



ASHA Executive Board Meeting 2021 (Virtual)
January 26, 2021
3:30 pm - 5:00 pm Eastern



Preliminary Attendee List
As of January 13, 2021

Aegis Living

| | | |
|--------------|-----------|--------------|
| Kris Engskov | President | Bellevue, WA |
|--------------|-----------|--------------|

AEW Capital Management, L.P.

| | | |
|-----------------------|----------|------------|
| Richard G. Brace, Jr. | Director | Boston, MA |
| Brian Sunday | Director | Boston, MA |

Allegro Senior Living, LLC

| | | |
|---------------------|-------------------------|---------------|
| Robert B. Karn | Chief Financial Officer | St. Louis, MO |
| Douglas S. Schiffer | President & COO | Atlanta, GA |

Alliance Residential Company

| | | |
|--------------|-----------------------------------|---------------|
| Dale Boyles | Managing Director, Senior Housing | San Diego, CA |
| Marco Vakili | Managing Director, Senior Housing | Carlsbad, CA |

Ally Bank

| | | |
|------------------|-----------------|--------------|
| Whitney Johnston | Director | Bethesda, MD |
| Scott Rossbach | Senior Director | Bethesda, MD |

American Healthcare Investors

| | | |
|--------------|--------------------|------------|
| Danny Prosky | Founding Principal | Irvine, CA |
|--------------|--------------------|------------|

American House Senior Living Communities

| | | |
|-----------------|-------------------------|----------------|
| Dale Watchowski | Chief Executive Officer | Southfield, MI |
|-----------------|-------------------------|----------------|

Artemis Real Estate Partners

| | | |
|-----------------|---|-------------|
| Kelly Q. Sheehy | Managing Director - Healthcare Business | Atlanta, GA |
|-----------------|---|-------------|

Artis Senior Living Management, LLC

| | | |
|------------------|-----------|---------------------|
| Edward T. Yarish | President | King of Prussia, PA |
|------------------|-----------|---------------------|

* Invited Guest

Atlas Senior Living

| | | |
|------------------|-----------------|----------------|
| Scott Goldberg * | President & CEO | Birmingham, AL |
|------------------|-----------------|----------------|

Benchmark Senior Living

| | | |
|-----------------|--------------------------------|-------------|
| Brian Danaher | VP and Deputy General Counsel | Waltham, MA |
| Lynda Maryanski | Senior Director of Investments | Waltham, MA |

Berkshire Residential Investments

| | | |
|---------------------|--|------------|
| Matthew F. Whitlock | CIO, Managing Director, Senior Housing | Boston, MA |
|---------------------|--|------------|

Blue Moon Capital Partners, LP

| | | |
|--------------------|------------------------------------|------------|
| Chris Kronenberger | Managing Director, Investments | Boston, MA |
| Kathryn A. Sweeney | Co-Founder & Managing Partner- CIO | Boston, MA |

Blueprint Healthcare Real Estate Advisors

| | | |
|----------------|---|-----------------|
| Jacob D. Gehl | Senior Managing Director & Founding Partner | Los Angeles, CA |
| Giancarlo Riso | Senior Associate | Los Angeles, CA |

BMO Harris Healthcare Real Estate Finance

| | | |
|--------------|--------------------------|-----------------|
| Imran Javaid | Managing Director | Chevy Chase, MD |
| Grace Mabon | Assistant Vice President | Atlanta, GA |
| Derek Zeller | Director | Chevy Chase, MD |

Bridge Seniors

| | | |
|-----------------|---------------------------------|-------------|
| Blake Peeper | Deputy Chief Investment Officer | Orlando, FL |
| Allison Ramirez | Deputy General Counsel | Orlando, FL |

Bridgewood Property Company

| | | |
|---------------|-----------|-------------|
| James D. Gray | President | Houston, TX |
|---------------|-----------|-------------|

