

ASHA Executive Board Meeting 2021 (Virtual) January 26, 2021 3:30 pm - 5:00 pm Eastern



Preliminary Attendee List

As of January 19, 2021

Aegis Living		
Kris Engskov	President	Bellevue, WA
AEW Capital Management, L.P.		
Richard G. Brace, Jr.	Director	Boston, MA
Brian Sunday	Director	Boston, MA
Allegro Senior Living, LLC		
Robert B. Karn	Chief Financial Officer	St. Louis, MO
Douglas S. Schiffer	President & COO	Atlanta, GA
Alliance Residential Company		
Dale Boyles	Managing Director, Senior Housing	San Diego, CA
Marco Vakili	Managing Director, Senior Housing	Carlsbad, CA
Ally Bank		
Whitney Johnston	Director	Bethesda, MD
Scott Rossbach	Senior Director	Bethesda, MD
American Healthcare Investors		
Danny Prosky	Founding Principal	Irvine, CA
American House Senior Living Com	munities	
Dale Watchowski	Chief Executive Officer	Southfield, MI
Artemis Real Estate Partners		
Kelly Q. Sheehy	Managing Director - Healthcare Business	Atlanta, GA
Artis Senior Living Management, L	LC	
Edward T. Yarish	President	King of Prussia, PA

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Scott Goldberg *	President & CEO	Birmingham, AL	
Benchmark Senior Living			
Brian Danaher	VP and Deputy General Counsel	Waltham, MA	
Lynda Maryanski	Senior Director of Investments	Waltham, MA	
Berkshire Residential Investments	3		
Matthew F. Whitlock	CIO, Managing Director, Senior Housing	Boston, MA	
Blue Moon Capital Partners, LP			
Chris Kronenberger	Managing Director, Investments	Boston, MA	
Kathryn A. Sweeney	Co-Founder & Managing Partner- CIO	Boston, MA	
Blueprint Healthcare Real Estate <i>I</i>	Advisors		
Jacob D. Gehl	Senior Managing Director & Founding Partner	Los Angeles, CA	
Giancarlo Riso	Senior Associate	Los Angeles, CA	
BMO Harris Healthcare Real Estat	e Finance		
Imran Javaid	Imran Javaid Managing Director		
Grace Mabon	Assistant Vice President	Atlanta, GA	
Derek Zeller	Director	Chevy Chase, MD	
Bridge Seniors			
Blake Peeper	Deputy Chief Investment Officer	Orlando, FL	
Allison Ramirez	Deputy General Counsel	Orlando, FL	
Bridgewood Property Company			
James D. Gray	President	Houston, TX	
Brookdale			
Christian Maingot	SVP, Owner Relations	Tampa, FL	
Steven Swain	Chief Financial Officer	Brentwood, TN	
Capital Health Group, LLC			
Kenneth R. Assiran	Managing Principal	Baltimore, MD	

^{*} Invited Guest

Capital One Healthcare		
Dave Harper	Managing Director	Chicago, IL
Dana Scheppmann	Senior Vice President	Chicago, IL
Chris D. Taylor	Managing Director	Chicago, IL
Capitol Seniors Housing		
Kristen Ahrens	Principal - Business Development	Austin, TX
Kyle Henderson	Vice President Asset Management	Washington, DC
CBRE Capital Markets		
Lisa Widmier	Executive Vice President	San Diego, CA
Aron Will	Vice Chairman	Houston, TX
Cedarbrook Senior Living		
Michael J. Damone	President	Troy, MI
Robert J. Mercer	Chief Operating Officer	Troy, MI
Erin Ottenbreit	VP of Operations	Plymouth, MI
Cedarhurst Senior Living		
Stephen Wertman	Chief Financial Officer	Saint Louis, MO
Chicago Pacific Founders		
John P. Rijos	Founding Operating Partner	Chicago, IL
CNL		
William Ham	Director of Asset Management	Orlando, FL
Sarah Nixon	SVP & Managing Director	Orlando, FL
Colony Capital, Inc.		
Douglas W. Bath	Managing Director Healthcare	Bethesda, MD
Ron Jeanneault	Managing Director Healthcare Bethesda, MD	
Richard Welch	Managing Director, Global Healthcare Los Angeles, CA	
Confluent Senior Living		
John Reinsma	Managing Director	Denver, CO
Discovery Senior Living		
Richard J. Hutchinson	CEO & Founder	Bonita Springs, FL

