



ASHA 2021 Mid-Year Meeting
Hyatt Regency Lake Tahoe Resort
Incline Village, NV
July 26 - 27, 2021

Attendee List (as of 6/4/2021)

12 Oaks Senior Living

Richard K. Blaylock	Owner & CEO	Dallas, TX
Greg Puklicz	Chief Financial Officer	Dallas, TX

Aegis Living

Kris Engskov	President	Bellevue, WA
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Allegro Senior Living, LLC

Robert B. Karn	Chief Financial Officer	St. Louis, MO
Douglas S. Schiffer	President & COO	Atlanta, GA

Alliance Residential Company

Dale Boyles	Managing Director, Senior Housing	San Diego, CA
Brian Holland	Development Associate Senior Housing	Irvine, CA
Marco Vakili	Managing Director, Senior Housing	Carlsbad, CA

Ally Bank

Whitney Johnston	Director	Bethesda, MD
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Ambrose Urban Capital Group, Inc.

Christopher J. Urban	Managing Director	San Diego, CA
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American Healthcare Investors

Brian Voss	Vice President, Asset Management	Irvine, CA
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American House Senior Living Communities

Kevin Carden	Senior Vice President, Acquisitions	Lake Forest, IL
Dale Watchowski	President and CEO	Southfield, MI

Arena

Mike McMillen	Vice President of Sales	Hudson, OH
Ken Roos	Chief Revenue Officer	Baltimore, MD

Arnall Golden Gregory LLP

Hedy S. Rubinger	Chair, Healthcare Practice Group	Atlanta, GA
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Attendee List (as of 6/4/2021)

Artemis Real Estate Partners

Brandon Phillips	Vice President	Los Angeles, CA
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Atlas Senior Living

Scott Goldberg	President & Co-CEO	Birmingham, AL
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Wyman Hamilton	President & Co-CEO	Birmingham, AL
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Avista Senior Living

Kris Woolley	Founder & CEO	Mesa, AZ
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Bellwether Enterprise

John Powell	Executive Vice President	Chicago, IL
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Ryan Stoll	SVP, National Director Seniors Housing and Care	Denver, CO
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Belmont Village Senior Living

Adam Will	Director of Communications	Houston, TX
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Patricia G. Will	Co-Founder & CEO	Houston, TX
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Berkadia Seniors Housing

Stephanie T. Anderson	Head of Seniors Housing Operations	Boston, MA
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Chris Cain	Senior Director	Dallas, TX
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Tim Cobb	Managing Director, Investment Sales Leader	Chevy Chase, MD
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Rafael Nobo	Senior Director	Boca Raton, FL
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Berkshire Residential Investments

Matthew F. Whitlock	CIO, Managing Director, Senior Housing	Boston, MA
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Blue Moon Capital Partners, LP

Chris Kronenberger	Managing Director, Investments	Boston, MA
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Blueprint Healthcare Real Estate Advisors

Brooks Blackmon	Senior Director	Chicago, IL
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Alex Florea	Head of Capital Markets	Chicago, IL
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Jacob D. Gehl	Executive Managing Director & Founding Partner	Los Angeles, CA
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Amy Sitzman	Senior Director	Costa Mesa, CA
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Steve Thomes	Senior Managing Director	Rehoboth Beach, DE
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BMO Harris Healthcare Real Estate Finance

Imran Javaid	Managing Director	Chevy Chase, MD
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Ryan Stewart	Director	Buffalo, NY
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Derek Zeller	Director, Healthcare Real Estate	Chevy Chase, MD
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Attendee List (as of 6/4/2021)

BOK Financial

Taylor D. Russ	SVP, Senior Housing Group	Dallas, TX
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Brinkmann Constructors

Rebecca Randolph	Sr. Director of Client Development	Chesterfield, MO
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Capital Health Group, LLC

Kenneth R. Assiran	Managing Principal	Baltimore, MD
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Capital One

Mark Bultman	Senior Vice President	Chicago, IL
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Capital One Healthcare

