever	Executive Director, Senior Housing	Madison, NJ
Tim Robeson	Investment Vice President	Madison, NJ

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**PNC Real Estate**

Jason Schreiber	SVP, Manager Seniors Housing Finance	Chapel Hill, NC
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**ProMatura Group, LLC**

Margaret A. Wylde, Ph.D.	Founder & CEO	Oxford, MS
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**ReNew REIT**

John Getchey	Chief Investment Officer	Toledo, OH
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**Retirement Center Management**

David Clement	Executive Vice President & CFO	Houston, TX
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**Ridge Care, Inc.**

Marc Maready	Chief Operating Officer	Kernersville, NC
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**RSF Partners**

Sebastian Brown	Managing Director of Senior Living	Dallas, TX
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\* Invited Guest

**Sabra Health Care REIT, Inc.**

Talya Nevo-Hacohen	Chief Investment Officer	Irvine, CA
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**Sagora Senior Living, Inc.**

Donny Edwards	President, TCG Development	Fort Worth, TX
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**Salem Equity**

James T. Hands	Managing Partner	Dallas, TX
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**Senior Lifestyle**

Stephen J. Levy	Executive Vice President & Chief Legal Counsel	Chicago, IL
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**Senior Living Communities, LLC**

Joshua Thompson	Chief Marketing Officer	Charlotte, NC
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Donald O. Thompson, Jr.	Chief Executive Officer	Charlotte, NC
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**Senior Living Investment Brokerage**

Jeff D. Binder	Managing Director	Saint Louis, MO
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Ryan Saul	Managing Director	Glen Ellyn, IL
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**Senior Star**

Anja Rogers	Chief Executive Officer	Tulsa, OK
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Robert D. Thomas	Co-Owner	Tulsa, OK
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William F. Thomas	Co-Owner	Tulsa, OK
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**Seniors Capital**

Kathryn Burton Gray *	Principal	Scottsdale, AZ
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**Silverado**

Loren B. Shook	President, CEO & Chairman	Irvine, CA
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Christian Sweetser	Chief Financial Officer	Irvine, CA
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**Silverstone Senior Living**

Rosanne McAdam	SVP, Asset Management & Design	Dallas, TX
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**Sun Health Communities**

Joseph La Rue	President and Chief Executive Officer	Surprise, AZ
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\* Invited Guest

**Synovus**

Jennifer Lawley	Managing Director	Birmingham, AL
Rich Malloy	Managing Director	,

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**Trustwell Living LLC**

Lawrence A. Cohen	President & CEO	Hewlett, NY
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**ValStone Partners**

Rory Coffey *	Director	Baltimore, MD
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**Virtus Real Estate Capital**

John L. Sweeny, Jr.	Managing Director - Acquisitions	Austin, TX
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**Walker & Dunlop**

William A. Jackson, Jr.	SVP, Seniors Housing & Healthcare	Dallas, TX
Joshua Jandris	Managing Director	Chicago, IL

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**Watermark Retirement Communities**

David J. Freshwater	Chairman	Tucson, AZ
Karen Mlawsky	Chief Operating Officer	Tucson, AZ

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**The Waters Senior Living**

Tami Kozikowski	CEO & President	Minnetonka, MN
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**The Weitz Company**

Larry Graeve	Senior Vice President	Des Moines, IA
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**Wells Fargo Multifamily Capital**

Erin P. Peart	Senior Vice President	Washington, DC
Catherine Voreyer	Managing Director	Irvine, CA

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**White Oak Healthcare Partners, LLC**

Jason Dopoulos	Managing Partner	Strongsville, OH
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**The Wolff Company**

Danette Opaczewski	Chief Operating Officer	Scottsdale, AZ
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\* Invited Guest



**Yardi Systems, Inc.**

Ray Elliott *	Vice President, Senior Living	Santa Barbara, CA
Michele Ly *	Event Coordinator, Marketing	Santa Barbara, CA
Richard Nix *	Senior Director, Senior Living	Staten Island, NY
James Southerland *	Regional Director, Senior Living	Santa Barbara, CA

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**Ziegler Investment Banking**

Dan Hermann	President & CEO	Chicago, IL
Donald L. Husi	Managing Director	Nashville, TN
Daniel Revie	Managing Director	Milwaukee, WI

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