^{*} Invited Guest

Duane Morris LLP		
Kirk Domescik	Partner	Atlanta, GA
Susan V. Kayser	Partner	New York, NY
Eclipse Senior Living, Inc.		
Kai Hsiao	Chief Executive Officer	Lake Oswego, OR
Enlivant		
Jack Callison	Chief Executive Officer	Chicago, IL
ERDMAN		
Todd Hudgins	SVP, Senior Living	Jensen Beach, FL
Greg Markvluwer	VP, Real Estate Development	Jensen Beach, FL
Erickson Living		
Scott Gensler	VP, Business Development & Regulatory Affairs	Catonsville, MD
Five Star Senior Living		
Jeff Leer	Chief Financial Officer	Newton, MA
Formation Capital, LLC		
David M. Russ	Managing Director	Atlanta, GA
Franklin Companies		
Kevin Wilbur	Chief Operating Officer	San Antonio, TX
Freddie Mac		
Kathleen Ryser	Senior Housing Underwriting Director	Park Ridge, IL
Steven Schmidt	National Director, Senior Housing	Chicago, IL
GCP/True Connection Communities		
Jim Pusateri	CEO, Senior Housing Communities	Clearwater, FL
GlenAire HealthCare, LLC		
James P. Bowe	Principal	Sturgis, MI
Grandbridge Real Estate Capital, LLC		
Richard A. Thomas	Senior Vice President	Brookhaven, GA

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Mitch Brown	Senior Managing Director	Newport Beach, CA	
Greystone			
Shailini Nehra	Shailini Nehra Managing Director		
lanson Bridgett, LLP			
Joel S. Goldman	Partner	San Francisco, CA	
Deidre A. Schonfeldt	Partner	San Francisco, CA	
Harrison Street Real Estate Capital			
Dustin Warner	Director	Chicago, IL	
lawthorn Senior Living			
Jon Ollmann	Chief Operating Officer	Vancouver, WA	
HealthTrust			
Alan C. Plush	President	Sarasota, FL	
IJ Sims			
Curtis King	ing Senior Vice President		
R. Jeffrey Sands	Managing Principal / General Counsel	Fairfield, CT	
Houlihan Lokey			
Matthew Ryan Managing Director		Chicago, IL	
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Charles Bissell			
Ted Flagg	Senior Managing Director	New York, NY	
KeyBank Real Estate Capital			
Brian Heagler	Senior Vice President & Senior Banker	Seattle, WA	
Kevin P. Murray	vin P. Murray National Market Manager		
Kisco Senior Living, LLC			
Mitch Ritschel	Chief Investment Officer	Carlsbad, CA	
.CB Senior Living, LLC			
Michael A. Stoller	Managing Partner and CEO	Norwood, MA	

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Joel Nelson	President & CEO	Des Moines, IA	
Liberty Senior Living			
Matt Bork	VP of Finance	Wilmington, NC	
Lifespace Communities			
Jesse Jantzen	President & CEO	Keller, TX	
Lifespace Communities, Inc.			
Nick Harshfield	Chief Financial Officer	West Des Moines, IA	
LifeStar Living, LLC			
Joel Anderson	President & CEO	Sarasota, FL	
Jessica Kraft	Executive Vice President, Marketing & Sales	Fairfield, PA	
Longview Senior Housing Advisors, LLC			
Matthew Robinson	SVP, Community Strategy	Falls Church, VA	
TC Properties, Inc.			
Mandi Hogan	VP Marketing and Investor Relations	Nashville, TN	
Pam Kessler	Co-President & CFO	Westlake Village, CA	
Clint Malin	Co-President & CIO	Westlake Village, CA	
Wendy Simpson	Chairman & CEO	Westlake Village, CA	
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Aaron Becker	Senior Vice President	Radnor, PA	
Doug W. Harper	Managing Director, Agency Finance	Columbus, OH	
Casey Moore	Managing Director	Columbus, OH	
M&T Realty Capital Corporation			
Matthew Pipitone	VP & Managing Director, Seniors Housing/Healthcare	Baltimore, MD	
MBK Senior Living			
Jeff Fischer	President	Irvine, CA	
MidCap Financial Services, LLC			
Kevin McMeen	President, Real Estate	Chicago, IL	