Dave Harper	Senior Vice President	Chicago, IL
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Dague Retzlaff	Senior Vice President	Chicago, IL
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Capitol Seniors Housing

Kristen Ahrens	Principal - Business Development	Austin, TX
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Scott Stewart	Managing Partner	Washington, DC
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The Carlyle Group

Mitch Brown	Senior Advisor	Washington, DC
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Zachary Crowe	Vice President	Washington, DC
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Samira Madhany	Principal	Washington, DC
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CBRE Capital Markets

Austin Sacco	First Vice President	Houston, TX
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John L. Sweeny, Jr.	Senior Vice President	Houston, TX
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Lisa Widmier	Executive Vice President	San Diego, CA
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Aron Will	Vice Chairman	Houston, TX
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Cedarbrook Senior Living

Erin Ottenbreit	SVP of Operations	Plymouth, MI
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Cedarhurst Senior Living

Stephen Wertman	Chief Financial Officer	Saint Louis, MO
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Chicago Pacific Founders

John P. Rijos	Founding Operating Partner	Chicago, IL
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Chicago Title

Chris Miller	VP - National Account Executive	Newport Beach, CA
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Attendee List (as of 6/4/2021)

Clancy & Theys Construction Company

Jeff Mock	Vice President	Winter Garden, FL
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Clearwater Living

Danielle Morgan	President & COO	Newport Beach, CA
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CNL

William Ham	Vice President of Asset Management	Orlando, FL
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Sarah Pettit	SVP & Senior Managing Director	Orlando, FL
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Lisa Smith	Senior Vice President, Asset Management	Orlando, FL
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Columbia Pacific Advisors

Jamie Cobb	Managing Director, Asset Management	Seattle, WA
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Confluent Senior Living

John Reinsma	Managing Director	Denver, CO
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CPF Living / Grace Management, Inc.

Guy Geller	President	Sarasota, FL
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CPF Living Communities

Stephen Hill	Senior Associate Acquisitions & Asset Management	Chicago, IL
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Cushman & Wakefield

Aaron Rosenzweig	Managing Director	San Diego, CA
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Richard Swartz	Vice Chairman	Boston, MA
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Direct Supply, Inc.

Joe Daniels	Vice President, Business Development	Milwaukee, WI
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Corey Denman	President & COO	Milwaukee, WI
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Discovery Senior Living

Richard J. Hutchinson	CEO & Founder	Bonita Springs, FL
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Bill Sciortino	Chief Operating Officer	Bonita Springs, FL
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Diversified Healthcare Trust

Kristin Gowdy	Senior Director, Asset Management	Newton, MA
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Eclipse Senior Living, Inc.

Kai Hsiao	Chief Executive Officer	Lake Oswego, OR
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Enquire

Erin Hayes	Chief Revenue Officer	Greenwood Village, CO
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Attendee List (as of 6/4/2021)

ERDMAN

Todd Hudgins	SVP, Senior Living	Jensen Beach, FL
Greg Markvluwer	VP, Real Estate Development	Jensen Beach, FL

Essex Communities

Camille Burke	VP & Chief Development Officer	Lakewood, CO
Frankie Pane	Executive Vice President	Omaha, NE

Fifth Third Bank

Jason Broady	VP, National Senior Living	Charlotte, NC
James A. Nation	Executive Director	Nashville, TN

First Midwest Bank

Brian Robinson	SVP, Healthcare Finance	Chicago, IL
Don Woods	Senior Vice President	Beachwood, OH

Formation Capital, LLC

David M. Russ	CEO	Atlanta, GA
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FourteenPlus, LLC

Douglas A. Fullaway	President	West Linn, OR
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Frontier Management, LLC

Greg Roderick	CEO & President	Portland, OR
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G5

Rob Day	National Sales Senior Living	Bend, OR
Daniel West	Regional Sales Rep.	Bend, OR

The Gatesworth Communities

David A. Smith	Co-Founder & CEO	Saint Louis, MO
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GCP/True Connection Communities

Matt Pyzyk	Managing Director	Chicago, IL
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GenCare Lifestyle