Brookdale

| | | |
|-------------------|-------------------------|---------------|
| Christian Maingot | SVP, Owner Relations | Tampa, FL |
| Steven Swain | Chief Financial Officer | Brentwood, TN |

Capital Health Group, LLC

| | | |
|--------------------|--------------------|---------------|
| Kenneth R. Assiran | Managing Principal | Baltimore, MD |
|--------------------|--------------------|---------------|

* Invited Guest

Capital One Healthcare

| | | |
|-----------------|-----------------------|-------------|
| Dave Harper | Managing Director | Chicago, IL |
| Dana Scheppmann | Senior Vice President | Chicago, IL |
| Chris D. Taylor | Managing Director | Chicago, IL |

Capitol Seniors Housing

| | | |
|----------------|----------------------------------|----------------|
| Kristen Ahrens | Principal - Business Development | Austin, TX |
| Kyle Henderson | Vice President Asset Management | Washington, DC |

CBRE Capital Markets

| | | |
|--------------|--------------------------|---------------|
| Lisa Widmier | Executive Vice President | San Diego, CA |
| Aron Will | Vice Chairman | Houston, TX |

Cedarbrook Senior Living

| | | |
|-------------------|-------------------------|--------------|
| Michael J. Damone | President | Troy, MI |
| Robert J. Mercer | Chief Operating Officer | Troy, MI |
| Erin Ottenbreit | VP of Operations | Plymouth, MI |

Cedarhurst Senior Living

| | | |
|-----------------|-------------------------|-----------------|
| Stephen Wertman | Chief Financial Officer | Saint Louis, MO |
|-----------------|-------------------------|-----------------|

Chicago Pacific Founders

| | | |
|---------------|----------------------------|-------------|
| John P. Rijos | Founding Operating Partner | Chicago, IL |
|---------------|----------------------------|-------------|

CNL

| | | |
|-------------|------------------------------|-------------|
| William Ham | Director of Asset Management | Orlando, FL |
| Sarah Nixon | SVP & Managing Director | Orlando, FL |

Colony Capital, Inc.

| | | |
|-----------------|--------------------------------------|-----------------|
| Douglas W. Bath | Managing Director Healthcare | Bethesda, MD |
| Ron Jeanneault | Managing Director Healthcare | Bethesda, MD |
| Richard Welch | Managing Director, Global Healthcare | Los Angeles, CA |

Confluent Senior Living

| | | |
|--------------|-------------------|------------|
| John Reinsma | Managing Director | Denver, CO |
|--------------|-------------------|------------|

Discovery Senior Living

| | | |
|-----------------------|---------------|--------------------|
| Richard J. Hutchinson | CEO & Founder | Bonita Springs, FL |
|-----------------------|---------------|--------------------|

* Invited Guest

Duane Morris LLP

| | | |
|-----------------|---------|--------------|
| Kirk Domescik | Partner | Atlanta, GA |
| Susan V. Kayser | Partner | New York, NY |

Eclipse Senior Living, Inc.

| | | |
|-----------|-------------------------|-----------------|
| Kai Hsiao | Chief Executive Officer | Lake Oswego, OR |
|-----------|-------------------------|-----------------|

Enlivant

| | | |
|---------------|-------------------------|-------------|
| Jack Callison | Chief Executive Officer | Chicago, IL |
|---------------|-------------------------|-------------|

ERDMAN

| | | |
|----------------|-----------------------------|------------------|
| Todd Hudgins | SVP, Senior Living | Jensen Beach, FL |
| Greg Markvluer | VP, Real Estate Development | Jensen Beach, FL |

Erickson Living

| | | |
|---------------|---|-----------------|
| Scott Gensler | VP, Business Development & Regulatory Affairs | Catonsville, MD |
|---------------|---|-----------------|

Five Star Senior Living

| | | |
|-----------|-------------------------|------------|
| Jeff Leer | Chief Financial Officer | Newton, MA |
|-----------|-------------------------|------------|

Formation Capital, LLC

| | | |
|---------------|-------------------|-------------|
| David M. Russ | Managing Director | Atlanta, GA |
|---------------|-------------------|-------------|

