An ASHA Publication

CAPITOL _____ CONNECTION





Advocacy in Action

2021

JULY

SINCE THE BEGINNING OF THE PANDEMIC, ASHA has tirelessly advocated for financial relief for the senior living industry to help with the significant COVID-19 expenses and associated revenue loss. The target of our efforts has been the Health and Human Services (HHS) Provider Relief Fund (PRF) which was created by Congress as part of the CARES Act and subsequent COVID relief measures.

Our work is not yet complete. While we were successful in securing an estimated \$1 billion from the PRF in 2020, it is simply not enough. HHS is expected to allocate the PRF's remaining funds in the coming weeks and ASHA has been aggressive in making the case for an additional \$3-\$5 billion for the industry. To do that, our strategy is to engage members of Congress to weigh in with HHS and/or congressional leadership on our behalf in support of our request for funding. The most basic and effective means of doing that remains a personal visit with the member of Congress and/or their staff. Fortunately, virtual meetings have allowed us to connect with more congressional offices and include ASHA members have been very effective at describing the reality of the financial stress from COVID-19 on their business.

continued inside

From Left to Right:

David Freshwater, Watermark Retirement Communities; Jeanne McGlynn Delgado, ASHA; David Schless, ASHA; Representative Stephanie Murphy (D-FL-07); Representative Lisa Blunt Rochester (D-DE-AL); Representative Katherine Clark (D-MA-05); Jerry Frumm, Senior Lifestyle; Brad Howard, Chief of Staff for Representative Stephanie Murphy; Sheff Richey, ASHA



This year, ASHA has met with more than 100 congressional offices. Each meeting gives us the opportunity to request financial relief, and to educate the member of Congress and staff about the benefits of senior living generally and the extraordinary work each company did to keep their residents and staff safe during the pandemic. This story must be told, and the Seniors Housing PAC (SH PAC) helps us do just that. With 535 elected representatives in the U.S. House and Senate, every member of Congress is important.

Recently, ASHA's Chairman, Doug Schiffer (Allegro Senior Living) and Seniors Housing PAC Chair, Richard Hutchinson (Discovery Senior Living) joined a virtual meeting with ASHA's legislative team and Senators Rick Scott (R-FL) and Tim Scott (R-SC) to discuss the PRF and the many issues impacting senior living. Both Senators expressed much support for our cause and committed to taking action to gain support for our request. As Senate Aging Committee Ranking Member, Senator Tim Scott is an influential voice on all issues impacting seniors and long term care. Senator Rick Scott is tasked with leading the election efforts for the National Republican Senatorial Committee and is a key voice within his caucus on issues impacting seniors.

In another key congressional meeting, ASHA Vice Chairman, Jerry Frumm (Senior Lifestyle) and Executive Board member David Freshwater (Watermark Retirement Communities) and ASHA's legislative team carried



From Left to Right: Doug Schiffer, Allegro Senior Living; Richard Hutchinson, Discovery Senior Living; David Schless, ASHA; Jeanne McGlynn Delgado, ASHA; Senator Tim Scott (R-SC); Senator Rick Scott (R-FL); Sheff Richey, ASHA

a similar message to Assistant Speaker Katherine Clark (D-MA-05), Representative Lisa Blunt Rochester (D-DE-AL), and Representative Stephanie Murphy (D-FL-07). Each of these Congresswomen are leaders in the Democratic caucus and influential with the Biden Administration. Their understanding of the industry is apparent, and their support has been strong and ongoing.

These are just a few examples of the kind of access and interaction ASHA can achieve with a strong SH PAC. Our industry must continue to actively engage with Congress. As we move past the pandemic, there are numerous issues that will impact our businesses that require active engagement on Capitol Hill: workforce shortages and immigration reform, federal regulatory oversight, longterm care financing, labor policies to unfairly strengthen union organizing efforts, legal liability associated with COVID-19, tax treatment of senior living business and investment, and much more.

There are many ways to engage with Congress, including:

- Hosting a member of Congress for a community visit
- Signing a call-to-action letter
- Meeting with local congressional staff
- Participating in ASHA's Senior Living Fly-in lobbying day

Having a strong voice in Congress is an essential part of the overall success of senior living.