Leon Grundstein	Founder and CEO	Seattle, WA
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Grandbridge Real Estate Capital, LLC

Gregory Oliver	Senior Vice President	Atlanta, GA
Richard A. Thomas	Senior Vice President	Brookhaven, GA

Attendee List (as of 6/4/2021)

Greenleaf Energy Solutions

Michael Herman	Business Development	Oxford, CT
Kevin Siebrecht	CEO & President	Oxford, CT

Greystone

Tyler Armstrong	Managing Director	New York, NY
Christopher Clare	Managing Director	Irving, TX
Matt Miller	Managing Director, Seniors Housing	Irving, TX
Donika Schnell	Managing Director	Los Angeles, CA

Griffin-American Healthcare REIT IV

Raymond Oborn	Executive Vice President, Asset Management	Phoenix, AZ
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Guest Services Senior Living

Eve Ilten	Vice President of Operations	Fairfax, VA
Chase Leonard	Director, Partnership Development	Fairfax, VA

Hamilton Insurance Agency

Keith Parnell	Vice President, National Accounts	Fairfax, VA
Jason Zuccari	VP Business Development	Fairfax, VA

Hanson Bridgett, LLP

Joel S. Goldman	Partner	San Francisco, CA
Paul A. Gordon	Partner	San Francisco, CA

Harbert Management Corporation

Brian Landrum	Senior Managing Director	Dallas, TX
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HJ Sims

Brett Edwards	Assistant Vice President	Austin, TX
Curtis King	Executive Vice President	Austin, TX

HPI Architecture

Marissa Feliciano	Business Development Manager, Senior Living	Newport Beach, CA
Nick Weidner	Director, Senior Living	Newport Beach, CA

HTG Consultants, LLC

David S. Passero	Senior Principal	Newark, DE
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Huntington National Bank

Nick Gent	Senior Vice President, Business Development	Cleveland, OH
Lisa Silvers	SVP, Healthcare Lending	Cleveland, OH

Attendee List (as of 6/4/2021)

Huron Consulting Group

Andrew Brainard	Director	New York, NY
Torey Riso	Managing Director, Leader	New York, NY
Sara Veit	Director	New York, NY

Integral Senior Living LLC

Sue Farrow	Owner	Carlsbad, CA
Collette Gray	President & CEO	Carlsbad, CA

JCH Consulting Group, Inc.

Jennifer Contreras	Associate	Anaheim, CA
James E. Hazzard	Senior Vice President	Anaheim, CA

JLL

Ted Flagg	Senior Managing Director	New York, NY
Cody Tremper	Managing Director, Seniors Housing	Dallas, TX

JLL Capital Markets - Seniors Housing

Joel Mendes	Senior Director	Dublin, OH
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JLL Valuation Advisory Services

Zach T. Bowyer	Head of Valuation Advisory Alternatives	Boston, MA
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Juniper Communities

Lynne Katzmann, Ph.D.	President & CEO	Bloomfield, NJ
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Kare

Bridget Kaselak	COO	Houston, TX
Stephanie Kolbo	Chief Growth Officer	Waverly, NE
Charles Turner	Chief Executive Officer	Houston, TX

Kayne Anderson Real Estate Advisors

Max G. Newland	Managing Director, Senior Housing	Boca Raton, FL
Taylor Rijos	Vice President, Senior Housing	Boca Raton, FL

Koelsch Communities

Eva Arant	Chief Operating Officer	Olympia, WA
Terry Hanson	VP Business Development	Olympia, WA

Kwalu

Matthew Chutjian	Vice President of National Sales	Atlanta, GA
Michael Zusman	Chief Executive Officer	Atlanta, GA

Attendee List (as of 6/4/2021)

Lifespace Communities, Inc.