Franklin Companies

| | | |
|--------------|-------------------------|-----------------|
| Kevin Wilbur | Chief Operating Officer | San Antonio, TX |
|--------------|-------------------------|-----------------|

Freddie Mac

| | | |
|----------------|-----------------------------------|-------------|
| Steven Schmidt | National Director, Senior Housing | Chicago, IL |
|----------------|-----------------------------------|-------------|

GCP/True Connection Communities

| | | |
|--------------|---------------------------------|----------------|
| Jim Pusateri | CEO, Senior Housing Communities | Clearwater, FL |
|--------------|---------------------------------|----------------|

GlenAire HealthCare, LLC

| | | |
|---------------|-----------|-------------|
| James P. Bowe | Principal | Sturgis, MI |
|---------------|-----------|-------------|

Grandbridge Real Estate Capital, LLC

| | | |
|-------------------|-----------------------|----------------|
| Richard A. Thomas | Senior Vice President | Brookhaven, GA |
|-------------------|-----------------------|----------------|

* Invited Guest

Greystar

| | | |
|-------------|--------------------------|-------------------|
| Mitch Brown | Senior Managing Director | Newport Beach, CA |
|-------------|--------------------------|-------------------|

Greystone

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|----------------|-------------------|---------------|
| Shailini Nehra | Managing Director | Rockville, MD |
|----------------|-------------------|---------------|

Hanson Bridgett, LLP

| | | |
|-----------------|---------|-------------------|
| Joel S. Goldman | Partner | San Francisco, CA |
|-----------------|---------|-------------------|

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|----------------------|---------|-------------------|
| Deidre A. Schonfeldt | Partner | San Francisco, CA |
|----------------------|---------|-------------------|

Harrison Street Real Estate Capital

| | | |
|---------------|----------|-------------|
| Dustin Warner | Director | Chicago, IL |
|---------------|----------|-------------|

Hawthorn Senior Living

| | | |
|-------------|-------------------------|---------------|
| Jon Ollmann | Chief Operating Officer | Vancouver, WA |
|-------------|-------------------------|---------------|

HealthTrust

| | | |
|---------------|-----------|--------------|
| Alan C. Plush | President | Sarasota, FL |
|---------------|-----------|--------------|

HJ Sims

| | | |
|-------------|-----------------------|------------|
| Curtis King | Senior Vice President | Austin, TX |
|-------------|-----------------------|------------|

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| R. Jeffrey Sands | Managing Principal / General Counsel | Fairfield, CT |
|------------------|--------------------------------------|---------------|

Houlihan Lokey

| | | |
|--------------|-------------------|-------------|
| Matthew Ryan | Managing Director | Chicago, IL |
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JLL

| | | |
|-----------------|-------------------|------------|
| Charles Bissell | Managing Director | Dallas, TX |
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|-----------|--------------------------|--------------|
| Ted Flagg | Senior Managing Director | New York, NY |
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KeyBank Real Estate Capital

| | | |
|---------------|---------------------------------------|-------------|
| Brian Heagler | Senior Vice President & Senior Banker | Seattle, WA |
|---------------|---------------------------------------|-------------|

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|-----------------|-------------------------|-------------|
| Kevin P. Murray | National Market Manager | Atlanta, GA |
|-----------------|-------------------------|-------------|

Kisco Senior Living, LLC

| | | |
|----------------|--------------------------|--------------|
| Mitch Ritschel | Chief Investment Officer | Carlsbad, CA |
|----------------|--------------------------|--------------|

LCB Senior Living, LLC

| | | |
|--------------------|--------------------------|-------------|
| Michael A. Stoller | Managing Partner and CEO | Norwood, MA |
|--------------------|--------------------------|-------------|

* Invited Guest

LCS

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|-------------|-----------------|----------------|
| Joel Nelson | President & CEO | Des Moines, IA |
|-------------|-----------------|----------------|