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National Health Investors, Inc.		
Michelle R. Kelly	Senior Vice President, Investments	Longmont, CO
Eric Mendelsohn	President & CEO Murfreesboro, TN	
Kevin Pascoe	Chief Investment Officer	Murfreesboro, TN
Oakmont Senior Living, LLC		
Kevin Tyler	Chief Financial Officer	Windsor, CA
Pathway to Living		
Jerome E. Finis	Chief Executive Officer	Chicago, IL
PGIM Real Estate		
Christopher P. Fenton	Managing Director	Lenox, MA
Luke Gabay	Vice President	Atlanta, GA
Daniel McKeever	Executive Director, Senior Housing	Madison, NJ
Tim Robeson	Investment Vice President	Madison, NJ
PNC Real Estate		
Jason Schreiber	SVP, Manager Seniors Housing Finance	Chapel Hill, NC
ProMatura Group, LLC		
Margaret A. Wylde, Ph.D.	Founder & CEO	Oxford, MS
ReNew REIT		
John Getchey	Chief Investment Officer	Toledo, OH
Retirement Center Management		
David Clement	Executive Vice President & CFO	Houston, TX
Revera		
Thomas Wellner	President & CEO	Mississauga, ON
Ridge Care, Inc.		
Marc Maready	Chief Operating Officer	Kernersville, NC
RSF Partners		
Sebastian Brown	Managing Director of Senior Living	Dallas, TX

Sabra	Health	Care	REIT.	Inc.
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Talya Nevo-Hacohen	Chief Investment Officer	Irvine, CA
Sagora Senior Living, Inc.		
Donny Edwards	President, TCG Development	Fort Worth, TX
Salem Equity		
James T. Hands	Managing Partner	Dallas, TX
Scribner Capital, LLC		
James Scribner *	Principal	Weston, CT
Senior Lifestyle		
Stephen J. Levy	Executive Vice President & Chief Legal Counsel	Chicago, IL
Senior Living Communities, LLC		
Joshua Thompson	Chief Marketing Officer	Charlotte, NC
Donald O. Thompson, Jr.	nald O. Thompson, Jr. Chief Executive Officer	
Senior Living Investment Brokerage		
Jeff D. Binder	f D. Binder Managing Director	
Ryan Saul	Managing Director	Glen Ellyn, IL
Senior Resource Group, LLC		
Timothy J. Fox Executive Vice President & CIO		Solana Beach, CA
Senior Star		
Anja Rogers	Chief Executive Officer	Tulsa, OK
Robert D. Thomas	Co-Owner	Tulsa, OK
William F. Thomas	am F. Thomas Co-Owner	
Seniors Capital		
Kathryn Burton Gray *	Principal	Scottsdale, AZ
Silverado		
Loren B. Shook	President, CEO & Chairman	Irvine, CA
Christian Sweetser	Chief Financial Officer	Irvine, CA

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VIIVA	rctana	Senior	Living

Rosanne McAdam	SVP, Asset Management & Design	Dallas, TX
Sun Health Communities		
Joseph La Rue	President and Chief Executive Officer	Surprise, AZ
Synovus		
Jennifer Lawley	Managing Director	Birmingham, AL
Rich Malloy	Managing Director	,
Trilogy Health Services, LLC		
Randall J. Bufford	Chairman of the Board	Louisville, KY
Trustwell Living LLC		
Lawrence A. Cohen	President & CEO	Hewlett, NY
ValStone Partners		
Rory Coffey *	Director	Baltimore, MD
Virtus Real Estate Capital		
John L. Sweeny, Jr.	Managing Director - Acquisitions	Austin, TX
Walker & Dunlop		
William A. Jackson, Jr.	SVP, Seniors Housing & Healthcare	Dallas, TX
Joshua Jandris	Managing Director	Chicago, IL
Mark L. Myers	Managing Director	Chicago, IL
Watermark Retirement Communities		
David J. Freshwater	Chairman	Tucson, AZ
Karen Mlawsky	Chief Operating Officer	Tucson, AZ
The Waters Senior Living		
Tami Kozikowski	CEO & President	Minnetonka, MN
The Weitz Company		
Larry Graeve	Senior Vice President	Des Moines, IA

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Wells Fargo Multifamily Capital

Erin P. Peart	Senior Vice President	Washington, DC
Catherine Voreyer	Managing Director	Irvine, CA
White Oak Healthcare Partners, LLC		
Jason Dopoulos	Managing Partner	Strongsville, OH
The Wolff Company		
Danette Opaczewski	Chief Operating Officer	Scottsdale, AZ
Yardi Systems, Inc.		
Ray Elliott *	Vice President, Senior Living	Santa Barbara, CA
Michele Ly *	Event Coordinator, Marketing	Santa Barbara, CA
Richard Nix *	Senior Director, Senior Living	Staten Island, NY
James Southerland *	Regional Director, Senior Living	Santa Barbara, CA
Ziegler Investment Banking		
Dan Hermann	President & CEO	Chicago, IL
Donald L. Husi	Managing Director	Nashville, TN
Daniel Revie	Managing Director	Milwaukee, WI