Eddie Fenoglio	Chief Operating Officer	West Des Moines, IA
Nick Harshfield	Chief Financial Officer	West Des Moines, IA
Jesse Jantzen	President & CEO	Keller, TX

LifeStar Living, LLC

Tim Ficker	Executive Vice President, Advisory Services	Sarasota, FL
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Live Oak Bank

Chad Borst	VP of Senior Care	Wilmington, NC
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Lockton Companies

Timothy Folk	Executive Vice President	Blue Bell, PA
Ryan Hyman	Vice President	Fort Worth, TX
Michael Welz	Vice President	Phoenixville, PA

Lone Star Funds / Hudson Advisors

Tessa Truex	Managing Director	Miami, FL
Adam Zeiger	Director	Chicago, IL

Longview Senior Housing Advisors, LLC

Thilo D. Best	Chief Executive Officer	Tampa, FL
William Roosa	Vice President - Community Strategy	Tampa, FL
Adam Rybka	Vice President Community Strategy	Park Ridge, IL

LTC Properties, Inc.

Mandi Hogan	VP Marketing and Investor Relations	Nashville, TN
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Lument

Aaron Becker	Senior Vice President	Radnor, PA
David M. Boitano	Managing Director	Tacoma, WA
Doug W. Harper	Managing Director, Agency Finance	Columbus, OH
Brett Murphy	Director	Chicago, IL

M&T Bank

Chris Tesla	Vice President	Kirkland, WA
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M&T Realty Capital Corporation

Matthew Pipitone	VP & Managing Director, Seniors Housing/Healthcare	Baltimore, MD
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Attendee List (as of 6/4/2021)

Marcus & Millichap

Justin Knapp	VP, Investments	Howell, MI
Nick Stahler	First VP Investments & Director, National Senior Housing Group	Irvine, CA

MBK Senior Living

Jeff Fischer	President	Irvine, CA
Tyler Verdieck	Director of Acquisitions	Irvine, CA

Medication Management Partners

Brian Cloch	Partner	Crestwood, IL
David Doubek	President	Crestwood, IL

Meridian Capital Group, LLC

Ari Adlerstein	Senior Managing Director	New York, NY
Ari Dobkin	Senior Managing Director	New York, NY
Josh Simpson	Managing Director	New York, NY

MidCap Financial Services, LLC

David C. Sharp	Managing Director, Real Estate	Chicago, IL
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Milestone Retirement Communities, LLC

Patrick Dooley	Chief Development Officer	Vancouver, WA
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National Health Investors, Inc.

Michelle R. Kelly	Senior Vice President, Investments	Longmont, CO
Kevin Pascoe	Chief Investment Officer	Murfreesboro, TN
Brittany Spicer	Associate, Business Development	Murfreesboro, TN
Jerry Taylor	Vice President Operations	Denver, CO

Newmark Knight Frank

Christopher Johnson	Director	Thibodaux, LA
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NexCore Group

James Parker	EVP, Seniors Housing	Denver, CO
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NIC and Nexus Insights

Robert G. Kramer	NIC, Strategic Advisor and Nexus Insights, Founder	Annapolis, MD
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Oakmont Management Group

Kevin Tyler	CFO & CIO	Irvine, CA
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Old Second National Bank

Donald Clark	Senior Vice President	Chicago, IL
Matt Duntemann	Vice President	Chicago, IL

Omega Healthcare Investors, Inc.

Vikas Gupta	Senior Vice President, Acquisitions & Development	Hunt Valley, MD
Shani Walter	Senior Director Asset Management & Acquisitions	Hunt Valley, MD

Omega Senior Living

Craig Hanson	Chief Executive Officer	Wichita, KS
Lynn Lavallee	Chief Operating Officer	Wichita, KS

OnShift, Inc.

Chip Long	Senior Vice President	Cleveland, OH
Mark Woodka	Chief Executive Officer	Cleveland, OH

Oppidan Investment Company

Shannon Rusk	Senior Vice President	Excelsior, MN
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Orcutt Winslow

Michael Kolejka	Principal	Phoenix, AZ
Neil Terry	Managing Partner / Architect	Phoenix, AZ

Pacifica Companies

Adam M. Bandel	Managing Director	San Diego, CA
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Pathway to Living

Jerome E. Finis	Chief Executive Officer	Chicago, IL
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Perkins Eastman

Leslie Moldow	Managing Principal	San Francisco, CA
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Perkins Eastman Architects