Lifespace Communities

| | | |
|---------------|-----------------|---------------------|
| Jesse Jantzen | President & CEO | West Des Moines, IA |
|---------------|-----------------|---------------------|

Lifespace Communities, Inc.

| | | |
|-----------------|-------------------------|---------------------|
| Nick Harshfield | Chief Financial Officer | West Des Moines, IA |
|-----------------|-------------------------|---------------------|

LifeStar Living, LLC

| | | |
|---------------|-----------------|--------------|
| Joel Anderson | President & CEO | Sarasota, FL |
|---------------|-----------------|--------------|

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|---------------|---|---------------|
| Jessica Kraft | Executive Vice President, Marketing & Sales | Fairfield, PA |
|---------------|---|---------------|

Longview Senior Housing Advisors, LLC

| | | |
|------------------|-------------------------|------------------|
| Matthew Robinson | SVP, Community Strategy | Falls Church, VA |
|------------------|-------------------------|------------------|

LTC Properties, Inc.

| | | |
|-------------|-------------------------------------|---------------|
| Mandi Hogan | VP Marketing and Investor Relations | Nashville, TN |
|-------------|-------------------------------------|---------------|

| | | |
|-------------|--------------------|----------------------|
| Pam Kessler | Co-President & CFO | Westlake Village, CA |
|-------------|--------------------|----------------------|

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| Clint Malin | Co-President & CIO | Westlake Village, CA |
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|---------------|----------------|----------------------|
| Wendy Simpson | Chairman & CEO | Westlake Village, CA |
|---------------|----------------|----------------------|

Lument

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|--------------|-----------------------|------------|
| Aaron Becker | Senior Vice President | Radnor, PA |
|--------------|-----------------------|------------|

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|----------------|-----------------------------------|--------------|
| Doug W. Harper | Managing Director, Agency Finance | Columbus, OH |
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| Casey Moore | Managing Director | Columbus, OH |
|-------------|-------------------|--------------|

M&T Realty Capital Corporation

| | | |
|------------------|---|---------------|
| Matthew Pipitone | VP & Managing Director, Seniors Housing/Healthcare | Baltimore, MD |
|------------------|---|---------------|

MBK Senior Living

| | | |
|--------------|-----------|------------|
| Jeff Fischer | President | Irvine, CA |
|--------------|-----------|------------|

MidCap Financial Services, LLC

| | | |
|--------------|------------------------|-------------|
| Kevin McMeen | President, Real Estate | Chicago, IL |
|--------------|------------------------|-------------|

* Invited Guest

National Health Investors, Inc.

| | | |
|-------------------|------------------------------------|------------------|
| Michelle R. Kelly | Senior Vice President, Investments | Longmont, CO |
| Eric Mendelsohn | President & CEO | Murfreesboro, TN |
| Kevin Pascoe | Chief Investment Officer | Murfreesboro, TN |

Oakmont Senior Living, LLC

| | | |
|-------------|-------------------------|-------------|
| Kevin Tyler | Chief Financial Officer | Windsor, CA |
|-------------|-------------------------|-------------|

Pathway to Living

| | | |
|-----------------|-------------------------|-------------|
| Jerome E. Finis | Chief Executive Officer | Chicago, IL |
|-----------------|-------------------------|-------------|

PGIM Real Estate

| | | |
|-----------------------|------------------------------------|-------------|
| Christopher P. Fenton | Managing Director | Lenox, MA |
| Luke Gabay | Vice President | Atlanta, GA |
| Daniel McKeever | Executive Director, Senior Housing | Madison, NJ |
| Tim Robeson | Investment Vice President | Madison, NJ |

PNC Real Estate

| | | |
|-----------------|--------------------------------------|-----------------|
| Jason Schreiber | SVP, Manager Seniors Housing Finance | Chapel Hill, NC |
|-----------------|--------------------------------------|-----------------|