Save the Date: 2021 Chairman's Circle Event

Members who make a personal contribution of \$2,000 - \$5,000 to the Seniors Housing PAC in 2021 are eligible to attend the Chairman's Circle Event on October 11-12 in Charleston, SC.

This event will feature a strategic roundtable discussion, golf outing, hands on cooking class with a world class chef, and relaxed networking.

The Hotel Bennett is now accepting reservations from Seniors Housing PAC Chairman's Circle members. Please contact Sheff Richey at sheff@ashaliving.org with any questions about the Seniors Housing PAC, this year's event, or hotel reservations.

Current 2021 Chairman's Circle Level Contributors

Ken Assiran John Atkinson **David Barnes Steve Benjamin** Thilo Best **Colleen Blumenthal Randy Bufford** Robb Chapin **Dwayne Clark Chris Coates Breck Collingsworth Mike Damone Jeff Dickerson Donny Edwards** Jerry Finis Tim Fox **David Freshwater** Jerry Frumm Tom Grape Jim Gray **Michael Grust**

Capital Health Group, LLC Willis Towers Watson Watermark Retirement Communities Validus Senior Living Longview Senior Housing Advisors HealthTrust Trilogy Health Services Bridge Seniors Aegis Living Evergreen Senior Living **Resort Lifestyle Communities** Cedarbrook Senior Living, LLC **Ridge** Care Sagora Senior Living Pathway to Living Senior Resource Group Watermark Retirement Communities Senior Lifestyle Benchmark Senior Living Bridgewood Property Company Senior Resource Group

David Hands Jim Hands **Richard Hutchinson** Bill Kaplan Lynne Katzmann Bob Mercer Kurt Read John Riios **Greg Roderick** Anja Rogers **Doug Schiffer** Wendy Simpson Josh Stevens Scott Stewart **Kathryn Sweeney Bill Thomas Bob Thomas Donald Thompson** Dale Watchowski Margaret Wylde

Salem Equity Salem Equity **Discovery Senior Living** Senior Lifestyle Juniper Communities Cedarbrook Senior Living, LLC **RSF** Partners Chicago Pacific Founders Frontier Management Senior Star Allegro Senior Living LTC Properties, Inc. Harbor Point Capital **Capitol Seniors Housing** Blue Moon Capital Partners LP Senior Star Senior Star Senior Living Communities, LLC American House REDICO ProMatura Group

3

leadership \$2,000 \$4,999

PREMIER

\$5,000

Matthew Alley **Eleanor Alvarez** Phil Anderson Jeff Binder Steve Blazejewski **Dave Boitano Matt Bork Marcus Breuer Bradley Clousing** John Cobb Tom Costello **Jim Couahlin Joe Daniels Corey Denman Karen Doering** Doug Dollenberg Kirk Domescik Sarah Duggan **Marilynn Duker Alexis Evanich Chris Fenton Julie Ferguson** Ben Firestone **Jacob Gehl Guv Geller John Getchey** Joel Goldman Paul Gordon Sarabeth Hanson **Dave Harper** Judd Harper **Chris Hollister** Donald Husi Justin Hutchens Bob Karn Alice Katz **Michelle Kelly** Pam Kessler **Aaron Koelsch** Andy Kohlberg Chris Kronenberger Joe La Rue Steve Levy **Clint Malin** Jeanne McGlynn Delgado Daniel McKeever

Senior Living Investment Brokerage LeaderStat and The Ganzhorn Suites **Bridge Seniors** Senior Living Investment Brokerage **PGIM Real Estate** Lument Liberty Senior Living Touchmark Senior Living Investment Brokerage Ventas **Discovery Senior Living** Northbridge Companies **Direct Supply Direct Supply** Senior Star Brightview Senior Living Duane Morris LLP Synovus Financial Corporation **Brightview Senior Living** PointClickCare PGIM Real Estate **Ryan** Companies Blueprint Healthcare Real Estate Advisors Blueprint Healthcare Real Estate Advisors Grace Management, Inc. **ReNew REIT** Hanson Bridgett LLP Hanson Bridgett LLP Harbor Retirement Associates Capital One Healthcare Real Estate The Arbor Company Pegasus Senior Living Ziegler Ventas Allegro Senior Living The Vinca Group National Health Investors LTC Properties, Inc. Koelsch Communities Kisco Senior Living Blue Moon Capital Partners LP Sun Health Senior Lifestyle LTC Properties, Inc. American Seniors Housing Association