Brian Devlin	Principal	Dallas, TX
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PGIM Real Estate

Steve Blazejewski	Managing Director	Atlanta, GA
Luke Gabay	Vice President	Atlanta, GA
Dana Scheppmann	Senior Vice President	Elmhurst, IL

Attendee List (as of 6/4/2021)

PNC Real Estate

Douglas Checketts	Senior Vice President, Seniors Housing Finance	Mission Viejo, CA
Jeffrey R. Gardner	SVP	Chicago, IL
Sam Kupchella	VP, Relationship Manager	Pittsburgh, PA

PointClickCare

Cheryl Crooks	Senior Director of Market Development	Mississauga, ON Canada
Murry Mercier	General Manager, Senior Living	Austin, TX

Polsinelli

Bobby Guy	Shareholder	Nashville, TN
Matthew J. Murer	Shareholder	Chicago, IL

Popular Bank

Andrew Boland	Director of Healthcare Financing	New York, NY
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Priority Life Care

Severine Petras	CEO & Co-Founder	West Palm Beach, FL
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ProMatura Group, LLC

Kristen Paris, Ph.D.	Vice President, Market Research	Oxford, MS
Edie Smith	Executive VP & Director of Research	Oxford, MS
Margaret A. Wylde, Ph.D.	Founder & CEO	Oxford, MS

Propel Insurance

Jevyn Backman	Sales Executive	Tacoma, WA
Suzanne Lewis	Enterprise Sales Executive & Partner	Tacoma, WA
John Sims	Insurance Executive	Tacoma, WA

Ray Stone, Inc.

J. Todd Stone	President & CEO	Sacramento, CA
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REES Associates, Inc.

Christopher Muder	Architect	Dallas, TX
Jo Schoonover	Architect	Dallas, TX

ReNew REIT

John Getchey	Chief Investment Officer	Toledo, OH
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Rockwood Pacific Inc.

Francesco Rockwood	Co-Founder	Orinda, CA
Susan Rockwood	Administration	Orinda, CA

Attendee List (as of 6/4/2021)

RSF Partners

Sebastian Brown	Managing Director of Senior Living	Dallas, TX
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Ryan Companies US, Inc.

Julie Ferguson	SVP, Senior Living	Austin, TX
Mark Ivancic	VP, Senior Living Asset Management	Naperville, IL

Sabra Health Care REIT, Inc.

Barr Levy	Manager, Investments	Irvine, CA
Talya Nevo-Hacohen	Chief Investment Officer	Irvine, CA
Darrin Smith	EVP, Investments	Irvine, CA

Sagora Senior Living, Inc.

Donny Edwards	President, TCG Development	Fort Worth, TX
Bryan McCaleb	President, Sagora Senior Living	Fort Worth, TX

Salem Equity

James T. Hands	Managing Partner	Dallas, TX
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Scarp Ridge Capital Partners

Rick Shamberg	Partner	Saint Paul, MN
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Senior Housing Global Advisors

Mel Gamzon	Principal	Miami, FL
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Senior Housing News

Timothy Mullaney	Editor	Chicago, IL
John Yedinak	President	Chicago, IL

Senior Lifestyle

Jerrold H. Frumm	Vice Chairman & CIO	Chicago, IL
Stephen J. Levy	Executive Vice President & Chief Legal Counsel	Chicago, IL

Senior Living Communities, LLC

Dushyanth Biyyala	VP, Business Development	Charlotte, NC
Benjamin Thompson	President	Charlotte, NC
Joshua Thompson	Chief Marketing Officer	Charlotte, NC

Senior Living Investment Brokerage

Jeff D. Binder	Managing Director	Saint Louis, MO
Bradley Clousing	Managing Director	Glen Ellyn, IL
Jason Punzel	Managing Director	Glen Ellyn, IL

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Senior Services of America LLC

Randy Trettevik	Chief Financial Officer	Tacoma, WA
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Senior Star

Robert D. Thomas	Co-Owner	Tulsa, OK
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William F. Thomas	Co-Owner	Tulsa, OK
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Seniors Housing Business / France Media