ProMatura Group, LLC

| | | |
|--------------------------|---------------|------------|
| Margaret A. Wylde, Ph.D. | Founder & CEO | Oxford, MS |
|--------------------------|---------------|------------|

ReNew REIT

| | | |
|--------------|--------------------------|------------|
| John Getchey | Chief Investment Officer | Toledo, OH |
|--------------|--------------------------|------------|

Retirement Center Management

| | | |
|---------------|--------------------------------|-------------|
| David Clement | Executive Vice President & CFO | Houston, TX |
|---------------|--------------------------------|-------------|

Revera

| | | |
|----------------|-----------------|-----------------|
| Thomas Wellner | President & CEO | Mississauga, ON |
|----------------|-----------------|-----------------|

Ridge Care, Inc.

| | | |
|--------------|-------------------------|------------------|
| Marc Maready | Chief Operating Officer | Kernersville, NC |
|--------------|-------------------------|------------------|

RSF Partners

| | | |
|-----------------|------------------------------------|------------|
| Sebastian Brown | Managing Director of Senior Living | Dallas, TX |
|-----------------|------------------------------------|------------|

Sabra Health Care REIT, Inc.

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|--------------------|--------------------------|------------|
| Talya Nevo-Hacohen | Chief Investment Officer | Irvine, CA |
|--------------------|--------------------------|------------|

Sagora Senior Living, Inc.

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|---------------|----------------------------|----------------|
| Donny Edwards | President, TCG Development | Fort Worth, TX |
|---------------|----------------------------|----------------|

Salem Equity

| | | |
|----------------|------------------|------------|
| James T. Hands | Managing Partner | Dallas, TX |
|----------------|------------------|------------|

Senior Lifestyle

| | | |
|-----------------|--|-------------|
| Stephen J. Levy | Executive Vice President & Chief Legal Counsel | Chicago, IL |
|-----------------|--|-------------|

Senior Living Communities, LLC

| | | |
|-----------------|-------------------------|---------------|
| Joshua Thompson | Chief Marketing Officer | Charlotte, NC |
|-----------------|-------------------------|---------------|

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|-------------------------|-------------------------|---------------|
| Donald O. Thompson, Jr. | Chief Executive Officer | Charlotte, NC |
|-------------------------|-------------------------|---------------|

Senior Living Investment Brokerage

| | | |
|----------------|-------------------|-----------------|
| Jeff D. Binder | Managing Director | Saint Louis, MO |
|----------------|-------------------|-----------------|

| | | |
|-----------|-------------------|----------------|
| Ryan Saul | Managing Director | Glen Ellyn, IL |
|-----------|-------------------|----------------|

Senior Resource Group, LLC

| | | |
|----------------|--------------------------------|------------------|
| Timothy J. Fox | Executive Vice President & CIO | Solana Beach, CA |
|----------------|--------------------------------|------------------|

Senior Star

| | | |
|-------------|-------------------------|-----------|
| Anja Rogers | Chief Executive Officer | Tulsa, OK |
|-------------|-------------------------|-----------|

| | | |
|------------------|----------|-----------|
| Robert D. Thomas | Co-Owner | Tulsa, OK |
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| | | |
|-------------------|----------|-----------|
| William F. Thomas | Co-Owner | Tulsa, OK |
|-------------------|----------|-----------|

Seniors Capital

| | | |
|-----------------------|-----------|----------------|
| Kathryn Burton Gray * | Principal | Scottsdale, AZ |
|-----------------------|-----------|----------------|

Silverado

| | | |
|----------------|---------------------------|------------|
| Loren B. Shook | President, CEO & Chairman | Irvine, CA |
|----------------|---------------------------|------------|

| | | |
|--------------------|-------------------------|------------|
| Christian Sweetser | Chief Financial Officer | Irvine, CA |
|--------------------|-------------------------|------------|

Silverstone Senior Living

| | | |
|----------------|--------------------------------|------------|
| Rosanne McAdam | SVP, Asset Management & Design | Dallas, TX |
|----------------|--------------------------------|------------|