PGIM Real Estate

Kevin McMeen **Mike McMillen Eric Mendelsohn** Brian Morgan Suzanne Myers **George Netscher** Wendy Nowokunski **Michael Okaty** Earl Parker Kevin Pascoe Wick Peterson Sevv Petras Alan Plush Michael Pokora Jason Punzel Will Purvis **Rebecca Randolph** Jeff Ringwald **MJ Ritschel Justin Robins** Ken Roos Shannon Rusk Matthew Rvan **Jeff Sands** Rvan Saul **Bryan Schachter** Dana Scheppmann Larry Schiffer **David Schless Bill Sciortino** Loren Shook Bill Shorten **Toby Siefert** Tim Smick Todd Stone Rick Swartz **Christian Sweetser Chris Taylor** Ben Thompson Josh Thompson Chris Urban **Kevin Wilbur** Aron Will Mark Woodka John Yedinak

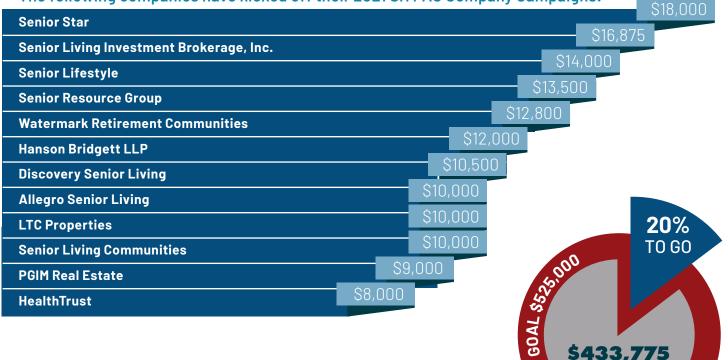
MidCap Financial Services, LLC Arena National Health Investors Primrose Retirement Communities Huntington National Bank SafelvYou Northbridge Companies Foley & Lardner LLP Commonwealth Senior Living National Health Investors Senior Resource Group Priority Life Care HealthTrust Willis Towers Watson Senior Living Investment Brokerage Liberty Senior Living Brinkmann Constructors Walker & Dunlop Kisco Senior Living Senior Lifestyle Arena Oppidan Houlihan Lokey HJ Sims Senior Living Investment Brokerage Watermark Retirement Communities **PGIM Real Estate** Allegro Senior Living American Seniors Housing Association **Discovery Senior Living** Silverado Cascade Living Group Senior Living Investment Brokerage Harbor Retirement Associates Ray Stone, Inc. Cushman & Wakefield Silverado Capital One Healthcare Real Estate Senior Living Communities, LLC Senior Living Communities, LLC Ambrose Urban Capital Group Franklin Companies **CBRE** Capital Markets OnShift, Inc. Senior Housing News

Numbers as of July 14, 2021.

2021 Company Campaigns

Running a company campaign is a great way to maximize the SH PAC's support. **Click here** for our guide on how to run an SH PAC company campaign. For more information or campaign materials, please contact Sheff Richey at sheff@ashaliving.org.

The following companies have kicked off their 2021 SH PAC Company Campaigns:



2021 SH PAC Campaign Update

As of June 30, 2021, the SH PAC has raised over 80% of the 2021 goal! Of that, 158 individuals from 90 companies have contributed \$433,775 to the SH PAC.

For further information on any of the topics in this Capitol Connection, please contact:

For access to all links referenced in this Capitol Connection,

please login to the "Members Area" of the ASHA website (www.ashaliving.org)

David Schless 202.885.5560 david@ashaliving.org

Jeanne McGlynn Delgado 202.885.5561 jeanne@ashaliving.org

Sheffield "Sheff" Richey 202.885.5563 sheff@ashaliving.org



COMPANIES

Numbers as of June 30, 2021.

\$433,775 TO DATE

INDIVIDUAL

To receive login credentials, contact Meghan Bertoni at megs@ashaliving.org.