Eric Goldberg	Media Advisor	Atlanta, GA
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Sentrics

Ryan Kane	Regional VP of Entertain360	Daytona Beach, FL
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Rick Taylor	EVP Strategic Development	Daytona Beach, FL
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Sherpa CRM

Paul Corrigan	Chief Sales Officer	Saint Louis, MO
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Alexandra Fisher	Co-Founder & Chief Creative Officer	Saint Louis, MO
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Evan Kuo	Sales Director	Saint Louis, MO
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Pedro Soares	Chief Executive Officer	Saint Louis, MO
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Silverado

Loren B. Shook	President, CEO & Chairman	Irvine, CA
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Christian Sweetser	Chief Financial Officer	Irvine, CA
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Synovus

Sarah S. Duggan	Senior Director	Birmingham, AL
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Rich Malloy	Managing Director	Birmingham, AL
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THW Design

Ken Baker	Director of Client Relations	Atlanta, GA
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Eric Krull	Executive Vice President	Atlanta, GA
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Truist

Michael Waldron	SVP, Senior Care Finance	Baltimore, MD
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Trustwell Living LLC

Lawrence A. Cohen	President & CEO	Hewlett, NY
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Joseph Solari	SVP, Business Development	Hewlett, NY
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Twin Light Capital LLC

Chad Buchanan	Managing Partner	Red Bank, NJ
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John Masterpalo	Chief Financial Officer	Red Bank, NJ
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United Community Bank

Charles DeMers	VP of Senior Lending Group	Birmingham, AL
Dennis Rowlen	SVP, Relationship Manager	Birmingham, AL

Vanbridge Insurance

Adam Spring	Principal	Boca Raton, FL
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VCPI

Stacey Padginton	Sr. Account Executive	Milwaukee, WI
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The Vinca Group L.L.C.

Stephanie Heffernan	Senior Vice President	Owings Mills, MD
Alice Katz	President	Owings Mills, MD

Vium Capital

Scott C. Blount	Senior Managing Director	Columbus, OH
Kassem K. Matt	Executive Managing Director	Columbus, OH

Walker - Heley Partners

Alice Walker	Principal	Austin, TX
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Walker & Dunlop

Kevin Giusti	Managing Director	Charlotte, NC
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Watercrest Senior Living Group

Joan Williams	Principal & CFO	Vero Beach, FL
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Webster Bank

Steven Dowe	Head of Healthcare Middle Market	New York, NY
Anthony Sidera	Vice President, Healthcare	New York, NY

The Weitz Company

Chris Harrison	Executive Vice President	Des Moines, IA
Jeff Lundeen	Senior Living Development Director	Des Moines, IA

WELL: Wellness Enhanced Lifestyle Living

Ryan Haller	Managing Principal	Eagle, ID
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Wells Fargo Multifamily Capital

Lori Coombs	Managing Director	New York, NY
Melissa W. Russell	Director	Washington, DC
Catherine Voreyer	Managing Director	Irvine, CA

Attendee List (as of 6/4/2021)

Westminster Communities of Florida

Terry Rogers	Chief Executive Officer	Orlando, FL
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White Oak Healthcare Partners, LLC

Jason Dopoulos	Managing Partner	Strongsville, OH
Ken Gould	Managing Principal	Wayne, PA
Joseph Munhall	Managing Director	New York, NY

Willis Towers Watson

John Atkinson	Executive Vice President, Managing Director	Chicago, IL
Michael Pokora	Executive Vice President, Managing Director	Chicago, IL

Wohlsen Construction Company

Kenneth Noreen	Senior Vice President	Vienna, VA
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Yardi Systems, Inc.

Richard Nix	Senior Director, Senior Living	Staten Island, NY
James Southerland	Regional Director, Senior Living	Santa Barbara, CA

Ziegler Investment Banking

Dan Hermann	President & CEO	Chicago, IL
Donald L. Husi	Managing Director	Nashville, TN
Eric Johnson	Director	Denver, CO
Daniel Revie	Managing Director	Milwaukee, WI