* Invited Guest

Sun Health Communities

| | | |
|---------------|---------------------------------------|--------------|
| Joseph La Rue | President and Chief Executive Officer | Surprise, AZ |
|---------------|---------------------------------------|--------------|

Synovus

| | | |
|-----------------|-------------------|----------------|
| Jennifer Lawley | Managing Director | Birmingham, AL |
| Rich Malloy | Managing Director | , |

Trilogy Health Services, LLC

| | | |
|--------------------|-----------------------|----------------|
| Randall J. Bufford | Chairman of the Board | Louisville, KY |
|--------------------|-----------------------|----------------|

Trustwell Living LLC

| | | |
|-------------------|-----------------|-------------|
| Lawrence A. Cohen | President & CEO | Hewlett, NY |
|-------------------|-----------------|-------------|

ValStone Partners

| | | |
|---------------|----------|---------------|
| Rory Coffey * | Director | Baltimore, MD |
|---------------|----------|---------------|

Virtus Real Estate Capital

| | | |
|---------------------|----------------------------------|------------|
| John L. Sweeny, Jr. | Managing Director - Acquisitions | Austin, TX |
|---------------------|----------------------------------|------------|

Walker & Dunlop

| | | |
|-------------------------|-----------------------------------|-------------|
| William A. Jackson, Jr. | SVP, Seniors Housing & Healthcare | Dallas, TX |
| Joshua Jandris | Managing Director | Chicago, IL |
| Mark L. Myers | Managing Director | Chicago, IL |

Watermark Retirement Communities

| | | |
|---------------------|-------------------------|------------|
| David J. Freshwater | Chairman | Tucson, AZ |
| Karen Mlawsky | Chief Operating Officer | Tucson, AZ |

The Waters Senior Living

| | | |
|-----------------|-----------------|----------------|
| Tami Kozikowski | CEO & President | Minnetonka, MN |
|-----------------|-----------------|----------------|

The Weitz Company

| | | |
|--------------|-----------------------|----------------|
| Larry Graeve | Senior Vice President | Des Moines, IA |
|--------------|-----------------------|----------------|

Wells Fargo Multifamily Capital

| | | |
|-------------------|-----------------------|----------------|
| Erin P. Peart | Senior Vice President | Washington, DC |
| Catherine Voreyer | Managing Director | Irvine, CA |

* Invited Guest

White Oak Healthcare Partners, LLC

| | | |
|----------------|------------------|------------------|
| Jason Dopoulos | Managing Partner | Strongsville, OH |
|----------------|------------------|------------------|

The Wolff Company

| | | |
|--------------------|-------------------------|----------------|
| Danette Opaczewski | Chief Operating Officer | Scottsdale, AZ |
|--------------------|-------------------------|----------------|

Yardi Systems, Inc.

| | | |
|---------------|-------------------------------|-------------------|
| Ray Elliott * | Vice President, Senior Living | Santa Barbara, CA |
|---------------|-------------------------------|-------------------|

| | | |
|--------------|------------------------------|-------------------|
| Michele Ly * | Event Coordinator, Marketing | Santa Barbara, CA |
|--------------|------------------------------|-------------------|

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|---------------|--------------------------------|-------------------|
| Richard Nix * | Senior Director, Senior Living | Staten Island, NY |
|---------------|--------------------------------|-------------------|

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|---------------------|----------------------------------|-------------------|
| James Southerland * | Regional Director, Senior Living | Santa Barbara, CA |
|---------------------|----------------------------------|-------------------|

Ziegler Investment Banking

| | | |
|-------------|-----------------|-------------|
| Dan Hermann | President & CEO | Chicago, IL |
|-------------|-----------------|-------------|

| | | |
|----------------|-------------------|---------------|
| Donald L. Husi | Managing Director | Nashville, TN |
|----------------|-------------------|---------------|

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|--------------|-------------------|---------------|
| Daniel Revie | Managing Director | Milwaukee, WI |
|--------------|-------------------|---------------|
